

# 市場表現狀況報告 2018年 MARKET PERFORMANCE 2018

# 澳門特別行政區政府旅遊局 MACAO GOVERNMENT TOURISM OFFICE

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## 第一部份 入境旅客 Part 1. Visitor Arrivals

# 1.1 按證件簽發地 By Place of Issue of Travel Document

#### 2018年按證件簽發地統計之入境旅客總數

#### **VISITOR ARRIVALS BY PLACE OF ISSUE OF TRAVEL DOCUMENT 2018**

證件簽發地 PLACE OF ISSUE OF TRAVEL DOCUMENT	海 <sup>"</sup> SEA	陸 <sup>ii)</sup> LAND	空 <sup>iii)</sup> AIR	總數 TOTAL	佔總 入境旅客 % Share	Compariso	F同期比較 on with same previous year 數目No.
						% Change	
總數GRAND TOTAL	10,355,396	1 1	3,295,800		100.0	9.8	3,193,157
中國內地 Mainland China	3,844,441	1 1			70.6	13.8	3,064,353
香港 Hong Kong	4,494,177	1,789,734	44,014		17.7	2.6	162,796
台灣地區 Taiwan Region	111,662	374,625			3.0	0.1	861
菲律賓 Philippines	207,999	39,325	64,748	312,072	0.9	1.6	4,933
印度 India	122,724	19,173	5,973	147,870	0.4	-0.2	-251
印尼 Indonesia	138,019	24,255	11,562	173,836	0.5	-11.8	-23,303
日本 Japan	241,708	38,840	45,250	325,798	0.9	-1.0	-3,192
馬來西亞 Malaysia	99,643	51,201	77,010	227,854	0.6	4.4	9,553
韓國 Republic of Korea	468,576	55,095	289,171	812,842	2.3	-7.0	-61,411
新加坡 Singapore	65,692	38,977	30,171	134,840	0.4	-5.8	-8,228
泰國 Thailand	63,622	34,979	82,778	181,379	0.5	-8.5	-16,843
越南 Vietnam	3,376	1,105	2,365	6,846	0.0	-0.7	-49
亞洲其他 Other Asian countries	38,724	41,803	25,644	106,171	0.3	44.2	32,551
巴西 Brazil	6,898	3,726	1,005	11,629	0.0	5.6	617
加拿大 Canada	34,632	31,953	7,683	74,268	0.2	0.0	-19
美國 USA	111,424	65,756	24,630	201,810	0.6	8.3	15,432
美洲其他 Other American							
Countries	12,231	12,838	2,153	27,222	0.1	11.5	2,800
德國 Germany	22,900	3,769	2,800	29,469	0.1	2.6	750
西班牙 Spain	7,764	1,809	1,005	10,578	0.0	13.7	1,275
俄羅斯 Russian Federation	18,694	8,188	3,902	30,784	0.1	13.9	3,747
法國 France	30,525	5,264	3,121	38,910	0.1	-3.6	-1,464
荷蘭 Netherlands	8,577	2,276	833	11,686	0.0	7.7	832
意大利 Italy	11,373	1,961	1,291	14,625	0.0	5.5	764
葡萄牙 Portugal	10,712	2,854	2,028	15,594	0.0	-4.1	-665
英國 United Kingdom	46,070	8,151	4,098	58,319	0.2	2.1	1,198
瑞士 Switzerland	5,621	715	481	6,817	0.0	-8.4	-628
歐洲其他 Other European							
Countries	41,924	12,947	5,778	60,649	0.2	6.3	3,571
澳洲 Australia	63,978	20,619	6,317	90,914	0.3	2.2	1,926
新西蘭 New Zealand	9,309	3,970	1,102	14,381	0.0	4.9	674
大洋洲其他 Other Oceanian	827	492	247	1,566	0.0	12.8	178
南非 South Africa	4,834	1,010	515	6,359	0.0	17.4	943
其他 Others	6,740	10,773	1,613	19,126	0.1	-2.8	-544

資料來源: 統計暨普查局

i) 經海路之入境旅客(澳門中山遊艇自由行於2016年11月23日正式開通) = 外港客運 碼頭 + 內港客運碼頭(自2016年1月17日起暫時停止使用)+氹仔客運碼頭

路通道

iii) 經空路之入境旅客=機場 + 外港客運碼頭直升機場

註: - 根據統計暨普查局, 入境旅客統計由2008年起已剔除外地僱員 及學生等人士。

Source: Statistics & Census Service

i) Arrivals by Sea(The "cross-border yacht sailing scheme" between Macao and Zhongshan has come into service from 23 November 2016) = Outer Harbour (temporarily closed from 17 January 2016)+ Inner Harbour + Ferry Terminal in Taipa

ii) 經陸路之入境旅客= 關閘 + 港珠澳大橋(於2018年10月24日正式開通) + 其他陸 ii) Arrivals by Land = Border Gate + Hong Kong-Zhuhai-Macao Bridge (has come into service from 24 October 2018) + Other entry points by land

iii) Arrivals by Air = Airport + Heliport of Outer Harbour

Noted: - According to Statistics & Census Service, the visitor arrivals figures from year 2008 onward will not include other non-resident namely workers, students, etc

# 1.2 按國籍 By Nationality

### 2018年按國籍統計之入境旅客總數

#### **VISITOR ARRIVALS BY NATIONALITY 2018**

國籍	海 <sup>i)</sup>			總數	佔總 入境旅客	與前一年同期比較 Comparison with same period of previous year		
NATIONALITY	SEA	LAND	AIR	TOTAL	入境旅客 % Share	變動率 % Change	數目No.	
總數GRAND TOTAL	10,355,396	22,152,467	3,295,800	35,803,663	100.0	9.8	3,193,157	
中國 China	8,450,118	21,607,904	2,590,224	32,648,246	91.2	11.0	3,227,947	
中國內地 Mainland China	3,844,624	19,444,750	1,971,834	25,261,208	70.6	13.8	3,063,958	
香港 Hong Kong	4,493,887	1,788,944	43,951	6,326,782	17.7	2.6	163,183	
台灣地區 Taiwan Region	111,607	374,210	574,439		3.0	0.1	806	
菲律賓 Philippines	207,874	39,299	64,726	311,899	0.9	1.6	4,883	
印度 India	122,673	19,160	5,971	147,804	0.4	-0.2	-234	
印尼 Indonesia	137,936	24,240	11,559	173,735	0.5	-11.8	-23,317	
日本 Japan	241,592	38,804	45,240	325,636	0.9	-1.0	-3,169	
馬來西亞 Malaysia	99,597	51,162	76,972	227,731	0.6	4.4	9,553	
韓國 Republic of Korea	468,318	55,063	289,042	812,423	2.3	-7.0	-61,340	
新加坡 Singapore	65,646	38,961	30,159	134,766	0.4	-5.8	-8,224	
泰國 Thailand	63,581	34,952	82,738	181,271	0.5	-8.5	-16,848	
越南 Vietnam	3,379	1,111	2,362	6,852	0.0	-0.5	-37	
亞洲其他 Other Asian countries	38,764	41,923	25,692	106,379	0.3	44.1	32,576	
巴西 Brazil	6,888	3,728	1,005	11,621	0.0	5.5	611	
加拿大 Canada	34,623	31,917	7,680	74,220	0.2	0.0	14	
美國 USA	111,393	65,718	24,626	201,737	0.6	8.3	15,424	
美洲其他 Other American								
Countries	12,777	13,489	2,577	28,843	0.1	10.9	2,824	
德國 Germany	22,892	3,769	2,798	29,459	0.1	2.6	759	
西班牙 Spain	7,807	1,809	1,005	10,621	0.0	13.7	1,282	
俄羅斯 Russian Federation	18,694	8,184	3,901	30,779	0.1	13.9	3,751	
法國 France	30,502	5,273	3,112	38,887	0.1	-3.7	-1,508	
荷蘭 Netherlands	8,577	2,279	834	11,690	0.0	7.5	817	
意大利 Italy	11,367	1,959	1,291	14,617	0.0	5.5	767	
葡萄牙 Portugal	10,715	2,854	2,029	15,598	0.0	-4.1	-660	
英國 United Kingdom	46,076	8,151	4,099	58,326	0.2	2.1	1,204	
瑞士 Switzerland	5,619	714	483	6,816	0.0	-8.5	-631	
歐洲其他 Other European								
Countries	41,948	12,966	5,782	60,696		6.3	3,592	
澳洲 Australia	63,972	20,614	6,317	90,903	0.3	2.2	1,930	
新西蘭 New Zealand	9,306	3,969	1,102	14,377	0.0	4.9	676	
大洋洲其他 Other Oceanian	200	465	0.50	4 =65		44.5	400	
Countries	832	498	253	1,583	0.0	11.2	160	
南非 South Africa	4,833	1,009	515	6,357	0.0	17.4	943	
其他 Others	7,097	10,988	1,706	19,791	0.1	-2.9	-588	

資料來源: 統計暨普查局

i) 經海路之人境旅客(澳門中山遊艇自由行於2016年11月23日正式開通) = 外港客運碼頭 + 內港客運碼頭(自2016年1月17日起暫時停止使用)+氹仔客運碼頭

ii) 經陸路之人境旅客= 關閘 + 港珠澳大橋(於2018年10月24日正式開通) + 其他陸路通道

iii) 經空路之入境旅客=機場 + 外港客運碼頭直升機場

註: - 根據統計暨普查局, 人境旅客統計由2008年起已剔除外地僱員 及學生等人士。 Source: Statistics & Census Service

i) Arrivals by Sea(The "cross-border yacht sailing scheme" between Macao and Zhongshan has come into service from 23 November 2016) = Outer Harbour (temporarily closed from 17 January 2016)+ Inner Harbour + Ferry Terminal in Taipa

ii) Arrivals by Land = Border Gate + Hong Kong-Zhuhai-Macao Bridge (has come into service from 24 October 2018) + Other entry points by land

iii) Arrivals by Air = Airport + Heliport of Outer Harbour

Noted: - According to Statistics & Census Service, the visitor arrivals figures from year 2008 onward will not include other non-resident namely workers, students, etc

# 第二部份 市場表現狀況 Part 2. Market Performance

#### 市場資料: 所有市場

#### **MARKET PROFILE: ALL MARKETS**

按原居地/證件簽發地 By Place of Residence /			2045	2046	2047	20	)18
Place of Issue of Travel Document	2013	2014	2015	2016	2017	數目 No.	變動率 / 相差 % Change/Difference
1. 入境旅客 Arrivals <sup>a) ix)</sup> 總數 Total <sup>i)</sup> 變動率 % change	<b>29,324,822</b> (+4.4%)	<b>31,525,632</b> (+7.5%)	<b>30,714,628</b> (-2.6%)	<b>30,950,336</b> (+0.8%)	<b>32,610,506</b> (+5.4%)	<b>35,803,663</b> (+9.8%)	9.8%
不過夜旅客Same-day Visitor ii) <i>佔總人境旅客 % of Total</i>	15,056,359 (51.3%)	16,959,949 (53.8%)	16,406,861 (53.4%)	15,246,720 (49.3%)	15,355,668 (47.1%)	17,310,712 (48.3%)	12.7%
留宿旅客Overnight Stay <sup>iii)</sup> <i>佔總入境旅客</i> % of Total	14,268,463 (48.7%)	14,565,683 (46.2%)	14,307,767 (46.6%)	15,703,616 <i>(50.7%)</i>	17,254,838 (52.9%)	18,492,951 <i>(51.7%)</i>	7.2%
2. 入境方式 Mode of Entry <sup>a) ix)</sup> 海路 Sea <sup>iv)*</sup> <i>佔總入境旅客</i> % of Total	11,557,593 (39.4%)	12,080,543 (38.3%)	11,413,908 (37.2%)	10,777,447 (34.8%)	11,236,083 <i>(34.5%)</i>	10,355,396 (28.9%)	-7.8%
陸路 Land <sup>v)</sup> <i>佔總入境旅客 % of Total</i>	15,817,499 <i>(53.9%)</i>	17,389,890 <i>(55.2%)</i>	17,210,946 <i>(56.0%)</i>	17,759,572 <i>(57.4%)</i>	18,629,788 <i>(57.1%)</i>	22,152,467 (61.9%)	18.9%
空路 Air <sup>vi)</sup> <i>佔總入境旅客 % of Total</i>	1,949,730 <i>(6.6%)</i>	2,055,199 <i>(6.5%)</i>	2,089,774 (6.8%)	2,413,317 <i>(</i> 7.8% <i>)</i>	2,744,635 (8.4%)	3,295,800 (9.2%)	20.1%
3. 旅客平均逗留時間 (日) Avera	age Length of	Stay (Day) a)					
總旅客Total Visitor	1.0	1.0	1.1	1.2	1.2	1.2	
留宿旅客 Overnight Stay Visitor	1.9	1.9	2.1	2.1	2.1	2.2	0.1
4. 隨團入境旅客 Visitor Arrival	ls on Package	Tours a) viii)					
總數Total	9,775,798	9,220,031	8,588,830	7,041,480	7,919,330	8,752,436	10.5%
佔總入境旅客 % of Total	(33.3%)	(29.2%)	(28.0%)	(22.8%)	(24.3%)	(24.4%)	
5. 與香港入境旅客之比較 Com	parison of Arr	ivals to Maca	o /Hong Kong	b)		_	
香港人境旅客 Arrivals to Hong Kong <i>變動率 % change</i>	54,298,804 (+11.7%)	60,838,836 (+12.0%)	59,307,596 (-2.5%)	56,654,903 (-4.5%)	58,472,157 (+3.2%)	65,147,555 (+11.4%)	11.4% 
澳門/香港入境旅客比例 % % of Arrivals to Macao / HK	54.0%	51.8%	51.8%	54.6%	55.8%	55.0%	
6. 酒店住客 Hotel Overnight G	uests <sup>a)vii)</sup>						
總數 Total	10,016,020	10,018,317	9,924,327	11,299,918	12,389,470	13,342,720	7.7%
變動率 % change	(+12.7%)	(+0.0%)	(-0.9%)	(+13.9%)	(+9.6%)	(+7.7%)	
五星級酒店5 star hotels <i>佔總酒店住客 % of Total</i>	5,901,660 (58.9%)	5,764,310 (57.5%)	5,764,273 (58.1%)	6,137,785 <i>(54.3%)</i>	6,487,292 (52.4%)	7,311,632 <i>(54.8%)</i>	12.7%
四星級酒店4 star hotels 佔總酒店住客 % of Total	2,610,744 (26.1%)	2,699,126 (26.9%)	2,711,831 (27.3%)	3,391,719 (30.0%)	3,533,880 (28.5%)	3,540,251 (26.5%)	0.2%
三星級酒店3 star hotels	1,007,278	1,035,441	985,785	1,329,604	1,900,699	1,921,196	1.1%
<i>佔總酒店住客</i> % of Total 二星級酒店 2 star hotels	(10.1%) 335,524	<i>(10.3%)</i> 351,946	(9.9%) 301,793	<i>(11.8%)</i> 284,479	<i>(15.3%)</i> 294,071	<i>(14.4%)</i> 362,039	23.1%
佔總酒店住客 % of Total	(3.3%)	(3.5%)	(3.0%)	(2.5%)	(2.4%)	(2.7%)	
公寓Guest houses <i>佔總酒店住客 % of Total</i>	160,814 <i>(1.6%)</i>	167,494 <i>(1.7%)</i>	160,645 <i>(1.6%)</i>	156,331 <i>(1.4%)</i>	173,528 <i>(1.4%)</i>	207,602 (1.6%)	19.6%
7. 酒店住客佔人境旅客比例 Ratio of Hotel Overnight Guests	34.2%	31.8%	32.3%	36.5%	38.0%	37.3%	
8. 酒店住客平均留宿時間 (晚) Average Length of Stay of Hotel Overnight Guests (nights) <sup>a)vii)</sup>	1.4	1.4	1.5	1.4	1.5	1.5	
,						·	

資料來源: a) 統計暨普查局 b)香港旅遊發展局

- i) 總入境旅客 = 不過夜旅客+留宿旅客
- ii) 不過夜旅客: 在旅遊地區內停留少於24小時
- iii) 留宿旅客: 在旅遊地區內停留多於24小時或以上
- iv) 經海路之入境旅客= 外港客運碼頭 + 內港客運碼頭(自2016年1月17日起暫時停止使用)+氹仔客運碼頭
- v) 經陸路之入境旅客= 關閘 + 港珠澳大橋(於2018年10月24日正式開通)+其他陸路通道
- vi) 經空路之入境旅客=機場 + 外港客運碼頭直升機場
- vii) 入住酒店場所的旅客
- viii) 統計暨普查局由2015年起區分隨團入境旅客及本地參團旅客數目
- ix) 統計暨普查局由2015年4月起將入境旅客分類方式由原來按原居地統計更改為按證件簽發地統計

- i) Total Visitor Arrivals = Same-day visitor + Overnight Stay visitor
- ii) Same-day visitor: visitors who stay less than 24 hours in the country visited
- iii) Overnight stay visitor: visitors who stay 24 hours or more in the country visited
- iv) Arrivals by Sea = Outer Harbour + Inner Harbour (temporarily closed from 17 January 2016) + Ferry Terminal in Taipa
- vi) Arrivals by Air = Airport + Heliport of Outer Harbour
- vii) Visitors who stay in hotel establishments
- viii) DSEC distinguishes the figures on arriving in package tours and joining local tours starting from year 2015.
- ix) From April 2015, DSEC has classified visitor arrivals by place of issue of travel document instead of using place of residence.

#### 所有市場之入境旅客

#### **VISITOR ARRIVALS FROM ALL MARKETS**

證件簽發地 Place of Issue of	海『	<b>陸</b> ")	空 "")	總數	佔全年總 入境旅客	Compari	年比較 son with us year
Travel Document	SEA	LAND	AIR	TOTAL	% of year	變動率 % Change	數目No.
2013	11,557,593	15,817,499	1,949,730	29,324,822	100.0%	4.4%	1,242,530
<i>佔總入境旅客</i> % of Total	(39.4%)	(53.9%)	(6.6%)				
2014	12,080,543	17,389,890	2,055,199	31,525,632	100.0%	7.5%	2,200,810
<i>佔總入境旅客</i> % of Total	(38.3%)	(55.2%)	(6.5%)				
2015	11,413,908	17,210,946	2,089,774	30,714,628	100.0%	-2.6%	-811,004
<i>佔總入境旅客</i> % of Total	(37.2%)	(56.0%)	(6.8%)				
<b>2016</b>	10,777,447	17,759,572	2,413,317	30,950,336	100.0%	0.8%	235,708
佔總入境旅客	(34.8%)	(57.4%)	(7.8%)	, ,			,
% of Total 2017	11,236,083	18,629,788	2,744,635	32,610,506	100.0%	5.4%	1,660,170
佔總人境旅客 % of Total	(34.5%)	(57.1%)	(8.4%)	02,010,000	1001070	511,70	1,000,110
2018	10,355,396	22,152,467	3,295,800	35,803,663	100.0%	9.8%	3,193,157
佔總入境旅客 % of Total	(28.9%)	(61.9%)	(9.2%)				
一月Jan	898,715	1,577,333	265,417	2,741,465	7.7%	-4.7%	-134,581
佔總入境旅客	(32.8%)	(57.5%)	(9.7%)				·
% of Total 二月Feb	831,954	1,970,653	268,330	3,070,937	8.6%	23.1%	575,741
佔總入境旅客	(27.1%)	(64.2%)	(8.7%)	0,010,001	0.070	20.170	0.0,
% of Total 三月Mar	919,489	1,542,325	271,497	2,733,311	7.6%	9.3%	232,092
佔總入境旅客	(33.6%)	(56.4%)	(9.9%)	2,700,011	7.070	0.070	202,002
% of Total 四月Apr	954,443	1,740,479	265,957	2,960,879	8.3%	8.0%	218,080
佔總入境旅客	(32.2%)	(58.8%)	(9.0%)	2,000,070	0.070	0.070	210,000
% of Total 五月May	899,059	1,538,364	267,322	2,704,745	7.6%	5.2%	134,317
五月 May <i>佔總入境旅客</i>	(33.2%)	(56.9%)	(9.9%)	2,704,745	7.0%	5.2%	134,317
% of Total	(******)	(	(*)				
六月 <b>Jun</b>	854,073	1,478,786	269,994	2,602,853	7.3%	9.4%	224,238
<i>佔總入境旅客</i> % of Total	(32.8%)	(56.8%)	(10.4%)				
七月Jul	965,282	1,786,783	282,232	3,034,297	8.5%	4.0%	116,344
<i>佔總入境旅客</i>	(31.8%)	(58.9%)	(9.3%)				
% of Total 八月Aug	1,049,062	2,053,251	301,190	3,403,503	9.5%	18.7%	537,103
/人月Aug - <i>佔總入境旅客</i>	(30.8%)	(60.3%)	(8.8%)	3,403,503	9.570	10.7 70	557,105
% of Total		, ,	, ,				
九月 <b>Sep</b>	757,946	1,550,019	253,309	2,561,274	7.2%	3.0%	74,891
<i>佔總入境旅客</i> % of Total	(29.6%)	(60.5%)	(9.9%)				
十月Oct	852,473	2,015,701	286,117	3,154,291	8.8%	9.2%	265,575
佔總入境旅客	(27.0%)	(63.9%)	(9.1%)	0,101,201	5.575	0.270	_00,0.0
% of Total							
十一月 <b>Nov</b>	678,513	2,314,952	272,818	3,266,283	9.1%	15.3%	433,222
<i>佔總入境旅客</i> % of Total	(20.8%)	(70.9%)	(8.4%)				
十二月Dec	694,387	2,583,821	291,617	3,569,825	10.0%	16.9%	516,135
佔總入境旅客	(19.5%)	(72.4%)	(8.2%)	,,	/-		-,
% of Total							

資料來源: 統計暨普查局

Source: Statistics and Census Service

i) 經海路之入境旅客= 外港客運碼頭 + 內港客運碼頭(自2016年1月17日起暫時停止使用)+氹仔客運碼頭

ii) 經陸路之入境旅客= 關閘 + 港珠澳大橋(於2018年10月24日正式開通)+其他陸路通道

iii) 經空路之入境旅客=機場 + 外港客運碼頭直升機場

<sup>(</sup>統計暨普查局由2015年4月起將入境旅客分類方式由原來按原居地統計更改為按證件簽發地統計)

i) Arrivals by Sea = Outer Harbour + Inner Harbour (temporarily closed from 17 January 2016) + Ferry Terminal in Taipa

ii) Arrivals by Land = Border Gate Hong Kong-Zhuhai-Macao Bridge (has come into service from 24 October 2018)+ + Other entry points by land

iii) Arrivals by Air = Airport + Heliport of Outer Harbour

<sup>(</sup>From April 2015, DSEC has classified visitor arrivals by place of issue of travel document instead of using place of residence.)

## 2.1 東北亞 North-East Asia

#### 市場資料:中國內地

#### **MARKET PROFILE: MAINLAND CHINA**

按原居地/證件簽發地 By Place of Residence /						20	)18			
Place of Issue of Travel  Document	2013	2014	2015	2016	2017	數目 No.	變動率 / 相差 % Change/Difference			
1. 入境旅客 Arrivals <sup>a) ix)</sup> 總數 Total <sup>i)</sup> 變動率 % change	<b>18,632,207</b> (+10.2%)	<b>21,252,410</b> (+14.1%)	<b>20,410,615</b> (-4.0%)	<b>20,454,104</b> (+0.2%)	<b>22,196,203</b> (+8.5%)	<b>25,260,556</b> (+13.8%)	13.8%			
不過夜旅客Same-day Visitor <sup>ii)</sup> <i>佔總入境旅客</i> % of <i>Total</i>	9,706,885 <i>(52.1%)</i>	11,524,204 (54.2%)	11,176,465 (54.8%)	10,203,356 (49.9%)	10,266,047 (46.3%)	11,945,745 (47.3%)	16.4%			
留宿旅客Overnight Stay <sup>iii)</sup> <i>佔總入境旅客</i> % of Total	8,925,322 (47.9%)	9,728,206 (45.8%)	9,234,150 (45.2%)	10,250,748 (50.1%)	11,930,156 <i>(</i> 53.7%)	13,314,811 (52.7%)	11.6%			
2. 入境方式 Mode of Entry <sup>a) ix)</sup> 海路 Sea <sup>iv)*</sup> <i>佔總入境旅客</i> % of Total	4,251,429 (22.8%)	5,124,106 (24.1%)	4,395,464 (21.5%)	3,665,351 (17.9%)	4,315,165 (19.4%)	3,844,441 (15.2%)	-10.9%			
陸路 Land <sup>v)</sup> <i>佔總入境旅客 % of Total</i> 空路 Air <sup>vi)</sup>	13,405,165 (71.9%) 975,613	15,004,743 (70.6%) 1,123,561	14,870,322 (72.9%) 1,144,829	15,495,384 (75.8%) 1,293,369	16,435,480 (74.0%) 1,445,558	19,444,284 (77.0%) 1,971,831	18.3% 36.4%			
佔總入境旅客 % of Total	(5.2%)	(5.3%)	(5.6%)	(6.3%)	(6.5%)	(7.8%)				
3. 旅客平均逗留時間 (日) Average Length of Stay (Day) <sup>a)</sup>										
總旅客Total Visitor	1.1	1.0	1.1	1.2	1.3	1.3				
留宿旅客 Overnight Stay Visitor	2.1	2.0	2.1	2.2	2.2	2.2				
4. 隨團入境旅客 Visitor Arrival	s on Package	Tours a) viii)								
總數Total 佔總人境旅客 % of Total	7,458,472 (40.0%)	7,319,713 (34.4%)	7,012,707 (34.4%)	5,549,311 (27.1%)	6,293,609 (28.4%)	6,833,891 (27.1%)	8.6%			
5. 與香港入境旅客之比較 Com	parison of Arri	vals to Macao	/Hong Kong <sup>b)</sup>							
香港入境旅客 Arrivals to Hong Kong <i>變動率</i> % <i>change</i>	40,745,277 (+16.7%)	47,247,675 (+16.0%)	45,842,360 (-3.0%)	42,778,145 (-6.7%)	44,445,259 (+3.9%)	51,038,230 (+14.8%)	14.8% 			
澳門/香港入境旅客比例 % % of Arrivals to Macao / HK	45.7%	45.0%	44.5%	47.8%	49.9%	49.5%				
6. 酒店住客 Hotel Overnight G	uests <sup>a)vii)</sup>									
總數 Total 變動率 % change	<b>6,319,488</b> (+17.6%)	<b>6,938,468</b> (+9.8%)	6,744,981 (-2.8%)	<b>7,607,697</b> (+12.8%)	<b>8,636,783</b> (+13.5%)	<b>9,716,953</b> (+12.5%)	12.5% 			
五星級5 star hotels <i>佔總酒店住客</i> % of Total	3,267,361 <i>(51.7%)</i>	3,686,544 (53.1%)	3,670,564 <i>(54.4%)</i>	3,888,928 <i>(51.1%)</i>	4,253,380 (49.2%)	4,988,674 (51.3%)	17.3%			
四星級4 star hotels <i>佔總酒店住客</i> % of Total	1,854,364 <i>(29.3%)</i>	1,954,472 (28.2%)	1,862,106 <i>(27.6%)</i>	2,324,813 (30.6%)	2,558,020 (29.6%)	2,716,379 (28.0%)	6.2%			
三星級3 star hotels <i>佔總酒店住客</i> % of Total	785,769 (12.4%)	877,858 (12.7%)	839,302 (12.4%)	1,036,562 (13.6%)	1,448,397 <i>(16.8%)</i>	1,562,618 (16.1%)	7.9%			
二星級2 star hotels <i>佔總酒店住客 % of Total</i> 公寓Guest houses	276,104 <i>(4.4%)</i> 135,890	286,365 <i>(4.1%)</i> 133,229	240,163 (3.6%) 132,846	223,529 (2.9%) 133,865	226,514 (2.6%) 150,472	273,539 (2.8%) 175,743	20.8% 16.8%			
公禹Guest Houses 佔總酒店住客 % of Total	(2.2%)	(1.9%)	(2.0%)	(1.8%)	(1.7%)	(1.8%)	10.0 /0			
7. 酒店住客佔入境旅客比例 Ratio of Hotel Overnight Guests	33.9%	32.6%	33.0%	37.2%	38.9%	38.5%				
8. 酒店住客平均留宿時間 (晚) Average Length of Stay of Hotel Overnight Guests (nights) <sup>a)vii)</sup>	1.1	1.2	1.3	1.2	1.3	1.3				

資料來源: a) 統計暨普查局 b)香港旅遊發展局

- i) 總入境旅客 = 不過夜旅客+留宿旅客
- ii) 不過夜旅客: 在旅遊地區內停留少於24小時
- iii) 留宿旅客: 在旅遊地區內停留多於24小時或以上
- iv) 經海路之入境旅客= 外港客運碼頭 + 內港客運碼頭(自2016年1月17日起暫時 停止使用)+氹仔客運碼頭
- v) 經陸路之入境旅客=關閘 + 港珠澳大橋(於2018年10月24日正式開通)+其他 陸路通道
- vi) 經空路之入境旅客=機場 + 外港客運碼頭直升機場
- vii) 入住酒店場所的旅客
- viii) 統計暨普查局由2015年起區分隨團入境旅客及本地參團旅客數目

證件簽發地統計

- i) Total Visitor Arrivals = Same-day visitor + Overnight Stay visitor
- ii) Same-day visitor: visitors who stay less than 24 hours in the country visited
- iii) Overnight stay visitor: visitors who stay 24 hours or more in the country visited
- iv) Arrivals by Sea = Outer Harbour + Inner Harbour (temporarily closed from 17 January 2016) + Ferry Terminal in Taipa
- v) Arrivals by Land = Border Gate +Hong Kong-Zhuhai-Macao Bridge (has come into service from 24 October 2018)+ Other entry points by land
- vi) Arrivals by Air = Airport + Heliport of Outer Harbour
- vii) Visitors who stay in hotel establishments
- viii) DSEC distinguishes the figures on arriving in package tours and joining local tours starting from year 2015.
- ix)統計暨普查局由2015年4月起將入境旅客分類方式由原來按原居地統計更改為 ix) From April 2015, DSEC has classified visitor arrivals by place of issue of travel document instead of using place of residence.

#### 中國內地入境旅客

#### **VISITOR ARRIVALS FROM MAINLAND CHINA**

証件簽發地 Place of Issue of	海 <sup>1)</sup>	陸 <sup>ii)</sup> LAND	空 <sup>iii)</sup> <b>AIR</b>	總數 TOTAL	佔全年總 入境旅客	與前一年比較 Comparison with previous year	
Travel Document	SEA	LAND	AIR	TOTAL	% of year	變動率 % Change	數目No.
2013	4,251,429	13,405,165	975,613	18,632,207	100.0%	10.2%	1,729,708
<i>佔總入境旅客</i> % of Total	(22.8%)	(71.9%)	(5.2%)				
2014	5,124,106	15,004,743	1,123,561	21,252,410	100.0%	14.1%	2,620,203
佔總入境旅客	(24.1%)	(70.6%)	(5.3%)				
% of Total 2015	4,395,464	14.870.322	1,144,829	20,410,615	100.0%	-4.0%	-841,795
<i>佔總入境旅客</i>	(21.5%)	(72.9%)	(5.6%)	20,410,013	100.076	-4.0 /6	-041,733
% of Total			, ,				
2016 <i>佔總入境旅客</i>	3,665,351	15,495,384	1,293,369	20,454,104	100.0%	0.2%	43,489
旧総八現派合 % of Total	(17.9%)	(75.8%)	(6.3%)				
2017	4,315,165	16,435,480	1,445,558	22,196,203	100.0%	8.5%	1,742,099
<i>佔總入境旅客</i> % of Total	(19.4%)	(74.0%)	(6.5%)				
2018	3,844,441	19,444,284	1,971,831	25,260,556	100.0%	13.8%	3,064,353
<i>佔總人境旅客</i> % of Total	(15.2%)	(77.0%)	(7.8%)	, ,			, ,
一月Jan	370,163	1,408,406	149,073	1,927,642	7.6%	-3.5%	-69,713
佔總入境旅客 % of Total	(19.2%)	(73.1%)	(7.7%)				
二月Feb	307,529	1,801,158	178,302	2,286,989	9.1%	37.3%	621,769
佔總人境旅客 % of Total	(13.4%)	(78.8%)	(7.8%)	, ,			ŕ
三月Mar	307,772	1,355,310	153,661	1,816,743	7.2%	9.8%	161,640
<i>佔總入境旅客</i> % of Total	(16.9%)	(74.6%)	(8.5%)				
四月Apr	377,746	1,530,599	152,317	2,060,662	8.2%	16.5%	292,059
佔總入境旅客 % of Total	(18.3%)	(74.3%)	(7.4%)				
五月May	341,590	1,364,085	155,231	1,860,906	7.4%	9.3%	158,328
佔總人境旅客 % of Total	(18.4%)	(73.3%)	(8.3%)				
六月Jun	290,562	1,306,048	155,612	1,752,222	6.9%	13.5%	207,985
<i>佔總入境旅客</i> % of Total	(16.6%)	(74.5%)	(8.9%)				
七月Jul	396,322	1,597,330	174,761	2,168,413	8.6%	7.6%	152,347
<i>佔總入境旅客</i> % of Total	(18.3%)	(73.7%)	(8.1%)				
八月Aug	464,819	1,868,385	194,105	2,527,309	10.0%	25.3%	510,463
佔總人境旅客 % of Total	(18.4%)	(73.9%)	(7.7%)				
九月 <b>Sep</b>	280,012	1,388,184	152,073	1,820,269	7.2%	5.7%	98,411
<i>佔總入境旅客</i> % of Total	(15.4%)	(76.3%)	(8.4%)				
十月Oct	345,482	1,782,089	179,273	2,306,844	9.1%	12.1%	248,314
<i>佔總入境旅客</i> % of Total	(15.0%)	(77.3%)	(7.8%)				
十一月Nov	195,757	1,927,078	160,793	2,283,628	9.0%	15.3%	302,581
<i>佔總入境旅客</i> % of Total	(8.6%)	(84.4%)	(7.0%)				
十二月Dec	166,687	2,115,612	166,630	2,448,929	9.7%	18.4%	380,169
佔總入境旅客	(6.8%)	(86.4%)	(6.8%)				
% of Total				Source: Statistics			

資料來源: 統計暨普查局

i) 經海路之入境旅客= 外港客運碼頭 + 內港客運碼頭(自2016年1月17日起暫時停止 i) Arrivals by Sea = Outer Harbour + Inner Harbour (temporarily closed from 17 January 使用)+氹仔客運碼頭

件簽發地統計)

Source: Statistics and Census Service

2016) + Ferry Terminal in Taipa

ii) 經陸路之人境旅客= 關閘 + 港珠澳大橋(於2018年10月24日正式開通)+其他陸路 ii) Arrivals by Land = Border Gate Hong Kong-Zhuhai-Macao Bridge (has come into service from 24 October 2018)+ + Other entry points by land

iii) Arrivals by Air = Airport + Heliport of Outer Harbour

(統計暨普查局由2015年4月起將入境旅客分類方式由原來按原居地統計更改為按証 (From April 2015, DSEC has classified visitor arrivals by place of issue of travel document instead of using place of residence.)

iii) 經空路之入境旅客= 機場 + 外港客運碼頭直升機場

#### 市場資料: 香港

#### **MARKET PROFILE: HONG KONG**

按原居地/證件簽發地 By Place of Residence /						20	18			
Place of Issue of Travel  Document	2013	2014	2015	2016	2017	數目 No.	變動率 / 相差 % Change/Difference			
1. 入境旅客 Arrivals a) ix)										
總數 Total <sup>i)</sup>	6,766,044	6,426,608	6,534,543	6,419,839	6,165,129	6,327,925	2.6%			
變動率 % change	(-4.4%)	(-5.0%)	(+1.7%)	(-1.8%)	(-4.0%)	(+2.6%)				
不過夜旅客Same-day Visitor <sup>ii)</sup>	3,560,766	3,638,054	3,469,163	3,195,526	3,226,772	3,474,350	7.7%			
佔總入境旅客 % of Total	(52.6%)	(56.6%)	(53.1%)	(49.8%)	(52.3%)	(54.9%)				
留宿旅客Overnight Stay iii)	3,205,278	2,788,554	3,065,380	3,224,313	2,938,357	2,853,575	-2.9%			
佔總入境旅客 % of Total	(47.4%)	(43.4%)	(46.9%)	(50.2%)	(47.7%)	(45.1%)				
2. 入境方式 Mode of Entry <sup>a) ix)</sup>										
海路 Sea <sup>iv)</sup>	5,154,436	4,816,654	4,971,874	4,986,060	4,747,315	4,494,177	-5.3%			
佔總入境旅客 % of Total	(76.2%)	(74.9%)	(76.1%)	(77.7%)	(77.0%)	(71.0%)				
陸路 Land <sup>v)</sup>	1,575,496	1,578,943	1,533,796	1,403,121	1,383,291	1,789,734	29.4%			
佔總入境旅客 % of Total	(23.3%)	(24.6%)	(23.5%)	(21.9%)	(22.4%)	(28.3%)				
空路 Air <sup>vi)</sup>	36,112	31,011	28,873	30,658	34,523	44,014	27.5%			
佔總人境旅客 % of Total	(0.5%)	(0.5%)	(0.4%)	(0.5%)	(0.6%)	(0.7%)				
3. 旅客平均逗留時間 (日) Average Length of Stay (Day) <sup>a)</sup>										
總旅客Total Visitor	8.0	0.7	0.8	0.9	0.9	0.9				
留宿旅客 Overnight Stay Visitor	1.4	1.4	1.6	1.7	1.7	1.6	-0.1			
4. 隨團入境旅客 Visitor Arriva	Is on Package	e Tours a) <sup>viii)</sup>								
總數Total	429,007	218,315	194,681	160,289	162,459	136,203	-16.2%			
佔總入境旅客 % of Total	(6.3%)	(3.4%)	(3.0%)	(2.5%)	(2.6%)	(2.2%)				
5. 酒店住客 Hotel Overnight G	uests <sup>a)vii)</sup>									
總數 Total	1,743,107	1,301,992	1,512,887	1,779,869	1,609,126	1,514,499	-5.9%			
變動率 % change	(+2.4%)	(-25.3%)	(+16.2%)	(+17.7%)	(-9.6%)	(-5.9%)				
五星級5 star hotels	1,284,148	916,020	1,020,475	1,064,355	967,130	981,153	1.4%			
佔總酒店住客 % of Total	(73.7%)	(70.4%)	(67.5%)	(59.8%)	(60.1%)	(64.8%)				
四星級4 star hotels	346,987	292,779	404,453	525,525	381,626	327,358	-14.2%			
佔總酒店住客 % of Total	(19.9%)	(22.5%)	(26.7%)	(29.5%)	(23.7%)	(21.6%)				
三星級3 star hotels	78,088	60,276	60,880	164,087	232,884	167,795	-27.9%			
佔總酒店住客 % of Total	(4.5%)	(4.6%)	(4.0%)	(9.2%)	(14.5%)	(11.1%)				
二星級2 star hotels	20,367	18,552	16,400	15,379	17,956	27,904	55.4%			
佔總酒店住客 % of Total	(1.2%)	(1.4%)	(1.1%)	(0.9%)	(1.1%)	(1.8%)				
公寓Guest houses	13,517	14,365	10,679	10,523	9,530	10,289	8.0%			
佔總酒店住客 % of Total	(0.8%)	(1.1%)	(0.7%)	(0.6%)	(0.6%)	(0.7%)				
6. 酒店住客佔入境旅客比例 Ratio of Hotel Overnight Guests	25.8%	20.3%	23.2%	27.7%	26.1%	23.9%				
7. 酒店住客平均留宿時間 (晚) Average Length of Stay of Hotel Overnight Guests (nights) <sup>a)vii)</sup>	1.4	1.4	1.3	1.3	1.4	1.5	0.1			

資料來源: a) 統計暨普查局

- i) 總入境旅客=不過夜旅客+留宿旅客
- ii) 不過夜旅客: 在旅遊地區內停留少於24小時
- iii) 留宿旅客: 在旅遊地區內停留多於24小時或以上
- iv) 經海路之入境旅客= 外港客運碼頭 + 內港客運碼頭(自2016年1月17日起暫時停止使用)+氹仔客運碼頭
- v) 經陸路之人境旅客= 關閘 + 港珠澳大橋(於2018年10月24日正式開通)+其他陸路通道
- vi) 經空路之入境旅客=機場 + 外港客運碼頭直升機場
- vii) 入住酒店場所的旅客
- viii) 統計暨普查局由2015年起區分隨團入境旅客及本地參團旅客數目
- ix) 統計暨普查局由2015年4月起將入境旅客分類方式由原來按原居地統計更改為按證件簽發地統計

Source: a) Statistics and Census Service

- i) Total Visitor Arrivals = Same-day visitor + Overnight Stay visitor
- ii) Same-day visitor: visitors who stay less than 24 hours in the country visited
- iii) Overnight stay visitor: visitors who stay 24 hours or more in the country visited
- iv) Arrivals by Sea = Outer Harbour + Inner Harbour (temporarily closed from 17 January 2016) + Ferry Terminal in Taipa
- v) Arrivals by Land = Border Gate +Hong Kong-Zhuhai-Macao Bridge (has come into service from 24 October 2018)+ Other entry points by land
- vi) Arrivals by Air = Airport + Heliport of Outer Harbour
- vii) Visitors who stay in hotel establishments
- viii) DSEC distinguishes the figures on arriving in package tours and joining local tours starting from year 2015.
- ix) From April 2015, DSEC has classified visitor arrivals by place of issue of travel document instead of using place of residence.

#### 香港入境旅客

### **VISITOR ARRIVALS FROM HONG KONG**

證件簽發地 Place of Issue of	海"	陸 <sup>iii</sup> 空 <sup>iiii</sup> LAND AIR	總數 TOTAL	佔全年總 入境旅客	與前一年比較 Comparison with previous year		
Travel Document	SEA LAND AIR TOTAL		TOTAL	% of year	變動率 % Change	數目 No.	
2013	5,154,436	1,575,496	36,112	6,766,044	100.0%	-4.4%	-315,109
<i>佔總入境旅客</i>	(76.2%)	(23.3%)	(0.5%)				
% of Total <b>2014</b>	4,816,654	1,578,943	31,011	6,426,608	100.0%	-5.0%	-339,436
 佔總入境旅客	(74.9%)	(24.6%)	(0.5%)	0, 1.20,000	100.070	0.070	333, 133
% of Total	40-40-4	4 500 500	00.070		400.00/	4 =0/	407.007
2015 <i>佔總入境旅客</i>	4,971,874	1,533,796	<b>28,873</b> (0.4%)	6,534,543	100.0%	1.7%	107,935
に続入場派音 % of Total	(76.1%)	(23.5%)	(0.4%)				
2016	4,986,060	1,403,121	30,658	6,419,839	100.0%	-1.8%	-114,704
佔總入境旅客	(77.7%)	(21.9%)	(0.5%)				
% of Total <b>2017</b>	4,747,315	1,383,291	34,523	6,165,129	100.0%	-4.0%	-254,710
 <i>佔總入境旅客</i>	(77.0%)	(22.4%)	(0.6%)	3,100,120	100.070		_0 .,
% of Total							
2018	4,494,177	1,789,734	44,014	6,327,925	100.0%	2.6%	162,796
<i>佔總入境旅客</i> % of Total	(71.0%)	(28.3%)	(0.7%)				
一月Jan	331,891	103,945	2,737	438,573	6.9%	-16.8%	-88,645
佔總入境旅客	(75.7%)	(23.7%)	(0.6%)				
% of Total 二月Feb	383,102	114,826	3,825	501,753	7.9%	0.1%	612
上 <i>佔總入境旅客</i>	(76.4%)	(22.9%)	(0.8%)	001,700	7.570	0.170	012
% of Total			, ,				
三月Mar	420,959	114,466	2,798	538,223	8.5%	9.3%	46,008
<i>佔總入境旅客</i> % of Total	(78.2%)	(21.3%)	(0.5%)				
四月Apr	402,097	129,609	4,169	535,875	8.5%	-12.0%	-73,004
<i>占總入境旅客</i>	(75.0%)	(24.2%)	(0.8%)	000,010	0.070	,	. 0,00
% of Total	0=0.44=	404 -0-		404.050		0.40/	40.400
五月May	376,115	104,567	3,574	484,256	7.7%	-2.1%	-10,190
<i>佔總入境旅客</i> % of Total	(77.7%)	(21.6%)	(0.7%)				
六月Jun	394,714	103,210	3,527	501,451	7.9%	2.0%	9,764
佔總入境旅客	(78.7%)	(20.6%)	(0.7%)				
% of Total 七月Jul	423,328	117,809	4,109	545,246	8.6%	-2.5%	-14,175
佔總入境旅客	(77.6%)	(21.6%)	(0.8%)	010,210	0.070	2.070	11,170
% of Total							
八月Aug	433,860	118,264	4,248	556,372	8.8%	5.0%	26,696
<i>佔總入境旅客</i> % of Total	(78.0%)	(21.3%)	(0.8%)				
九月Sep	342,342	98,252	3,411	444,005	7.0%	-1.6%	-7,302
占總入境旅客	(77.1%)	(22.1%)	(0.8%)	444,003	7.076	-1.0 /0	-7,302
% of Total	(,,,,,,,)	(22.17.9)	(0.079)				
十月Oct	347,837	157,582	3,950	509,369	8.0%	9.3%	43,457
佔總入境旅客	(68.3%)	(30.9%)	(0.8%)				,
% of Total							
十一月Nov	303,802	283,840	3,435	591,077	9.3%	25.6%	120,320
佔總入境旅客	(51.4%)	(48.0%)	(0.6%)				
% of Total							
十二月Dec	334,130	343,364	4,231	681,725	10.8%	19.1%	109,255
佔總入境旅客	(49.0%)	(50.4%)	(0.6%)				
% of Total							

資料來源: 統計暨普查局

(統計暨普查局由2015年4月起將入境旅客分類方式由原來按原居地統計更改為按 證件簽發地統計) Source: Statistics and Census Service

(From April 2015, DSEC has classified visitor arrivals by place of issue of travel document instead of using place of residence.)

i) 經海路之人境旅客= 外港客運碼頭 + 內港客運碼頭(自2016年1月17日起暫時停止使用)+氹仔客運碼頭

ii) 經陸路之入境旅客= 關閘 + 港珠澳大橋(於2018年10月24日正式開通)+其他陸路通道

iii) 經空路之入境旅客= 機場 + 外港客運碼頭直升機場

i) Arrivals by Sea = Outer Harbour + Inner Harbour (temporarily closed from 17 January 2016) + Ferry Terminal in Taipa

ii) Arrivals by Land = Border Gate Hong Kong-Zhuhai-Macao Bridge (has come into service from 24 October 2018)+ + Other entry points by land

iii) Arrivals by Air = Airport + Heliport of Outer Harbour

#### 市場資料: 台灣地區

#### **MARKET PROFILE: TAIWAN REGION**

按原居地/證件簽發地 By Place of Residence /	2013	2014	2015	2016	2017	2018		
Place of Issue of Travel Document		2014	2015	2016	2017	數目 No.	變動率 / 相差 %Change/Difference	
1. 入境旅客 Arrivals a) ix)								
總數 Total <sup>i)</sup>	1,001,189	953,753	988,059	1,074,525	1,060,107	1,060,968	0.1%	
變動率 % change	(-6.6%)	(-4.7%)	(+3.6%)	(+8.8%)	(-1.3%)	(+0.1%)		
不過夜旅客Same-day Visitor <sup>ii)</sup>	578,448	544,012	537,264	530,815	519,758	534,804	2.9%	
佔總入境旅客 % of Total	(57.8%)	(57.0%)	(54.4%)	(49.4%)	(49.0%)	(50.4%)		
留宿旅客Overnight Stay iii)	422,741	409,741	450,795	543,710	540,349	526,164	-2.6%	
佔總入境旅客 % of Total	(42.2%)	(43.0%)	(45.6%)	(50.6%)	(51.0%)	(49.6%)		
2. 入境方式 Mode of Entry <sup>a) ix)</sup>								
海路 Sea <sup>iv)</sup>	176,818	162,682	149,625	132,437	130,867	111,662	-14.7%	
佔總入境旅客 % of Total	(17.7%)	(17.1%)	(15.1%)	(12.3%)	(12.3%)	(10.5%)	,	
陸路 Land <sup>v)</sup>	352,429	334,629	350,519	376,395	362,790	374,625	3.3%	
在跨上allu 佔總入境旅客 % of Total	(35.2%)	(35.1%)	(35.5%)	(35.0%)	(34.2%)	(35.3%)	3.376	
空路 Air <sup>vi)</sup>	471,942	456,442	487,915	565,693	566,450	574,681	1.5%	
上時 All 佔總入境旅客 % of Total	(47.1%)	(47.9%)	(49.4%)	(52.6%)	(53.4%)	(54.2%)	1.570	
3. 旅客平均逗留時間 (日) Average	,	,	(43.470)	(02.076)	(55.476)	(04.270)		
			4.0	1.1	1.1	4.4		
總旅客Total Visitor	0.9	0.9	1.0	1.1	1.1	1.1		
留宿旅客 Overnight Stay Visitor	2.0	2.0	2.2	2.2	2.2	2.1	-0.1	
4. 隨團入境旅客 Visitor Arrivals	on Package	Tours a) viii)						
總數Total	665,638	632,358	477,244	397,789	427,268	669,824	56.8%	
佔總入境旅客 % of Total	(66.5%)	(66.3%)	(48.3%)	(37.0%)	(40.3%)	(63.1%)		
5. 與香港入境旅客之比較 Compa	arison of Arri	vals to Macad	/Hong Kong	b)				
香港入境旅客								
Arrivals to Hong Kong	2,100,098	2,031,883	2,015,797	2,011,428	2,010,755	1,925,234	-4.3%	
變動率 % change	(+0.5%)	(-3.2%)	(-0.8%)	(-0.2%)	(-0.03%)	(-4.3%)		
澳門/香港入境旅客比例%								
% of Arrivals to Macao / HK	47.7%	46.9%	49.0%	53.4%	52.7%	55.1%		
6. 酒店住客 Hotel Overnight Gue							1	
總數 Total	385,827	358,773	382,660	476,920	493,409	477,337	-3.3%	
變動率 % change	(+6.4%)	(-7.0%)	(+6.7%)	(+24.6%)	(+3.5%)	(-3.3%)		
五星級5 star hotels	285,081	257,139	253,877	267,077	255,645	262,045	2.5%	
佔總酒店住客 % of Total	(73.9%)	(71.7%)	(66.3%)	(56.0%)	(51.8%)	(54.9%)		
四星級4 star hotels	74,344	76,445	104,245	162,708	149,330	130,022	-12.9%	
佔總酒店住客 % of Total	(19.3%)	(21.3%)	(27.2%)	(34.1%)	(30.3%)	(27.2%)		
三星級3 star hotels	21,343	18,648	14,630	35,986	74,556	64,594	-13.4%	
佔總酒店住客 % of Total	(5.5%)	(5.2%)	(3.8%)	(7.5%)	(15.1%)	(13.5%)	40	
二星級2 star hotels	3,276	3,907	6,747	8,175	10,648	15,855	48.9%	
佔總酒店住客 % of Total	(0.8%)	(1.1%)	(1.8%)	(1.7%)	(2.2%)	(3.3%)	40.007	
公寓Guest houses	1,783	2,634	3,161	2,974	3,230	4,821	49.3%	
佔總酒店住客 % of Total	(0.5%)	(0.7%)	(0.8%)	(0.6%)	(0.7%)	(1.0%)		
7. 酒店住客佔入境旅客比例 Ratio of Hotel Overnight Guests	38.5%	37.6%	38.7%	44.4%	46.5%	45.0%		
8. 酒店住客平均留宿時間 (晩)								
Average Length of Stay of Hotel	1.7	1.9	1.8	1.7	1.8	1.8		
Overnight Guests (nights) a)vii)								

資料來源: a) 統計暨普查局 b)香港旅遊發展局

- i) 總入境旅客=不過夜旅客+留宿旅客
- ii) 不過夜旅客: 在旅遊地區內停留少於24小時
- iii) 留宿旅客: 在旅遊地區內停留多於24小時或以上
- iv) 經海路之入境旅客= 外港客運碼頭 + 內港客運碼頭(自2016年1月17日起 暫時停止使用)+氹仔客運碼頭
- v) 經陸路之入境旅客=關閘 + 港珠澳大橋(於2018年10月24日正式開通)+ 其他陸路通道
- vi) 經空路之入境旅客=機場 + 外港客運碼頭直升機場
- vii) 入住酒店場所的旅客
- viii) 統計暨普查局由2015年起區分隨團入境旅客及本地參團旅客數目
- 改為按證件簽發地統計

- i) Total Visitor Arrivals = Same-day visitor + Overnight Stay visitor
- ii) Same-day visitor: visitors who stay less than 24 hours in the country visited
- iii) Overnight stay visitor: visitors who stay 24 hours or more in the country visited
- iv) Arrivals by Sea = Outer Harbour + Inner Harbour (temporarily closed from 17 January 2016) + Ferry Terminal in Taipa
- v) Arrivals by Land = Border Gate +Hong Kong-Zhuhai-Macao Bridge (has come into service from 24 October 2018)+ Other entry points by land
- vi) Arrivals by Air = Airport + Heliport of Outer Harbour
- vii) Visitors who stay in hotel establishments
- viii) DSEC distinguishes the figures on arriving in package tours and joining local tours starting from year 2015.
- ix) 統計暨普查局由2015年4月起將入境旅客分類方式由原來按原居地統計更 ix) From April 2015, DSEC has classified visitor arrivals by place of issue of travel document instead of using place of residence.

#### 台灣地區入境旅客

#### **VISITOR ARRIVALS FROM TAIWAN REGION**

證件簽發地 Place of Issue of	海 <sup>")</sup> 陸 <sup>ii)</sup> SEA LAND		空 <sup>iii)</sup> AIR	總數	佔全年總 入境旅客	與前一年比較 Comparison with previous year	
Travel Document	SEA	LAND	AIR	TOTAL	% of year	變動率 % Change	數目No.
2013	176,818	352,429	471,942	1,001,189	100.0%	-6.6%	-70,863
<i>佔總入境旅客</i> % of Total	(17.7%)	(35.2%)	(47.1%)				
2014	162,682	334,629	456,442	953,753	100.0%	-4.7%	-47,436
佔總入境旅客	(17.1%)	(35.1%)	(47.9%)				
% of Total <b>2015</b>	149,625	350.519	487,915	988,059	100.0%	3.6%	34.306
<i>佔總入境旅客</i>	(15.1%)	(35.5%)	(49.4%)	900,039	100.0 /6	3.0 /6	34,300
% of Total	, ,						
<b>2016</b> <i>佔總入境旅客</i>	132,437	376,395	565,693	1,074,525	100.0%	8.8%	86,466
% of Total	(12.3%)	(35.0%)	(52.6%)				
2017	130,867	362,790	566,450	1,060,107	100.0%	-1.3%	-14,418
<i>佔總入境旅客</i> % of Total	(12.3%)	(34.2%)	(53.4%)				
2018	111,662	374,625	574,681	1,060,968	100.0%	0.1%	861
佔總入境旅客	(10.5%)	(35.3%)	(54.2%)				
% of Total 一月Jan	9,480	27,899	46,212	83,591	7.9%	-0.8%	-672
· · · · · · · · · · · · · · · · · · ·	(11.3%)	(33.4%)	(55.3%)	00,001	7.570	0.070	072
% of Total	, ,				7.50/	0.40/	7.040
二月Feb <i>佔總入境旅客</i>	9,970 (12.5%)	26,775 (33.6%)	42,925 (53.9%)	79,670	7.5%	-8.4%	-7,340
1占総入現 <i>派各</i> % of Total	(12.3%)	(33.0%)	(33.9%)				
三月Mar	9,382	31,402	49,345	90,129	8.5%	6.9%	5,782
<i>佔總入境旅客</i> % of Total	(10.4%)	(34.8%)	(54.7%)				
四月Apr	11,633	33,431	49,481	94,545	8.9%	5.6%	4,978
佔總入境旅客	(12.3%)	(35.4%)	(52.3%)				
% of Total 五月May	7,625	28,988	47,502	84,115	7.9%	-5.6%	-5,003
Д. 月 IVIdy <i>- 佔總入境旅客</i>	7,023 (9.1%)	(34.5%)	(56.5%)	04,115	7.9%	-5.0%	-5,003
% of Total	(2.179)	(57.579)	(00.070)				
六月Jun	9,433	31,648	51,816	92,897	8.8%	7.8%	6,717
<i>佔總入境旅客</i> % of Total	(10.2%)	(34.1%)	(55.8%)				
七月Jul	10,931	36,385	54,602	101,918	9.6%	-1.0%	-1,072
<i>佔總入境旅客</i> % of Total	(10.7%)	(35.7%)	(53.6%)				
八月 <b>Aug</b>	10,373	33,260	50,490	94,123	8.9%	1.7%	1,543
信總入境旅客	(11.0%)	(35.3%)	(53.6%)	94,123	0.970	1.7 /0	1,545
% of Total	( )	(	(**************************************				
九月Sep	8,726	29,241	45,032	82,999	7.8%	-3.7%	-3,184
<i>佔總入境旅客</i> % of Total	(10.5%)	(35.2%)	(54.3%)				
十月 <b>Oct</b>	7,733	28,906	45,207	81,846	7.7%	-3.9%	-3,350
<i>佔總入境旅客</i> % of Total	(9.4%)	(35.3%)	(55.2%)				
十一月Nov	6,904	30,800	44,395	82,099	7.7%	-2.4%	-1,983
佔總入境旅客	(8.4%)	(37.5%)	(54.1%)	,•••			,,,,,,,
% of Total	, ,						
十二月Dec	9,472	35,890	47,674	93,036	8.8%	5.0%	4,445
佔總入境旅客	(10.2%)	(38.6%)	(51.2%)				
% of Total 資料來源·統計暨普查局			<u> </u>		and Census Servic		

資料來源: 統計暨普查局

Source: Statistics and Census Service

i) 經海路之人境旅客= 外港客運碼頭 + 內港客運碼頭(自2016年1月17日起暫時停止 i) Arrivals by Sea = Outer Harbour + Inner Harbour (temporarily closed from 17 January 使用)+氹仔客運碼頭

ii) 經陸路之入境旅客= 關閘 + 港珠澳大橋(於2018年10月24日正式開通)+其他陸

iii) 經空路之入境旅客=機場 + 外港客運碼頭直升機場

件簽發地統計)

<sup>2016) +</sup> Ferry Terminal in Taipa

ii) Arrivals by Land = Border Gate Hong Kong-Zhuhai-Macao Bridge (has come into service from 24 October 2018)+ + Other entry points by land

iii) Arrivals by Air = Airport + Heliport of Outer Harbour

<sup>(</sup>統計暨普查局由2015年4月起將入境旅客分類方式由原來按原居地統計更改為按證 (From April 2015, DSEC has classified visitor arrivals by place of issue of travel document instead of using place of residence.)

#### 市場資料: 韓國

#### **MARKET PROFILE: REPUBLIC OF KOREA**

按原居地/證件簽發地	0010	0011	001-	0015	00.17	20	)18
By Place of Residence / Place of Issue of Travel Document	2013	2014	2015	2016	2017	數目 No.	變動率 / 相差 % Change/Difference
1. 入境旅客 Arrivals <sup>a)ix)</sup>							
總數 Total <sup>i)</sup>	474,269	554,521	554,177	662,321	874,253	812,842	-7.0%
變動率 % change	(+6.6%)	(+16.9%)	(-0.1%)	(+19.5%)	(+32.0%)	(-7.0%)	
不過夜旅客Same-day Visitor <sup>ii)</sup>	212,350	271,842	277,231	312,842	336,992	301,274	-10.6%
佔總入境旅客 % of Total	(44.8%)	(49.0%)	(50.0%)	(47.2%)	(38.5%)	(37.1%)	10.070
留宿旅客Overnight Stay <sup>iii)</sup>	261.919	282,679	276,946	349,479	537.261	511,568	-4.8%
上 佔總入境旅客 % of Total	(55.2%)	(51.0%)	(50.0%)	(52.8%)	(61.5%)	(62.9%)	-4.070
2. 入境方式 Mode of Entry <sup>a)ix)</sup>	(00.270)	(01.070)	(00.070)	(02.070)	(01.070)	(02.070)	
海路 Sea <sup>iv)</sup>	357,443	412.719	405,012	471,492	520,424	468,576	-10.0%
占總入境旅客 % of Total	(75.4%)	(74.4%)	(73.1%)	(71.2%)	(59.5%)	(57.6%)	-10.076
陸路 Land <sup>v)</sup>	, , ,		, ,		, ,		04.50/
	43,929	53,811	52,147	48,561	45,346	55,095	21.5%
佔總人境旅客 % of Total	(9.3%)	(9.7%)	(9.4%)	(7.3%)	(5.2%)	(6.8%)	
空路 Air <sup>vi)</sup>	72,897	87,991	97,018	142,268	308,483	289,171	-6.3%
佔總人境旅客 % of Total	(15.4%)	(15.9%)	(17.5%)	(21.5%)	(35.3%)	(35.6%)	
3. 旅客平均逗留時間 (日) Average L			T	I			T .
總旅客Total Visitor	0.9	0.9	1.1	1.2	1.3	1.4	0.1
留宿旅客 Overnight Stay Visitor	1.6	1.5	2.0	2.0	2.0	2.1	0.1
4. 隨團入境旅客 Visitor Arrivals on	Package Tou	ırs a) <sup>viii)</sup>					
總數Total	410,543	398,380	324,094	370,180	478,909	615,031	28.4%
佔總入境旅客 % of Total	(86.6%)	(71.8%)	(58.5%)	(55.9%)	(54.8%)	(75.7%)	
5. 與香港入境旅客之比較 Comparis	on of Arrivals	to Macao /H	ong Kong <sup>b)</sup>				
香港入境旅客							
Arrivals to Hong Kong	1,083,543	1,251,047	1,243,293	1,392,367	1,487,670	1,421,411	-4.5%
變動率 % change	(+0.5%)	(+15.5%)	(-0.6%)	(+12.0%)	(+6.8%)	(-4.5%)	
澳門/香港入境旅客比例%	40.00/	44.00/	44.00/	47.00/	50.00/	F7 00/	
% of Arrivals to Macao/ HK	43.8%	44.3%	44.6%	47.6%	58.8%	57.2%	
6. 酒店住客 Hotel Overnight Guests							2 404
總數 Total	213,328	216,782	226,583	304,325	501,167	484,223	-3.4%
變動率 % change	(+14.5%)	(+1.6%)	(+4.5%)	(+34.3%)	(+64.7%)	(-3.4%)	
五星級5 star hotels	136,344	129,539	148,125	199,838	320,218	320,218 (66.1%)	0.0%
<i>佔總酒店住客</i> % of <i>Total</i> 四星級4 star hotels	(63.9%) 63,087	<i>(59.8%)</i> 75,981	(65.4%) 67,449	(65.7%) 87,834	(63.9%) 144,658	125,473	-13.3%
四 <u>年</u> 級4 stal Hotels <i>佔總酒店住客</i> % of Total	(29.6%)	(35.0%)	(29.8%)	(28.9%)	(28.9%)	(25.9%)	-13.3%
三星級3 star hotels	12,285	8,249	6,847	11,345	27,023	28,913	7.0%
上生級3 stal floters 佔總酒店住客 % of Total	(5.8%)	(3.8%)	(3.0%)	(3.7%)	(5.4%)	(6.0%)	7.570
二星級2 star hotels	1,295	2,086	3,283	4,454	7,305	6,887	-5.7%
上生版上的UNITED	(0.6%)	(1.0%)	(1.4%)	(1.5%)	(1.5%)	(1.4%)	2,0
公寓Guest houses	317	927	879	854	1,963	2,732	39.2%
佔總酒店住客 % of Total	(0.1%)	(0.4%)	(0.4%)	(0.3%)	(0.4%)	(0.6%)	
7. 酒店住客佔入境旅客比例							
Ratio of Hotel Overnight Guests	45.0%	39.1%	40.9%	45.9%	57.3%	59.6%	
8. 酒店住客平均留宿時間 (晚)							
Average Length of Stay of Hotel Overnight	1.7	1.8	1.7	1.5	1.6	1.7	0.1
Guests (nights) a)vii)							

資料來源: a) 統計暨普查局 b)香港旅遊發展局

- i) 總入境旅客 = 不過夜旅客+留宿旅客
- ii) 不過夜旅客: 在旅遊地區內停留少於24小時
- iii) 留宿旅客: 在旅遊地區內停留多於24小時或以上
- iv) 經海路之入境旅客= 外港客運碼頭 + 內港客運碼頭(自2016年1月17日起暫時 停止使用)+氹仔客運碼頭
- v) 經陸路之入境旅客= 關閘 + 港珠澳大橋(於2018年10月24日正式開通)+其他
- vi) 經空路之入境旅客=機場 + 外港客運碼頭直升機場
- vii) 入住酒店場所的旅客
- viii) 統計暨普查局由2015年起區分隨團入境旅客及本地參團旅客數目
- 按證件簽發地統計

- i) Total Visitor Arrivals = Same-day visitor + Overnight Stay visitor
- ii) Same-day visitor: visitors who stay less than 24 hours in the country visited
- iii) Overnight stay visitor: visitors who stay 24 hours or more in the country visited
- iv) Arrivals by Sea = Outer Harbour + Inner Harbour (temporarily closed from 17 January 2016) + Ferry Terminal in Taipa
- v) Arrivals by Land = Border Gate +Hong Kong-Zhuhai-Macao Bridge (has come into service from 24 October 2018)+ Other entry points by land
- vi) Arrivals by Air = Airport + Heliport of Outer Harbour
- vii) Visitors who stay in hotel establishments
- viii) DSEC distinguishes the figures on arriving in package tours and joining local tours starting from year 2015.
- ix) 統計暨普查局由2015年4月起將入境旅客分類方式由原來按原居地統計更改為 ix) From April 2015, DSEC has classified visitor arrivals by place of issue of travel document instead of using place of residence.

#### 韓國入境旅客

#### **VISITOR ARRIVALS FROM REPUBLIC OF KOREA**

證件簽發地 Place of Issue of	海 <sup>i)</sup> 陸 <sup>ii)</sup>		空 <sup>※</sup> 。  總數	總數	A +E+ Tac 'Ar'	Compari	與前一年比較 Comparison with previous year		
Travel Document	SEA	LAND	AIR	TOTAL	八境脈 <del>各</del> % of year	變動率 % Change	數目No.		
2013	357,443	43,929	72,897	474,269	100.0%	6.6%	29,496		
<i>佔總入境旅客</i> % of Total	(75.4%)	(9.3%)	(15.4%)						
2014	412,719	53,811	87,991	554,521	100.0%	16.9%	80,252		
佔總入境旅客	(74.4%)	(9.7%)	(15.9%)				, ,		
% of Total	10=010		07.040		400.00/	0.40/	0.4.4		
2015 <i>佔總入境旅客</i>	405,012	52,147	97,018	554,177	100.0%	-0.1%	-344		
<i>旧総入現派各</i> <b>% of Total</b>	(73.1%)	(9.4%)	(17.5%)						
2016	471,492	48,561	142,268	662,321	100.0%	19.5%	108,144		
佔總入境旅客	(71.2%)	(7.3%)	(21.5%)						
% of Total <b>2017</b>	520,424	45,346	308,483	874,253	100.0%	32.0%	211,932		
2017 佔總入境旅客	(59.5%)	(5.2%)	(35.3%)	074,253	100.0%	32.0%	211,932		
% of Total	(39.370)	(3.270)	(33.370)						
2018	468,576	55,095	289,171	812,842	100.0%	-7.0%	-61,411		
<i>佔總入境旅客</i> % of Total	(57.6%)	(6.8%)	(35.6%)						
一月Jan	61,150	4,279	32,432	97,861	12.0%	20.2%	16,413		
<i>佔總入境旅客</i>	(62.5%)	(4.4%)	(33.1%)						
% of Total 二月Feb	44,918	3,394	23,321	71,633	8.8%	-13.4%	-11,131		
二/7 <b>1 66</b> 佔總入境旅客	(62.7%)	(4.7%)	(32.6%)	1,555	0.070	10.170	11,101		
% of Total	, ,	, ,	, ,						
三月Mar	43,175	4,016	23,394	70,585	8.7%	7.9%	5,192		
<i>佔總入境旅客</i> % of Total	(61.2%)	(5.7%)	(33.1%)						
四月Apr	34,943	4,445	21,718	61,106	7.5%	-5.9%	-3,818		
<i>佔總入境旅客</i> % of Total	(57.2%)	(7.3%)	(35.5%)						
五月May	36,574	4,044	24,362	64,980	8.0%	-10.0%	-7,225		
<i>佔總入境旅客</i> % of Total	(56.3%)	(6.2%)	(37.5%)						
六月Jun	30,190	3,737	23,860	57,787	7.1%	-13.4%	-8,971		
佔總入境旅客 % of Total	(52.2%)	(6.5%)	(41.3%)	,			·		
七月Jul	32,602	3,911	22,938	59,451	7.3%	-19.8%	-14,678		
佔總入境旅客	(54.8%)	(6.6%)	(38.6%)						
% of Total	20 FF2	2 602	22 207	66.050	0.40/	10.60/	0.406		
八月 <b>Aug</b>	38,552	3,693	23,807	66,052	8.1%	-12.6%	-9,496		
佔總入境旅客 % of Total	(58.4%)	(5.6%)	(36.0%)						
九月Sep	31,515	3,725	23,006	58,246	7.2%	-4.4%	-2,694		
<i>佔總入境旅客</i> % of Total	(54.1%)	(6.4%)	(39.5%)						
十月Oct	34,160	4,591	21,489	60,240	7.4%	-25.2%	-20,288		
<i>佔總人境旅客</i> % of Total	(56.7%)	(7.6%)	(35.7%)						
十一月Nov	37,616	6,764	23,305	67,685	8.3%	-6.6%	-4,790		
佔總入境旅客 % of Total	(55.6%)	(10.0%)	(34.4%)	, ·					
十二月Dec	43,181	8,496	25,539	77,216	9.5%	0.1%	75		
1 <u>一</u>	(55.9%)	(11.0%)	(33.1%)	,	3.370	5.170	. 0		
% of Total	,	,	, 9						

資料來源: 統計暨普查局

(統計暨普查局由2015年4月起將入境旅客分類方式由原來按原居地統計更改為按 證件簽發地統計)

Source: Statistics and Census Service

i) Arrivals by Sea = Outer Harbour + Inner Harbour (temporarily closed from 17 January 2016) + Ferry Terminal in Taipa

ii) Arrivals by Land = Border Gate Hong Kong-Zhuhai-Macao Bridge (has come into service from 24 October 2018)+ + Other entry points by land

iii) Arrivals by Air = Airport + Heliport of Outer Harbour

(From April 2015, DSEC has classified visitor arrivals by place of issue of travel document instead of using place of residence.)

i) 經海路之人境旅客= 外港客運碼頭 + 內港客運碼頭(自2016年1月17日起暫時停止使用)+氹仔客運碼頭

ii) 經陸路之入境旅客= 關閘 + 港珠澳大橋(於2018年10月24日正式開通)+其他陸路通道

iii) 經空路之入境旅客=機場 + 外港客運碼頭直升機場

#### 市場資料: 日本

#### **MARKET PROFILE: JAPAN**

按原居地/證件簽發地 By Place of Residence /						20	)18
Place of Issue of Travel Document	2013	2014	2015	2016	2017	數目 No.	變動率 / 相差 % Change/Difference
1. 入境旅客 Arrivals <sup>a)</sup>							
總數 Total <sup>i)</sup>	290,622	299,849	282,217	300,613	328,990	325,798	-1.0%
變動率 % change	(-26.6%)	(+3.2%)	(-5.9%)	(+6.5%)	(+9.4%)	(-1.0%)	
不過夜旅客Same-day Visitor <sup>ii)</sup>	112,419	118,791	117,179	118,677	137,923	138,065	0.1%
佔總入境旅客 % of Total	(38.7%)	(39.6%)	(41.5%)	(39.5%)	(41.9%)	(42.4%)	
留宿旅客Overnight Stay <sup>iii)</sup>	178,203	181,058	165,038	181,936	191,067	187,733	-1.7%
佔總入境旅客 % of Total	(61.3%)	(60.4%)	(58.5%)	(60.5%)	(58.1%)	(57.6%)	
2. 入境方式 Mode of Entry <sup>a)</sup>							
海路 Sea <sup>iv)</sup>	223,487	235,707	221,926	218,542	247,268	241,708	-2.2%
佔總入境旅客 % of Total	(76.9%)	(78.6%)	(78.6%)	(72.7%)	(75.2%)	(74.2%)	
陸路 Land <sup>v)</sup>	35,251	34,789	31,081	33,990	32,822	38,840	18.3%
佔總入境旅客 % of Total	(12.1%)	(11.6%)	(11.0%)	(11.3%)	(10.0%)	(11.9%)	
空路 Air <sup>vi)</sup>	31,884	29,353	29,210	48,081	48,900	45,250	-7.5%
佔總入境旅客 % of Total	(11.0%)	(9.8%)	(10.4%)	(16.0%)	(14.9%)	(13.9%)	
3. 旅客平均逗留時間 (日) Avera	ige Length of	Stay (Day) a)					
總旅客Total Visitor	1.0	1.0	1.0	1.1	1.1	1.0	-0.1
留宿旅客 Overnight Stay Visitor	1.5	1.5	1.6	1.6	1.7	1.6	-0.1
4. 隨團入境旅客 Visitor Arrival	s on Package	Tours a) viii)					
總數Total	133,124	148,152	136,550	130,141	139,072	115,357	-17.1%
佔總入境旅客 % of Total	(45.8%)	(49.4%)	(48.4%)	(43.3%)	(42.3%)	(35.4%)	
5. 與香港入境旅客之比較 Com	parison of Arı	rivals to Macac	/Hong Kong	b)			
香港入境旅客	4 055 000	4 070 700	4 0 40 070	4 000 000	4 000 040	4 007 770	4 =0/
Arrivals to Hong Kong	1,057,033	1,078,766	1,049,272	1,092,329	1,230,010	1,287,773	4.7%
變動率 % change	(-15.7%)	(+2.1%)	(-2.7%)	(+4.1%)	(+12.6%)	(+4.7%)	
澳門/香港入境旅客比例 % % of Arrivals to Macao/ HK	27.5%	27.8%	26.9%	27.5%	26.7%	25.3%	
6. 酒店住客 Hotel Overnight G		21.070	20.970	21.570	20.7 /0	25.570	1
		474 000	404.007	404 770	400.007	400 000	0.50/
總數 Total 變動率 % change	<b>181,664</b> (-25.4%)	<b>171,660</b> (-5.5%)	<b>161,897</b> (-5.7%)	<b>184,778</b> (+14.1%)	<b>190,267</b> (+3.0%)	<b>189,233</b> (-0.5%)	-0.5%
五星級5 star hotels	124.310	114,438	108,340	126,422	123,354	133,888	8.5%
占總酒店住客 % of Total	(68.4%)	(66.7%)	(66.9%)	(68.4%)	(64.8%)	(70.8%)	0.570
四星級4 star hotels	36,575	42,626	41,240	44,343	41,717	35.271	-15.5%
佔總酒店住客 % of Total	(20.1%)	(24.8%)	(25.5%)	(24.0%)	(21.9%)	(18.6%)	. 5.570
三星級3 star hotels	17,982	11,340	8,990	10,305	20,747	14,270	-31.2%
佔總酒店住客 % of Total	(9.9%)	(6.6%)	(5.6%)	(5.6%)	(10.9%)	(7.5%)	
二星級2 star hotels	2,157	2,311	2,439	3,093	3,445	4,129	19.9%
佔總酒店住客 % of Total	(1.2%)	(1.3%)	(1.5%)	(1.7%)	(1.8%)	(2.2%)	
公寓Guest houses	640	945	888	615	1,004	1,675	66.8%
佔總酒店住客 % of Total	(0.4%)	(0.6%)	(0.5%)	(0.3%)	(0.5%)	(0.9%)	
7 酒店住客佔入境旅客比例 Ratio of Overnight Guests	62.5%	57.2%	57.4%	61.5%	57.8%	58.1%	
8. 酒店住客平均留宿時間 (晚) Average Length of Stay of Hotel	1.9	1.9	1.9	2.1	1.9	1.7	-0.2
Overnight Guests (nights) a)vii)							

資料來源: a) 統計暨普查局 b)香港旅遊發展局

- i) 總入境旅客 = 不過夜旅客+留宿旅客
- ii) 不過夜旅客: 在旅遊地區內停留少於24小時
- iii) 留宿旅客: 在旅遊地區內停留多於24小時或以上
- 時停止使用)+氹仔客運碼頭
- v) 經陸路之入境旅客=關閘+港珠澳大橋(於2018年10月24日正式開通)+其 他陸路通道
- vi) 經空路之入境旅客=機場 + 外港客運碼頭直升機場
- vii) 入住酒店場所的旅客
- viii) 統計暨普查局由2015年起區分隨團入境旅客及本地參團旅客數目
- ix) 統計暨普查局由2015年4月起將入境旅客分類方式由原來按原居地統計更 改為按證件簽發地統計

- i) Total Visitor Arrivals = Same-day visitor + Overnight Stay visitor
- ii) Same-day visitor: visitors who stay less than 24 hours in the country visited
- iii) Overnight stay visitor: visitors who stay 24 hours or more in the country visited
- iv) 經海路之人境旅客= 外港客運碼頭 + 內港客運碼頭(自2016年1月17日起暫 iv) Arrivals by Sea = Outer Harbour + Inner Harbour (temporarily closed from 17 January 2016) + Ferry Terminal in Taipa
  - v) Arrivals by Land = Border Gate +Hong Kong-Zhuhai-Macao Bridge (has come into service from 24 October 2018)+ Other entry points by land
  - vi) Arrivals by Air = Airport + Heliport of Outer Harbour
  - vii) Visitors who stay in hotel establishments
  - viii) DSEC distinguishes the figures on arriving in package tours and joining local tours starting from year 2015.
  - ix) From April 2015, DSEC has classified visitor arrivals by place of issue of travel document instead of using place of residence.

#### 市場資料:日本

#### **VISITOR ARRIVALS FROM JAPAN**

證件簽發地 Place of Issue of	海゛	陸 <sup>ii)</sup>	空 <sup>ⅲ</sup>	總數	佔全年總 入境旅客	與前一 Compari previou	son with
Travel Document	SEA	LAND	AIR	TOTAL	人境派各 % of year	變動率 % Change	數目No.
2013	223,487	35,251	31,884	290,622	100.0%	-26.6%	-105,367
<i>佔總入境旅客</i> % of Total	(76.9%)	(12.1%)	(11.0%)				
<b>2014</b>	235,707	34,789	29,353	299,849	100.0%	3.2%	9,227
佔總入境旅客	(78.6%)	(11.6%)	(9.8%)	200,040	100.070	0.270	0,227
% of Total	, ,	, ,	, ,			,	
2015	221,926	31,081	29,210	282,217	100.0%	-5.9%	-17,632
<i>佔總入境旅客</i> % of Total	(78.6%)	(11.0%)	(10.4%)				
2016	218,542	33,990	48,081	300,613	100.0%	6.5%	18,396
佔總入境旅客	(72.7%)	(11.3%)	(16.0%)				
% of Total <b>2017</b>	247.269	22.022	48.000	220 000	100.0%	9.4%	20 277
2017 佔總入境旅客	<b>247,268</b> (72.7%)	<b>32,822</b> (11.3%)	<b>48,900</b> (16.0%)	328,990	100.0%	J.47 <sub>0</sub>	28,377
% of Total	(72.770)	(11.570)	(10.070)				
2018	241,708	38,840	45,250	325,798	100.0%	-1.0%	-3,192
<i>佔總人境旅客</i> % of Total	(74.2%)	(11.9%)	(13.9%)				
一月Jan	20,946	2,522	4,086	27,554	8.5%	6.9%	1,777
<i>佔總入境旅客</i> % of Total	(76.0%)	(9.2%)	(14.8%)				
二月Feb	15,351	1,818	2,752	19,921	6.1%	-26.4%	-7,137
<i>佔總入境旅客</i> % of Total	(77.1%)	(9.1%)	(13.8%)				
三月Mar	26,620	2,949	4,625	34,194	10.5%	3.1%	1,036
<i>佔總入境旅客</i> % of Total	(77.8%)	(8.6%)	(13.5%)				
四月Apr	15,527	2,863	3,382	21,772	6.7%	7.6%	1,532
<i>佔總入境旅客</i> % of Total	(71.3%)	(13.1%)	(15.5%)				
五月May	23,255	2,485	4,124	29,864	9.2%	-0.5%	-136
<i>佔總人境旅客</i> % of Total	(77.9%)	(8.3%)	(13.8%)				
六月Jun	19,297	2,437	3,152	24,886	7.6%	9.8%	2,224
<i>佔總人境旅客</i> % of Total	(77.5%)	(9.8%)	(12.7%)				
七月Jul	15,362	2,303	2,773	20,438	6.3%	-4.2%	-894
<i>佔總人境旅客</i> % of Total	(75.2%)	(11.3%)	(13.6%)				
八月Aug	22,045	2,496	4,728	29,269	9.0%	-2.0%	-588
<i>佔總入境旅客</i> % of Total	(75.3%)	(8.5%)	(16.2%)				
九月Sep	19,160	2,458	3,274	24,892	7.6%	-19.1%	-5,871
<i>佔總入境旅客</i> % of Total	(77.0%)	(9.9%)	(13.2%)				
十月Oct	19,415	2,675	3,493	25,583	7.9%	1.6%	407
<i>佔總人境旅客</i> % of Total	(75.9%)	(10.5%)	(13.7%)				
十一月Nov	24,116	6,035	4,395	34,546	10.6%	0.1%	31
<i>佔總人境旅客</i> % of Total	(69.8%)	(17.5%)	(12.7%)				
十二月Dec	20,614	7,799	4,466	32,879	10.1%	15.6%	4,427
佔總入境旅客	(62.7%)	(23.7%)	(13.6%)				
% of Total					es and Consus So		

資料來源: 統計暨普查局

按證件簽發地統計)

Source: Statistics and Census Service

(統計暨普查局由2015年4月起將入境旅客分類方式由原來按原居地統計更改為 (From April 2015, DSEC has classified visitor arrivals by place of issue of travel document instead of using place of residence.)

停止使用)+氹仔客運碼頭

iii) 經空路之入境旅客=機場 + 外港客運碼頭直升機場

i) 經海路之入境旅客= 外港客運碼頭 + 內港客運碼頭(自2016年1月17日起暫時 i) Arrivals by Sea = Outer Harbour + Inner Harbour (temporarily closed from 17 January 2016) + Ferry Terminal in Taipa

ii) 經陸路之入境旅客= 關閘 + 港珠澳大橋(於2018年10月24日正式開通)+其他 ii) Arrivals by Land = Border Gate Hong Kong-Zhuhai-Macao Bridge (has come into service from 24 October 2018)+ + Other entry points by land

iii) Arrivals by Air = Airport + Heliport of Outer Harbour

### 2.2 南亞及東南亞 South and South-East Asia

#### 市場資料: 印度

#### **MARKET PROFILE: INDIA**

按原居地/證件簽發地 By Place of Residence /	2013	2014	2015	2016	2017	20	)18
Place of Issue of Travel Document	2013	2014	2015	2016	2017	數目 No.	雙動率 / 相差 % Change/Difference
1. 入境旅客 Arrivals a)ix)							
總數 Total <sup>i)</sup>	160,019	167,216	167,578	165,278	148,121	147,870	-0.2%
變動率 % change	(+6.1%)	(+4.5%)	(+0.2%)	(-1.4%)	(-10.4%)	(-0.2%)	
不過夜旅客Same-day Visitor <sup>ii)</sup>	30,039	33,220	28,817	27,524	24,603	31,510	28.1%
佔總入境旅客 % of Total	(18.8%)	(19.9%)	(17.2%)	(16.7%)	(16.6%)	(21.3%)	
留宿旅客Overnight Stay iii)	129,980	133,996	138,761	137,754	123,518	116,360	-5.8%
佔總入境旅客 % of Total	(81.2%)	(80.1%)	(82.8%)	(83.3%)	(83.4%)	(78.7%)	
2. 入境方式 Mode of Entry <sup>a)ix)</sup>							
海路 Sea <sup>iv)</sup>	137,695	145,528	153,746	150,577	132,875	122,724	-7.6%
佔總入境旅客 % of Total	(86.0%)	(87.0%)	(91.7%)	(91.1%)	(89.7%)	(83.0%)	
陸路 Land <sup>v)</sup>	17,282	16,366	9,477	10,262	10,057	19,173	90.6%
佔總入境旅客 % of Total	(10.8%)	(9.8%)	(5.7%)	(6.2%)	(6.8%)	(13.0%)	
空路 Air vi)	5,042	5,322	4,355	4,439	5,189	5,973	15.1%
佔總入境旅客 % of Total	(3.2%)	(3.2%)	(2.6%)	(2.7%)	(3.5%)	(4.0%)	
3. 旅客平均逗留時間 (日) Avera					1 4 7		
總旅客Total Visitor	1.5	1.4	1.7	1.7	1.7	1.7	
留宿旅客 Overnight Stay Visitor	1.8	1.7	2.0	2.0	2.0	2.1	0.1
4. 隨團入境旅客 Visitor Arriva			T		T	T	•
總數Total	71,219	77,676	66,833	67,762	90,192	75,324	-16.5%
佔總入境旅客 % of Total	(44.5%)	(46.5%)	(39.9%)	(41.0%)	(60.9%)	(50.9%)	
5. 與香港入境旅客之比較 Com	parison of Arri	vals to Macao	/Hong Kong <sup>D)</sup>		T	T	•
香港入境旅客	124 640	E16 004	E24 770	490.006	202.052	206 604	1.60/
Arrivals to Hong Kong	434,648	516,084	531,770	480,906	392,853	386,681	-1.6%
變動率 % change	(+4.9%)	(+18.7%)	(+3.0%)	(-9.6%)	(-18.3%)	(-1.6%)	
澳門/香港入境旅客比例 % % of Arrivals to Macao/ HK	36.8%	32.4%	31.5%	34.4%	37.7%	38.2%	
6. 酒店住客 Hotel Overnight G		32.4 /0	31.370	34.470	31.170	30.2 /0	
總數 Total	137,457	126,678	141,271	132,349	126,108	116,560	-7.6%
變動率 % change	(+29.6%)	(-7.8%)	(+11.5%)	(-6.3%)	(-4.7%)	(-7.6%)	-7.0%
五星級5 star hotels	108,462	95,821	112,638	106,338	99,071	96,456	-2.6%
佔總酒店住客 % of Total	(78.9%)	(75.6%)	(79.7%)	(80.3%)	(78.6%)	(82.8%)	2.070
四星級4 star hotels	18,433	25,092	24,398	20,868	19,626	12,996	-33.8%
佔總酒店住客 % of Total	(13.4%)	(19.8%)	(17.3%)	(15.8%)	(15.6%)	(11.1%)	
三星級3 star hotels	8,906	3,311	2,124	2,896	5,829	4,960	-14.9%
佔總酒店住客 % of Total	(6.5%)	(2.6%)	(1.5%)	(2.2%)	(4.6%)	(4.3%)	-
二星級2 star hotels	1,500	2,002	1,744	2,016	1,301	1,671	28.4%
佔總酒店住客 % of Total	(1.1%)	(1.6%)	(1.2%)	(1.5%)	(1.0%)	(1.4%)	
公寓Guest houses	156	452	367	231	281	477	69.8%
佔總酒店住客 % of Total	(0.1%)	(0.4%)	(0.3%)	(0.2%)	(0.2%)	(0.4%)	
7. 酒店住客佔入境旅客比例 Ratio of Hotel Overnight Guests	85.9%	75.8%	84.3%	80.1%	85.1%	78.8%	
8. 酒店住客平均留宿時間 (晚)							
Average Length of Stay of Hotel	2.3	2.3	1.9	2.3	1.9	1.7	-0.2
Overnight Guests (nights) a)vii)							

資料來源: a) 統計暨普查局 b)香港旅遊發展局

- i) 總入境旅客 = 不過夜旅客+留宿旅客
- ii) 不過夜旅客: 在旅遊地區內停留少於24小時
- iii) 留宿旅客: 在旅遊地區內停留多於24小時或以上
- 停止使用)+氹仔客運碼頭
- 陸路涌道
- vi) 經空路之入境旅客=機場 + 外港客運碼頭直升機場
- vii) 入住酒店場所的旅客
- viii) 統計暨普查局由2015年起區分隨團入境旅客及本地參團旅客數目
- ix)統計暨普查局由2015年4月起將入境旅客分類方式由原來按原居地統計 更改為按證件簽發地統計)

- i) Total Visitor Arrivals = Same-day visitor + Overnight Stay visitor
- ii) Same-day visitor: visitors who stay less than 24 hours in the country visited
- iii) Overnight stay visitor: visitors who stay 24 hours or more in the country visited
- iv) 經海路之入境旅客= 外港客運碼頭 + 內港客運碼頭(自2016年1月17日起暫時 iv) Arrivals by Sea = Outer Harbour + Inner Harbour (temporarily closed from 17 January 2016) + Ferry Terminal in Taipa
- v) 經陸路之入境旅客= 關閘 + 港珠澳大橋(於2018年10月24日正式開通)+其他 v) Arrivals by Land = Border Gate +Hong Kong-Zhuhai-Macao Bridge (has come into service from 24 October 2018)+ Other entry points by land
  - vi) Arrivals by Air = Airport + Heliport of Outer Harbour
  - vii) Visitors who stay in hotel establishments
  - viii) DSEC distinguishes the figures on arriving in package tours and joining local tours starting from year 2015.
  - ix ) From April 2015, DSEC has classified visitor arrivals by place of issue of travel document instead of using place of residence.)

#### 印度入境旅客

#### **VISITOR ARRIVALS FROM INDIA**

證件簽發地 Place of Issue of	海 <sup>1)</sup> 陸 <sup>1)</sup>		空 <sup>※)</sup> 總數		佔全年總 入境旅客	與前一年比較 Comparison with previous year	
Travel Document	SEA	LAND	AIR	TOTAL	% of year	變動率 % Change	數目No.
2013	137,695	17,282	5,042	160,019	100.0%	6.1%	9,194
<i>佔總入境旅客</i> % of Total	(86.0%)	(10.8%)	(3.2%)				
2014	145,528	16,366	5,322	167,216	100.0%	4.5%	7,197
佔總入境旅客	(87.0%)	(9.8%)	(3.2%)	, ,			, -
% of Total <b>2015</b>	452.746	0.477	4 255	467 570	100.0%	0.2%	362
2015 佔總入境旅客	<b>153,746</b> (91.7%)	<b>9,477</b> (5.7%)	<b>4,355</b> (2.6%)	167,578	100.0%	0.2%	302
% of Total	(21.770)	(3.776)	(2.070)				
2016	150,577	10,262	4,439	165,278	100.0%	-1.4%	-2,300
<i>佔總入境旅客</i> % of Total	(91.1%)	(6.2%)	(2.7%)				
<b>2017</b>	132,875	10,057	5,189	148,121	100.0%	-10.4%	-17,157
 佔總入境旅客	(89.7%)	(6.8%)	(3.5%)				,
% of Total	400 704	40.470	F 072	4.47.070	400.00/	0.00/	054
<b>2018</b> <i>佔總入境旅客</i>	<b>122,724</b> (83.0%)	<b>19,173</b> (13.0%)	<b>5,973</b> (4.0%)	147,870	100.0%	-0.2%	-251
16総入現派各 % of Total	(83.070)	(13.076)	(4.070)				
一月Jan	8,893	872	403	10,168	6.9%	6.5%	621
佔總入境旅客	(87.5%)	(8.6%)	(4.0%)				
% of Total 二月Feb	4,660	674	303	5,637	3.8%	-2.5%	-143
──月FED <i>佔總入境旅客</i>	(82.7%)	(12.0%)	(5.4%)	5,637	3.0%	-2.5%	-143
% of Total	(02.770)	(12.070)	(3.470)				
三月Mar	8,641	870	526	10,037	6.8%	16.2%	1,403
佔總入境旅客	(86.1%)	(8.7%)	(5.2%)				
% of Total							
四月Apr	9,422	1,586	474	11,482	7.8%	-7.0%	-866
佔總入境旅客	(82.1%)	(13.8%)	(4.1%)				
% of Total							
五月May	20,504	2,111	551	23,166	15.7%	0.3%	78
<i>佔總入境旅客</i> % of Total	(88.5%)	(9.1%)	(2.4%)				
六月Jun	15,919	1.510	438	17,867	12.1%	-16.1%	-3,435
化總入境旅客	(89.1%)	(8.5%)	(2.5%)	17,007	12.170	-10.170	-3,433
% of Total	(02.170)	(0.570)	(2.370)				
七月Jul	8,714	1,289	449	10,452	7.1%	0.6%	61
佔總入境旅客	(83.4%)	(12.3%)	(4.3%)				
% of Total							
八月Aug	8,088	1,221	527	9,836	6.7%	3.9%	371
<i>佔總入境旅客</i> % of Total	(82.2%)	(12.4%)	(5.4%)				
九月Sep	8,137	1,460	463	10,060	6.8%	-0.3%	-26
佔總入境旅客	(80.9%)	(14.5%)	(4.6%)	10,000	0.070	0.070	
% of Total	, ,	, ,	, ,				
十月Oct	7,332	1,673	587	9,592	6.5%	-27.8%	-3,688
<i>佔總入境旅客</i>	(76.4%)	(17.4%)	(6.1%)				
% of Total	40.470	0.000	005	45.040	40.00/	44.00/	4 740
十一月Nov	12,176 <i>(79.9%)</i>	2,399	665	15,240	10.3%	44.9%	4,719
<i>佔總入境旅客</i> % of Total	(19.970)	(15.7%)	(4.4%)				
十二月Dec	10,238	3,508	587	14,333	9.7%	4.8%	654
<b></b>	(71.4%)	(24.5%)	(4.1%)	,,,,,,,		,,,	
% of Total	-	•	-	<u> </u>	s and Census Sen		

資料來源: 統計暨普查局

(統計暨普查局由2015年4月起將入境旅客分類方式由原來按原居地統計更改為按證件簽發地統計)

Source: Statistics and Census Service

(From April 2015, DSEC has classified visitor arrivals by place of issue of travel document instead of using place of residence.)

i) 經海路之入境旅客= 外港客運碼頭 + 內港客運碼頭+氹仔客運碼頭

i) 經海路之入境旅客= 外港客運碼頭 + 內港客運碼頭(自2016年1月17日起暫時停止使用)+氹仔客運碼頭

iii) 經空路之入境旅客=機場 + 外港客運碼頭直升機場

i) Arrivals by Sea = Outer Harbour + Inner Harbour + Ferry Terminal in Taipa

i) Arrivals by Sea = Outer Harbour + Inner Harbour (temporarily closed from 17 January 2016) + Ferry Terminal in Taipa

iii) Arrivals by Air = Airport + Heliport of Outer Harbour

#### 市場資料: 印尼

#### MARKET PROFILE: INDONESIA

按原居地/證件簽發地 By Place of Residence /	2013	2014	2015	2016	2017	2	018
Place of Issue of Travel Document						數目 No.	雙動率 / 相差 % Change/Difference
1. 入境旅客 Arrivals a) ix)							
總數 Total <sup>i)</sup>	208,481	189,189	163,353	182,467	197,139	173,836	-11.8%
變動率 % change	(-0.3%)	(-9.3%)	(-13.7%)	(+11.7%)	(+8.0%)	(-11.8%)	
不過夜旅客Same-day Visitor <sup>ii)</sup>	57,730	58,139	53,863	61,606	72,423	66,175	-8.6%
佔總入境旅客 % of Total	(27.7%)	(30.7%)	(33.0%)	(33.8%)	(36.7%)	(38.1%)	
留宿旅客Overnight Stay iii)	150,751	131,050	109,490	120,861	124,716	107,661	-13.7%
佔總入境旅客 % of Total	(72.3%)	(69.3%)	(67.0%)	(66.2%)	(63.3%)	(61.9%)	
2. 入境方式 Mode of Entry <sup>a) ix)</sup>							
海路 Sea <sup>iv)</sup>	165,584	153,399	132,544	152,036	163,683	138,019	-15.7%
佔總入境旅客 % of Total	(79.4%)	(81.1%)	(81.1%)	(83.3%)	(83.0%)	(79.4%)	10.7 70
陸路 Land <sup>v)</sup>	28,175	23,377	20,878	19,727	17,506	24,255	38.6%
佔總入境旅客 % of Total	(13.5%)	(12.4%)	(12.8%)	(10.8%)	(8.9%)	(14.0%)	00.070
空路 <b>Air</b> <sup>vi)</sup>	14,722	12,413	9,931	10,704	15,950	11,562	-27.5%
佔總入境旅客 % of Total	(7.1%)	(6.6%)	(6.1%)	(5.9%)	(8.1%)	(6.7%)	21.070
3. 旅客平均逗留時間 (日) Average	, ,	, ,	(0.770)	(0.070)	(0.170)	(0.770)	
總旅客Total Visitor	1.4	1.4	2.7	2.7	2.3	2.5	0.2
	1.9	2.0	4.0	4.0	3.4	3.9	0.5
留宿旅客 Overnight Stay Visitor			4.0	4.0	3.4	3.9	0.5
4. 隨團入境旅客 Visitor Arrivals			<b>50.100</b>	40.04=	10.500	0.4.400	10.00/
總數Total	77,522	69,804	59,128	49,917	42,539	34,193	-19.6%
佔總入境旅客 % of Total	(37.2%)	(36.9%)	(36.2%)	(27.4%)	(21.6%)	(19.7%)	
5. 與香港入境旅客之比較 Compa	arison of Arriv	als to Maca	o /Hong Kong	<b>)</b> b)			
香港入境旅客	547.407	400 00 4	440 500	404 400	400 000	407.007	4.4.40/
Arrivals to Hong Kong	517,487	492,004	413,568	464,406	482,022	427,007	-11.4%
變動率 % change	(+1.1%)	(-4.9%)	(-15.9%)	(+12.3%)	(+3.8%)	(-11.4%)	<del></del>
澳門/香港入境旅客比例%							
% of Arrivals to Macao / HK	40.3%	38.5%	39.5%	39.3%	40.9%	40.7%	
6. 酒店住客 Hotel Overnight Gue	ests a)vii)	1		•			
總數 Total	92,353	78,326	60,510	71,390	76,941	60,905	-20.8%
變動率 % change	(+13.3%)	(-15.2%)	(-22.8%)	(+18.0%)	(+7.8%)	(-20.8%)	
五星級5 star hotels	59,842	45,918	36,039	40,823	40,644	37,385	-8.0%
佔總酒店住客 % of Total	(64.8%)	(58.6%)	(59.6%)	(57.2%)	(52.8%)	(61.4%)	40.00/
四星級4 star hotels 佔總酒店住客 % of Total	23,298 (25.2%)	26,537 (33.9%)	19,606 (32.4%)	24,012 (33.6%)	26,632 (34.6%)	15,363 (25.2%)	-42.3%
三星級3 star hotels	6,750	3,030	2,493	4,402	6,879	4,985	-27.5%
上生級3 Star Hotels <i>佔總酒店住客</i> % of Total	(7.3%)	(3.9%)	2,493 (4.1%)	(6.2%)	(8.9%)	(8.2%)	-Z1.J/0
二星級2 star hotels	1,705	1,861	1,580	1,667	2,280	2,141	-6.1%
占總酒店住客 % of Total	(1.8%)	(2.4%)	(2.6%)	(2.3%)	(3.0%)	(3.5%)	5.170
公寓Guest houses	758	980	792	486	506	1,031	103.8%
佔總酒店住客 % of Total	(0.8%)	(1.3%)	(1.3%)	(0.7%)	(0.7%)	(1.7%)	
7. 酒店住客佔入境旅客比例 Ratio of Hotel Overnight Guests	44.3%	41.4%	37.0%	39.1%	39.0%	35.0%	
8. 酒店住客平均留宿時間 (晚)							
Average Length of Stay of Hotel	1.7	1.7	1.7	2.1	1.6	1.7	0.1
Overnight Guests (nights) a)vii)							

資料來源: a) 統計暨普查局 b)香港旅遊發展局

- i) 總入境旅客 = 不過夜旅客+留宿旅客
- ii) 不過夜旅客: 在旅遊地區內停留少於24小時
- iii) 留宿旅客: 在旅遊地區內停留多於24小時或以上
- iv) 經海路之入境旅客= 外港客運碼頭 + 內港客運碼頭(自2016年1月17日起 暫時停止使用)+氹仔客運碼頭
- 他陸路通道
- vi) 經空路之入境旅客=機場 + 外港客運碼頭直升機場
- vii) 統計暨普查局由2015年起區分隨團入境旅客及本地參團旅客數目
- viii) 統計暨普查局由2015年4月起將入境旅客分類方式由原來按原居地統計 更改為按證件簽發地統計
- 改為按證件簽發地統計

- i) Total Visitor Arrivals = Same-day visitor + Overnight Stay visitor
- ii) Same-day visitor: visitors who stay less than 24 hours in the country visited
- iii) Overnight stay visitor: visitors who stay 24 hours or more in the country visited
- iv) Arrivals by Sea = Outer Harbour + Inner Harbour (temporarily closed from 17 January 2016) + Ferry Terminal in Taipa
- v) 經陸路之入境旅客= 關閘 + 港珠澳大橋(於2018年10月24日正式開通)+其 v) Arrivals by Land = Border Gate +Hong Kong-Zhuhai-Macao Bridge (has come into service from 24 October 2018)+ Other entry points by land
  - vi) Arrivals by Air = Airport + Heliport of Outer Harbour
  - vii) DSEC distinguishes the figures on arriving in package tours and joining local tours starting from year 2015.
  - viii) From April 2015, DSEC has classified visitor arrivals by place of issue of travel document instead of using place of residence.
- ix) 統計暨普查局由2015年4月起將入境旅客分類方式由原來按原居地統計更 ix) From April 2015, DSEC has classified visitor arrivals by place of issue of travel document instead of using place of residence.

### 印尼入境旅客

#### **VISITOR ARRIVALS FROM INDONESIA**

證件簽發地 Place of Issue of	海 <sup>i)</sup>	<b>陸</b> <sup>iii</sup>	空 <sup>iii)</sup>	總數	佔全年總 入境旅客	Compar	·年比較 ison with us year
Travel Document	SEA	LAND	AIR	TOTAL	<b>火境派音</b> % of year	變動率 % Change	數目No.
2013	165,584	28,175	14,722	208,481	100.0%	-0.3%	-603
<i>佔總入境旅客</i> % of Total	(79.4%)	(13.5%)	(7.1%)				
<b>2014</b>	153,399	23,377	12,413	189,189	100.0%	-9.3%	-19,292
佔總入境旅客	(81.1%)	(12.4%)	(6.6%)	ĺ			,
% of Total <b>2015</b>	132,544	20,878	9,931	163,353	100.0%	-13.7%	-25,836
佔總入境旅客	(81.1%)	(12.8%)	(6.1%)	100,000	100.070	-10.7 70	-20,000
% of Total	450.000	40 707	40 704	400 407	400.00/	44.70/	40.444
<b>2016</b> <i>佔總入境旅客</i>	<b>152,036</b> (83.3%)	<b>19,727</b> (10.8%)	10,704 (5.9%)	182,467	100.0%	11.7%	19,114
% of Total	, ,						
2017	163,683	17,506	15,950	197,139	100.0%	8.0%	14,672
<i>佔總入境旅客</i> % of Total	(83.0%)	(8.9%)	(8.1%)				
2018	138,019	24,255	11,562	173,836	100.0%	-11.8%	-23,303
<i>佔總入境旅客</i> % of Total	(79.4%)	(14.0%)	(6.7%)				
ップの rotal 一月Jan	15,382	1,341	1,639	18,362	10.6%	0.6%	113
佔總入境旅客	(83.8%)	(7.3%)	(8.9%)	,			
% of Total							
二月Feb	8,174	718	616	9,508	5.5%	-20.9%	-2,508
<i>佔總入境旅客</i> % of Total	(86.0%)	(7.6%)	(6.5%)				
三月Mar	11,781	1,471	1,191	14,443	8.3%	2.0%	282
— /- <i>佔總入境旅客</i> % of Total	(81.6%)	(10.2%)	(8.2%)	,			
四月Apr	12,034	1,593	954	14,581	8.4%	-3.4%	-513
<i>佔總入境旅客</i> % of Total	(82.5%)	(10.9%)	(6.5%)				
五月May	10,621	1,339	825	12,785	7.4%	-15.1%	-2,276
<i>佔總入境旅客</i> % of Total	(83.1%)	(10.5%)	(6.5%)				
六月Jun	20,582	2,287	1,697	24,566	14.1%	10.2%	2,266
佔總入境旅客	(83.8%)	(9.3%)	(6.9%)	24,000	11.170	10.270	2,200
% of Total							
七月Jul	11,518	1,322	804	13,644	7.8%	-22.1%	-3,865
佔總入境旅客 % of Total	(84.4%)	(9.7%)	(5.9%)				
八月Aug	8,682	944	611	10,237	5.9%	-17.3%	-2,146
<b>佔總入境旅客</b>	(84.8%)	(9.2%)	(6.0%)				_,
% of Total							
九月Sep	8,115	1,132	571	9,818	5.6%	-31.1%	-4,424
<i>佔總入境旅客</i> % of Total	(82.7%)	(11.5%)	(5.8%)				
十月Oct	8,435	2,030	632	11,097	6.4%	-26.8%	-4,057
佔總入境旅客	(76.0%)	(18.3%)	(5.7%)	,	3.170	_5.576	1,007
% of Total	, ,		, , ,				
十一月Nov	8,771	3,904	741	13,416	7.7%	-18.2%	-2,976
<i>佔總入境旅客</i> % of Total	(65.4%)	(29.1%)	(5.5%)				
十二月Dec	13,924	6,174	1,281	21,379	12.3%	-13.0%	-3,199
佔總入境旅客	(65.1%)	(28.9%)	(6.0%)				,
% of Total 咨約本酒·a) 統計既善本目		<u> </u>		L	tics and Census Se		

資料來源: a) 統計暨普查局

件簽發地統計)

Source: a) Statistics and Census Service

使用)+氹仔客運碼頭

通道

iii) 經空路之入境旅客=機場 + 外港客運碼頭直升機場

i) 經海路之入境旅客= 外港客運碼頭 + 內港客運碼頭(自2016年1月17日起暫時停止 i) Arrivals by Sea = Outer Harbour + Inner Harbour (temporarily closed from 17 January 2016) + Ferry Terminal in Taipa

ii) 經陸路之入境旅客= 關閘 + 港珠澳大橋(於2018年10月24日正式開通)+其他陸路 ii) Arrivals by Land = Border Gate Hong Kong-Zhuhai-Macao Bridge (has come into service from 24 October 2018)+ + Other entry points by land

iii) Arrivals by Air = Airport + Heliport of Outer Harbour

<sup>(</sup>統計暨普查局由2015年4月起將入境旅客分類方式由原來按原居地統計更改為按證 (From April 2015, DSEC has classified visitor arrivals by place of issue of travel document instead of using place of residence.)

#### 市場資料: 馬來西亞

#### **MARKET PROFILE: MALAYSIA**

按原居地/證件簽發地	2042	2044	2045	2046	2047	2	018
By Place of Residence / Place of Issue of Travel Document	2013	2014	2015	2016	2017	數目 No.	變動率 / 相差 % Change/Difference
1. 入境旅客 Arrivals <sup>a) ix)</sup> 總數 Total <sup>i)</sup> <sup>變動率</sup> % change	<b>291,136</b> (-3.5%)	<b>250,046</b> (-14.1%)	<b>229,102</b> (-8.4%)	<b>222,809</b> (-2.7%)	218,301 (-2.0%)	<b>227,854</b> (+4.4%)	4.4%
不過夜旅客Same-day Visitor <sup>ii)</sup> <i>佔總入境旅客 %</i> of <i>Total</i>	126,775 (43.5%)	106,421 (42.6%)	94,527 (41.3%)	83,935 (37.7%)	78,981 (36.2%)	88,232 (38.7%)	11.7%
留宿旅客Overnight Stay <sup>iii)</sup> <i>佔總入境旅客 % of Total</i>	164,361 (56.5%)	143,625 (57.4%)	134,575 (58.7%)	138,874 (62.3%)	139,320 (63.8%)	139,622 <i>(61.3%)</i>	0.2%
2. 入境方式 Mode of Entry <sup>a) ix)</sup>	(30.3%)	(37.476)	(30.7%)	(02.3%)	(03.676)	(01.3%)	
海路 Sea <sup>iv)</sup> 佔總入境旅客 % of Total	137,385 (47.2%)	123,987 (49.6%)	111,937 (48.9%)	109,818 (49.3%)	105,509 (48.3%)	99,643 (43.7%)	-5.6%
陸路 Land <sup>v)</sup> <i>佔總入境旅客 % of Total</i>	68,589 (23.6%)	54,081 (21.6%)	47,613 (20.8%)	43,125 (19.4%)	40,403 (18.5%)	51,201 (22.5%)	26.7%
空路 Air <sup>vi)</sup> 佔總入境旅客 % of Total	85,162 (29.3%)	71,978 (28.8%)	69,552 (30.4%)	69,866 (31.4%)	72,389 (33.2%)	77,010 (33.8%)	6.4%
3. 旅客平均逗留時間 (日) Average	. ,	, ,	(551175)	(511179)	(551270)	(55.575)	ı
總旅客Total Visitor	1.0	1.1	1.3	1.4	1.4	1.4	
留宿旅客 Overnight Stay Visitor	1.6	1.7	2.0	2.2	2.1	2.1	
4. 隨團入境旅客 Visitor Arrivals	on Package	Fours a) <sup>viii)</sup>					
總數Total	111,805	76,289	75,354	54,824	57,151	55,892	-2.2%
佔總入境旅客 % of Total	(38.4%)	(30.5%)	(32.9%)	(24.6%)	(26.2%)	(24.5%)	
5. 與香港入境旅客之比較 Comp	arison of Arri	vals to Macac	/Hong Kong	b)	•		
香港人境旅客 Arrivals to Hong Kong <i>變動率 % change</i>	649,124 (+3.9%)	589,886 (-9.1%)	544,688 (-7.7%)	535,542 (-1.7%)	516,701 (-3.5%)	510,601 (-1.2%)	-1.2% 
澳門/香港入境旅客比例 % % of Arrivals to Macao/ HK	44.9%	42.4%	42.1%	41.6%	42.2%	44.6%	
6. 酒店住客 Hotel Overnight Gu	ests <sup>a)vii)</sup>						
總數 Total 變動率 % change	123,959 (+5.4%)	<b>106,503</b> (-14.1%)	<b>97,365</b> (-8.6%)	<b>107,517</b> (+10.4%)	111,643 (+3.8%)	111,129 (-0.5%)	-0.5% 
五星級5 star hotels <i>佔總酒店住客 % of Total</i> 四星級4 star hotels	61,937 <i>(50.0%)</i> 37,411	52,121 <i>(48.9%)</i> 34,474	47,518 <i>(48.8%)</i> 31,945	52,081 (48.4%) 36,399	54,462 (48.8%) 34,805	56,256 <i>(50.6%)</i> 30,103	3.3% -13.5%
佔總酒店住客 % of Total	(30.2%)	(32.4%)	(32.8%)	(33.9%)	(31.2%)	(27.1%)	-10.070
三星級3 star hotels <i>佔總酒店住客 % of Total</i>	16,640 (13.4%)	8,906 (8.4%)	7,635 (7.8%)	10,279 (9.6%)	13,926 (12.5%)	13,750 <i>(12.4%)</i>	-1.3%
二星級2 star hotels <i>佔總酒店住客 % of Total</i> 公寓Guest houses	5,989 (4.8%) 1,982	7,239 (6.8%) 3,763	7,306 <i>(7.5%)</i> 2,961	6,968 <i>(6.5%)</i> 1,790	6,894 (6.2%) 1,556	8,163 (7.3%) 2,857	18.4% 83.6%
佔總酒店住客 % of Total	(1.6%)	(3.5%)	(3.0%)	(1.7%)	(1.4%)	(2.6%)	00.070
7. 酒店住客佔入境旅客比例 Ratio of Hotel Overnight Guests 8. 酒店住客平均留宿時間 (晚)	42.6%	42.6%	42.5%	48.3%	51.1%	48.8%	
o. 潤店性各平均留值時间 (呪) Average Length of Stay of Hotel Overnight Guests (nights) <sup>a)vii)</sup>	1.8	2.0	2.1	2.3	2.0	1.9	-0.1

資料來源: a) 統計暨普查局 b)香港旅遊發展局

- i) 總入境旅客 = 不過夜旅客+留宿旅客
- ii) 不過夜旅客: 在旅遊地區內停留少於24小時
- iii) 留宿旅客: 在旅遊地區內停留多於24小時或以上
- 時停止使用)+氹仔客運碼頭
- v) 經陸路之入境旅客= 關閘 + 港珠澳大橋(於2018年10月24日正式開通)+其 他陸路通道
- vi) 經空路之入境旅客=機場 + 外港客運碼頭直升機場
- vii) 入住酒店場所的旅客
- viii) 統計暨普查局由2015年起區分隨團入境旅客及本地參團旅客數目
- ix)統計暨普查局由2015年4月起將入境旅客分類方式由原來按原居地統計更 改為按證件簽發地統計

- i) Total Visitor Arrivals = Same-day visitor + Overnight Stay visitor
- ii) Same-day visitor: visitors who stay less than 24 hours in the country visited
- iii) Overnight stay visitor: visitors who stay 24 hours or more in the country visited
- iv) 經海路之入境旅客= 外港客運碼頭 + 內港客運碼頭(自2016年1月17日起暫 iv) Arrivals by Sea = Outer Harbour + Inner Harbour (temporarily closed from 17 January 2016) + Ferry Terminal in Taipa
  - v) Arrivals by Land = Border Gate +Hong Kong-Zhuhai-Macao Bridge (has come into service from 24 October 2018)+ Other entry points by land
  - vi) Arrivals by Air = Airport + Heliport of Outer Harbour
  - vii) Visitors who stay in hotel establishments
  - viii) DSEC distinguishes the figures on arriving in package tours and joining local tours starting from year 2015.
  - ix) From April 2015, DSEC has classified visitor arrivals by place of issue of travel document instead of using place of residence.

#### **VISITOR ARRIVALS FROM MALAYSIA**

證件簽發地 Place of Issue of	海 <sup>i)</sup> 陸 <sup>ii)</sup>		空 <sup>iii)</sup>	總數	佔全年總 入境旅客	Compar	年比較 ison with us year
Travel Document	SEA	LAND	AIR	TOTAL	% of year	變動率 % Change	數目No.
2013	137,385	68,589	85,162	291,136	100.0%	-3.5%	-10,666
<i>佔總入境旅客</i>	(47.2%)	(23.6%)	(29.3%)				
% of Total <b>2014</b>	123,987	54,081	71,978	250,046	100.0%	-14.1%	-41,090
4014 - <i>佔總入境旅客</i>	(49.6%)	(21.6%)	(28.8%)	230,040	100.070	-14.170	-41,030
% of Total	(72.070)	(21.070)	(20.070)				
2015	111,937	47,613	69,552	229,102	100.0%	-8.4%	-20,944
<i>佔總入境旅客</i>	(48.9%)	(20.8%)	(30.4%)				
% of Total <b>2016</b>	109,818	43,125	69,866	222,809	100.0%	-2.7%	-6,293
4. <i>佔總入境旅客</i>	(49.3%)	(19.4%)	(31.4%)	222,009	100.0%	-2.7 70	-6,293
% of Total	(49.3/0)	(19.4/0)	(31.4/0)				
2017	105,509	40,403	72,389	218,301	100.0%	-2.0%	-4,508
佔總入境旅客	(48.3%)	(18.5%)	(33.2%)				
% of Total	00.040	<b>54 004</b>	77.040	007.054	400.00/	4.40/	0.550
2018	99,643	51,201	77,010	227,854	100.0%	4.4%	9,553
<i>佔總入境旅客</i> % of Total	(43.7%)	(22.5%)	(33.8%)				
一月Jan	9,068	3,382	7,127	19,577	8.6%	39.6%	5,553
佔總入境旅客	(46.3%)	(17.3%)	(36.4%)				.,
% of Total			, ,				
二月Feb	5,199	1,958	3,402	10,559	4.6%	-32.0%	-4,975
<i>佔總入境旅客</i> % of Total	(49.2%)	(18.5%)	(32.2%)				
三月Mar	12,425	4,534	9,979	26,938	11.8%	14.8%	3,480
<i>佔總入境旅客</i> % of Total	(46.1%)	(16.8%)	(37.0%)				
四月Apr	8,032	3,741	6,801	18,574	8.2%	0.5%	94
<i>佔總入境旅客</i> % of Total	(43.2%)	(20.1%)	(36.6%)				
五月May	7,663	2,915	6,895	17,473	7.7%	-8.0%	-1,521
<i>佔總人境旅客</i> % of Total	(43.9%)	(16.7%)	(39.5%)				
六月Jun	9,428	3,794	7,741	20,963	9.2%	10.7%	2,019
<i>佔總入境旅客</i> % of Total	(45.0%)	(18.1%)	(36.9%)				
七月Jul	5,089	2,498	3,696	11,283	5.0%	16.4%	1,593
<i>佔總入境旅客</i> % of Total	(45.1%)	(22.1%)	(32.8%)				
八月Aug	5,298	2,348	3,989	11,635	5.1%	8.7%	929
佔總人境旅客 % of Total	(45.5%)	(20.2%)	(34.3%)	,			
九月 <b>Sep</b>	6,002	2,862	4,334	13,198	5.8%	0.2%	20
<i>佔總入境旅客</i> % of Total	(45.5%)	(21.7%)	(32.8%)				
十月Oct	7,213	3,871	5,564	16,648	7.3%	-6.2%	-1,100
佔總人境旅客 % of Total	(43.3%)	(23.3%)	(33.4%)				
十一月Nov	11,061	8,350	8,428	27,839	12.2%	21.5%	4,932
佔總入境旅客 % of Total	(39.7%)	(30.0%)	(30.3%)				,
十二月Dec	13,165	10,948	9,054	33,167	14.6%	-4.2%	-1,471
│ │ │ │ │ │ │ │ │ │ │ │ │ │ │ │ │ │ │	(39.7%)	(33.0%)	(27.3%)	33,107	17.070	-₹.∠ /0	-1,-1
% of Total	(37.770)	(33.070)	(27.370)				

資料來源: 統計暨普查局

證件簽發地統計)

Source: Statistics and Census Service

(統計暨普查局由2015年4月起將入境旅客分類方式由原來按原居地統計更改為按 (From April 2015, DSEC has classified visitor arrivals by place of issue of travel document instead of using place of residence.)

i) 經海路之入境旅客= 外港客運碼頭 + 內港客運碼頭(自2016年1月17日起暫時停 止使用)+氹仔客運碼頭

ii) 經陸路之入境旅客= 關閘 + 港珠澳大橋(於2018年10月24日正式開通)+其他陸

iii) 經空路之入境旅客= 機場 + 外港客運碼頭直升機場

i) Arrivals by Sea = Outer Harbour + Inner Harbour (temporarily closed from 17 January 2016) + Ferry Terminal in Taipa

ii) Arrivals by Land = Border Gate Hong Kong-Zhuhai-Macao Bridge (has come into service from 24 October 2018)+ + Other entry points by land

iii) Arrivals by Air = Airport + Heliport of Outer Harbour

#### 市場資料: 菲律賓

#### **MARKET PROFILE: PHILIPPINES**

按原居地/證件簽發地	0040	0044	0045	0040	0047	20	018
By Place of Residence / Place of Issue of Travel Document	2013	2014	2015	2016	2017	數目 No.	變動率 / 相差 % Change/Difference
1. 入境旅客 Arrivals a) ix)							
總數 Total <sup>i)</sup>	274,103	262,853	276,806	287,025	307,139	312,072	1.6%
變動率 % change	(-3.4%)	(-4.1%)	(+5.3%)	(+3.7%)	(+7.0%)	(+1.6%)	
不過夜旅客Same-day Visitor <sup>ii)</sup>	115,652	109,201	120,560	131,738	151,896	155,440	2.3%
佔總入境旅客 % of Total	(42.2%)	(41.5%)	(43.6%)	(45.9%)	(49.5%)	(49.8%)	
留宿旅客Overnight Stay iii)	158,451	153,652	156,246	155,287	155,243	156,632	0.9%
佔總入境旅客 % of Total	(57.8%)	(58.5%)	(56.4%)	(54.1%)	(50.5%)	(50.2%)	
2. 入境方式 Mode of Entry <sup>a)ix)</sup>							
海路 Sea <sup>iv)</sup>	185,187	170,306	187,493	200,048	219,578	207,999	-5.3%
佔總入境旅客 % of Total	(67.6%)	(64.8%)	(67.7%)	(69.7%)	(71.5%)	(66.7%)	0.070
陸路 Land <sup>v)</sup>	32,879	31,955	32,470	30,795	28,399	39,325	38.5%
佔總入境旅客 % of Total	(12.0%)	(12.2%)	(11.7%)	(10.7%)	(9.2%)	(12.6%)	
空路 Air <sup>vi)</sup>	56,037	60,592	56,843	56,182	59,162	64,748	9.4%
佔總入境旅客 % of Total	(20.4%)	(23.1%)	(20.5%)	(19.6%)	(19.3%)	(20.7%)	
3. 旅客平均逗留時間 (日) Average	e Length of S	Stay (Day) a)					
總旅客Total Visitor	1.7	1.7	3.9	4.1	3.6	3.6	
留宿旅客 Overnight Stay Visitor	3.1	3.2	7.2	7.6	7.2	7.3	0.1
4. 隨團入境旅客 Visitor Arrivals	on Package						
總數Total	54,744	27,082	26,910	27,184	24,104	18,730	-22.3%
佔總入境旅客 % of Total	(20.0%)	(10.3%)	(9.7%)	(9.5%)	(7.8%)	(6.0%)	
5. 與香港入境旅客之比較 Compa	arison of Arriv	als to Macad		, ,	,	, ,	
香港入境旅客							
Arrivals to Hong Kong	705,319	634,744	704,082	791,171	894,489	894,821	0.04%
變動率 % change	(-0.6%)	(-10.0%)	(+10.9%)	(+12.4%)	(+13.1%)	(+0.04%)	
澳門/香港入境旅客比例%	38.9%	44 40/	20.20/	26.20/	24.20/	24.00/	
% of Arrivals to Macao / HK 6. 酒店住客 Hotel Overnight Gue		41.4%	39.3%	36.3%	34.3%	34.9%	
總數 Total		E0 200	E4 024	E0 700	E0 67E	E0 070	4.3%
総要 TOTAL	<b>65,074</b> (-7.3%)	<b>58,208</b> (-10.6%)	<b>54,031</b> (-7.2%)	<b>52,783</b> (-2.3%)	<b>50,675</b> (-4.0%)	<b>52,872</b> (+4.3%)	4.3%
五星級5 star hotels	32,388	26,862	24,720	24,277	23,876	24,353	2.0%
佔總酒店住客 % of Total	(49.8%)	(46.1%)	(45.8%)	(46.0%)	(47.1%)	(46.1%)	2.0 /0
四星級4 star hotels	12,607	13,334	13,344	14,658	12,979	13,886	7.0%
佔總酒店住客 % of Total	(19.4%)	(22.9%)	(24.7%)	(27.8%)	(25.6%)	(26.3%)	
三星級3 star hotels	10,881	4,941	4,330	6,160	7,700	6,791	-11.8%
佔總酒店住客 % of Total	(16.7%)	(8.5%)	(8.0%)	(11.7%)	(15.2%)	(12.8%)	
二星級2 star hotels	7,956	10,583	9,348	6,259	4,427	5,133	15.9%
佔總酒店住客 % of Total	(12.2%)	(18.2%)	(17.3%)	(11.9%)	(8.7%)	(9.7%)	
公寓Guest houses	1,242	2,488	2,289	1,429	1,693	2,709	60.0%
佔總酒店住客 % of Total	(1.9%)	(4.3%)	(4.2%)	(2.7%)	(3.3%)	(5.1%)	
7. 酒店住客佔入境旅客比例 Ratio of Hotel Overnight Guests	23.7%	22.1%	19.5%	18.4%	16.5%	16.9%	
8. 酒店住客平均留宿時間 (晚)							
Average Length of Stay of Hotel	1.8	1.9	2.0	1.9	1.8	1.7	-0.1
Overnight Guests (nights) a)vii)							

資料來源: a) 統計暨普查局 b)香港旅遊發展局

- i) 總入境旅客=不過夜旅客+留宿旅客
- ii) 不過夜旅客: 在旅遊地區內停留少於24小時
- iii) 留宿旅客: 在旅遊地區內停留多於24小時或以上
- 時停止使用)+氹仔客運碼頭
- v) 經陸路之入境旅客= 關閘 + 港珠澳大橋(於2018年10月24日正式開通)+其
- vi) 經空路之入境旅客=機場 + 外港客運碼頭直升機場
- vii) 入住酒店場所的旅客
- viii) 統計暨普查局由2015年起區分隨團入境旅客及本地參團旅客數目
- ix)統計暨普查局由2015年4月起將入境旅客分類方式由原來按原居地統計更 改為按證件簽發地統計

- i) Total Visitor Arrivals = Same-day visitor + Overnight Stay visitor
- ii) Same-day visitor: visitors who stay less than 24 hours in the country visited
- iii) Overnight stay visitor: visitors who stay 24 hours or more in the country visited
- iv) 經海路之入境旅客= 外港客運碼頭 + 內港客運碼頭(自2016年1月17日起暫 iv) Arrivals by Sea = Outer Harbour + Inner Harbour (temporarily closed from 17 January 2016) + Ferry Terminal in Taipa
  - v) Arrivals by Land = Border Gate +Hong Kong-Zhuhai-Macao Bridge (has come into service from 24 October 2018)+ Other entry points by land
  - vi) Arrivals by Air = Airport + Heliport of Outer Harbour
  - vii) Visitors who stay in hotel establishments
  - viii) DSEC distinguishes the figures on arriving in package tours and joining local tours starting from year 2015.
  - ix) From April 2015, DSEC has classified visitor arrivals by place of issue of travel document instead of using place of residence.

#### 菲律賓入境旅客

### **VISITOR ARRIVALS FROM PHILIPPINES**

證件簽發地 Place of Issue of	海 <sup>ii</sup> 陸 <sup>iii</sup>		空 <sup>iii)</sup>	總數	佐全年總入 境旅客	與前一 Compari previou	son with
Travel Document	SEA	LAND	AIR	TOTAL	% of year	變動率 % Change	數目No.
2013	185,187	32,879	56,037	274,103	100.0%	-3.4%	-9,778
<i>佔總入境旅客</i> % of Total	(67.6%)	(12.0%)	(20.4%)				
2014	170,306	31,955	60,592	262,853	100.0%	-4.1%	-11,250
佔總入境旅客	(64.8%)	(12.2%)	(23.1%)	ŕ			,
% of Total <b>2015</b>	187,493	32.470	56,843	276,806	100.0%	5.3%	13,953
<i>佔總入境旅客</i>	(67.7%)	(11.7%)	(20.5%)	270,000	100.070	3.370	13,333
% of Total	, ,	, ,	, ,				
2016 <i>佔總入境旅客</i>	200,048	30,795	56,182	287,025	100.0%	3.7%	10,219
心総入境派各 % of Total	(69.7%)	(10.7%)	(19.6%)				
2017	219,578	28,399	59,162	307,139	100.0%	7.0%	20,114
<i>佔總入境旅客</i> % of Total	(71.5%)	(9.2%)	(19.3%)				
2018	207,999	39,325	64,748	312,072	100.0%	1.6%	4,933
<i>佔總入境旅客</i> % of Total	(66.7%)	(12.6%)	(20.7%)				,,,,,,
一月Jan	15,826	1,923	4,679	22,428	7.2%	-9.5%	-2,343
<i>佔總入境旅客</i> % of Total	(70.6%)	(8.6%)	(20.9%)				
二月Feb	14,891	1,828	3,119	19,838	6.4%	-4.8%	-993
占總入境旅客	(75.1%)	(9.2%)	(15.7%)	10,000	0.170	1.070	333
% of Total	47.450	0.057	5,000	04.470	7.00/	44.00/	0.404
三月Mar <i>佔總入境旅客</i>	17,153 (70.1%)	2,057 (8.4%)	5,262 (21.5%)	24,472	7.8%	11.2%	2,461
一般の現在 % of Total	(70.176)	(0.470)	(21.576)				
四月Apr	20,011	2,564	7,087	29,662	9.5%	-3.0%	-926
<i>佔總入境旅客</i> % of Total	(67.5%)	(8.6%)	(23.9%)				
五月May	21,744	4,407	5,694	31,845	10.2%	-0.4%	-127
佔總入境旅客 % of Total	(68.3%)	(13.8%)	(17.9%)				
六月Jun	18,927	2,659	4,911	26,497	8.5%	13.9%	3,238
<i>佔總入境旅客</i> % of Total	(71.4%)	(10.0%)	(18.5%)				
七月Jul	15,160	2,250	4,234	21,644	6.9%	-9.8%	-2,349
<i>佔總入境旅客</i> % of Total	(70.0%)	(10.4%)	(19.6%)				
八月Aug	13,553	1,978	4,493	20,024	6.4%	-4.1%	-856
<i>佔總入境旅客</i> % of Total	(67.7%)	(9.9%)	(22.4%)				
九月Sep	12,369	2,177	4,150	18,696	6.0%	-11.2%	-2,363
佔總入境旅客 % of Total	(66.2%)	(11.6%)	(22.2%)				
十月Oct	16,575	2,801	5,280	24,656	7.9%	-10.4%	-2,853
<i>佔總人境旅客</i> % of Total	(67.2%)	(11.4%)	(21.4%)				
十一月Nov	19,476	5,318	6,327	31,121	10.0%	10.5%	2,947
<i>佔總入境旅客</i> % of Total	(62.6%)	(17.1%)	(20.3%)				
十二月Dec	22,314	9,363	9,512	41,189	13.2%	28.3%	9,097
佔總入境旅客	(54.2%)	(22.7%)	(23.1%)				
% of Total					s and Consus Son		

資料來源: 統計暨普查局

止使用)+氹仔客運碼頭

ii) 經陸路之入境旅客= 關閘 + 港珠澳大橋(於2018年10月24日正式開通)+其他陸 ii) Arrivals by Land = Border Gate Hong Kong-Zhuhai-Macao Bridge (has come into service

iii) 經空路之入境旅客=機場 + 外港客運碼頭直升機場

證件簽發地統計)

Source: Statistics and Census Service

i) 經海路之入境旅客= 外港客運碼頭 + 內港客運碼頭(自2016年1月17日起暫時停 i) Arrivals by Sea = Outer Harbour + Inner Harbour (temporarily closed from 17 January 2016) + Ferry Terminal in Taipa

from 24 October 2018)+ + Other entry points by land

iii) Arrivals by Air = Airport + Heliport of Outer Harbour

<sup>(</sup>統計暨普查局由2015年4月起將入境旅客分類方式由原來按原居地統計更改為按 (From April 2015, DSEC has classified visitor arrivals by place of issue of travel document instead of using place of residence.)

#### 市場資料: 新加坡

#### **MARKET PROFILE: SINGAPORE**

按原居地證件簽發地 By Place of Residence /	2013	2014	2015	2016	2017	2018	
Place of Issue of Travel Document	2013	2014	2015	2010		數目 No.	變動率 / 相差 % Change/Difference
1. 入境旅客 Arrivals <sup>a)ix)</sup>							
總數 Total <sup>i)</sup>	189,751	196,491	158,814	155,763	143,068	134,840	-5.8%
變動率 % change	(-7.7%)	(+3.6%)	(-19.2%)	(-1.9%)	(-8.2%)	(-5.8%)	
不過夜旅客Same-day Visitor <sup>ii)</sup>	81,230	88,887	71,737	64,756	58,737	56,061	-4.6%
佔總入境旅客 % of Total	(42.8%)	(45.2%)	(45.2%)	(41.6%)	(41.1%)	(41.6%)	
留宿旅客Overnight Stay <sup>iii)</sup>	108,521	107,604	87,077	91,007	84,331	78,779	-6.6%
佔總入境旅客 % of Total	(57.2%)	(54.8%)	(54.8%)	(58.4%)	(58.9%)	(58.4%)	
2. 入境方式 Mode of Entry <sup>a)ix)</sup>							
海路 Sea <sup>iv)</sup>	94,935	101,893	84,168	83,360	74,544	65,692	-11.9%
佔總入境旅客 % of Total	(50.0%)	(51.9%)	(53.0%)	(53.5%)	(52.1%)	(48.7%)	
陸路 Land <sup>v)</sup>	52,104	52,722	43,357	40,129	37,868	38,977	2.9%
佔總入境旅客 % of Total	(27.5%)	(26.8%)	(27.3%)	(25.8%)	(26.5%)	(28.9%)	
空路 Air <sup>vi)</sup>	42,712	41,876	31,289	32,274	30,656	30,171	-1.6%
佔總入境旅客 % of Total	(22.5%)	(21.3%)	(19.7%)	(20.7%)	(21.4%)	(22.4%)	
3. 旅客平均逗留時間 (日) Avera	age Length of	Stay (Day) <sup>a)</sup>					
總旅客Total Visitor	1.0	1.0	1.1	1.2	1.3	1.3	
留宿旅客 Overnight Stay Visitor	1.7	1.7	1.9	2.0	2.0	2.0	
4. 隨團入境旅客 Visitor Arrival	s on Package	Tours a) viii)					
總數Total	76,372	50,817	31,663	22,313	17,811	10,615	-40.4%
佔總入境旅客 % of Total	(40.2%)	(25.9%)	(19.9%)	(14.3%)	(12.4%)	(7.9%)	
5. 與香港入境旅客之比較 Comp	parison of Arri	ivals to Macao	/Hong Kong	b)			
香港入境旅客							
Arrivals to Hong Kong	700,065	737,911	675,411	674,006	627,612	610,508	-2.7%
變動率 % change	(-3.9%)	(+5.4%)	(-8.5%)	(-0.2%)	(-6.9%)	(-2.7%)	
澳門/香港入境旅客比例 %							
% of Arrivals to Macao/ HK	27.1%	26.6%	23.5%	23.1%	22.8%	22.1%	
6. 酒店住客 Hotel Overnight Gu			T	T			•
總數 Total	99,725	90,598	75,494	80,475	79,247	71,808	-9.4%
變動率 % change	(+0.1%)	(-9.2%)	(-16.7%)	(+6.6%)	(-1.5%)	(-9.4%)	
五星級5 star hotels <i>佔總酒店住客 % of Total</i>	66,662 (66.8%)	56,232 (62.1%)	46,792 (62.0%)	49,086 (61.0%)	47,255 (59.6%)	44,305 (61.7%)	-6.2%
四星級 <b>4</b> star hotels	24,034	26,330	23,304	24,373	21,522	18,585	-13.6%
佔總酒店住客 % of Total	(24.1%)	(29.1%)	(30.9%)	(30.3%)	(27.2%)	(25.9%)	10.070
三星級3 star hotels	7,499	6,115	3,920	5,557	8,914	7,174	-19.5%
佔總酒店住客 % of Total	(7.5%)	(6.7%)	(5.2%)	(6.9%)	(11.2%)	(10.0%)	
二星級2 star hotels	1,156	1,183	1,182	1,251	1,289	1,375	6.7%
佔總酒店住客 % of Total	(1.2%)	(1.3%)	(1.6%)	(1.6%)	(1.6%)	(1.9%)	
公寓Guest houses	374	738	296	208	267	369	38.2%
佔總酒店住客 % of Total	(0.4%)	(0.8%)	(0.4%)	(0.3%)	(0.3%)	(0.5%)	
7. 酒店住客佔人境旅客比例 Ratio of Hotel Overnight Guests	52.6%	46.1%	47.5%	51.7%	55.4%	53.3%	
8. 酒店住客平均留宿時間 (晚) Average Length of Stay of Hotel Overnight Guests (nights) <sup>a)vii)</sup>	2.0	2.1	2.1	2.1	2.3	2.1	-0.2

資料來源: a) 統計暨普查局 b)香港旅遊發展局

- i) 總入境旅客=不過夜旅客+留宿旅客
- ii) 不過夜旅客: 在旅遊地區內停留少於24小時
- iii) 留宿旅客: 在旅遊地區內停留多於24小時或以上
- iv) 經海路之人境旅客= 外港客運碼頭 + 內港客運碼頭(自2016年1月17日起暫時停止使用)+氹仔客運碼頭
- v) 經陸路之入境旅客= 關閘 + 港珠澳大橋(於2018年10月24日正式開通)+其 他陸路通道
- vi) 經空路之入境旅客=機場 + 外港客運碼頭直升機場
- vii) 入住酒店場所的旅客
- viii) 統計暨普查局由2015年起區分隨團入境旅客及本地參團旅客數目
- ix)統計暨普查局由2015年4月起將入境旅客分類方式由原來按原居地統計更改為按證件簽發地統計

- i) Total Visitor Arrivals = Same-day visitor + Overnight Stay visitor
- ii) Same-day visitor: visitors who stay less than 24 hours in the country visited
- iii) Overnight stay visitor: visitors who stay 24 hours or more in the country visited
- iv) Arrivals by Sea = Outer Harbour + Inner Harbour (temporarily closed from 17 January : Terminal in Taipa
- v) Arrivals by Land = Border Gate +Hong Kong-Zhuhai-Macao Bridge (has come into service from 24 October 2018)+ Other entry points by land
- vi) Arrivals by Air = Airport + Heliport of Outer Harbour
- vii) Visitors who stay in hotel establishments
- viii) DSEC distinguishes the figures on arriving in package tours and joining local tours starting from year 2015.
- ix) From April 2015, DSEC has classified visitor arrivals by place of issue of travel document instead of using place of residence.

### **VISITOR ARRIVALS FROM SINGAPORE**

證件簽發地 Place of Issue of Travel Document	海 <sup>®</sup> SEA	陸 <sup>ii)</sup> LAND	空 <sup>iii)</sup> AIR	總數 TOTAL	佔全年總 入境旅客 % of year	與前一年比較 Comparison with previous year	
						變動率 % Change	數目No.
2013	94,935	52,104	42,712	189,751	100.0%	-7.7%	-15,941
佔總入境旅客	(50.0%)	(27.5%)	(22.5%)				
% of Total	404.000	50 700	44.070	400 404	400.00/	0.00/	0.740
2014 <i>佔總入境旅客</i>	<b>101,893</b> (51.9%)	<b>52,722</b> (26.8%)	<b>41,876</b> <i>(21.3%)</i>	196,491	100.0%	3.6%	6,740
% of Total	(31.976)	(20.876)	(21.576)				
2015	84,168	43,357	31,289	158,814	100.0%	-19.2%	-37,677
<i>佔總入境旅客</i>	(53.0%)	(27.3%)	(19.7%)				
% of Total <b>2016</b>	83,360	40,129	32,274	155,763	100.0%	-1.9%	-3,051
佔總入境旅客	(53.5%)	(25.8%)	(20.7%)	100,700	100.070	-1.5 /0	-0,001
% of Total	, ,	, ,	, ,				
2017	74,544	37,868	30,656	143,068	100.0%	-8.2%	-12,695
<i>佔總入境旅客</i> % of Total	(52.1%)	(26.5%)	(21.4%)				
<b>2018</b>	65,692	38.977	30,171	134,840	100.0%	-5.8%	-8,228
<i>佔總人境旅客</i> % of Total	(48.7%)	(28.9%)	(22.4%)	.,		3370	,
一月Jan	5,419	3,072	2,357	10,848	8.0%	4.2%	436
佔總人境旅客 % of Total	(50.0%)	(28.3%)	(21.7%)				
二月Feb	2,361	1,577	1,369	5,307	3.9%	-42.1%	-3,862
<i>佔總人境旅客</i> % of Total	(44.5%)	(29.7%)	(25.8%)				
三月Mar	6,953	3,363	3,433	13,749	10.2%	-12.7%	-1,992
佔總人境旅客 % of Total	(50.6%)	(24.5%)	(25.0%)				
四月Apr	5,041	3,053	2,472	10,566	7.8%	-8.4%	-968
佔總人境旅客 % of Total	(47.7%)	(28.9%)	(23.4%)				
五月May	5,967	2,874	2,742	11,583	8.6%	2.8%	317
佔總人境旅客 % of Total	(51.5%)	(24.8%)	(23.7%)				
六月Jun	6,564	3,139	2,940	12,643	9.4%	-10.9%	-1,545
<i>佔總人境旅客</i> % of Total	(51.9%)	(24.8%)	(23.3%)				
七月Jul	3,559	2,237	1,924	7,720	5.7%	-9.2%	-785
佔總人境旅客 % of Total	(46.1%)	(29.0%)	(24.9%)				
八月Aug	3,776	2,248	1,935	7,959	5.9%	2.3%	182
佔總入境旅客 % of Total	(47.4%)	(28.2%)	(24.3%)				
九月Sep	3,769	2,371	2,145	8,285	6.1%	-9.9%	-913
佔總入境旅客 % of Total	(45.5%)	(28.6%)	(25.9%)				
十月Oct	4,564	3,000	2,320	9,884	7.3%	-11.7%	-1,308
<i>佔總入境旅客</i> % of Total	(46.2%)	(30.4%)	(23.5%)				
十一月Nov	7,066	5,208	3,129	15,403	11.4%	6.1%	880
<i>佔總人境旅客</i> % of Total	(45.9%)	(33.8%)	(20.3%)				
+ <b></b> ⊒Dec	10,653	6,835	3,405	20,893	15.5%	6.8%	1,330
佔總入境旅客	(51.0%)	(32.7%)	(16.3%)				
% of Total					and Census Serv		

資料來源: 統計暨普查局

Source: Statistics and Census Service

使用)+氹仔客運碼頭

通道

iii) 經空路之入境旅客=機場 + 外港客運碼頭直升機場

<sup>(</sup>統計暨普查局由2015年4月起將入境旅客分類方式由原來按原居地統計更改為按證 (From April 2015, DSEC has classified visitor arrivals by place of issue of travel 件簽發地統計)

i) 經海路之入境旅客= 外港客運碼頭 + 內港客運碼頭(自2016年1月17日起暫時停止 i) Arrivals by Sea = Outer Harbour + Inner Harbour (temporarily closed from 17 January 2016) + Ferry Terminal in Taipai)

ii) 經陸路之入境旅客= 關閘 + 港珠澳大橋(於2018年10月24日正式開通)+其他陸路 ii) Arrivals by Land = Border Gate Hong Kong-Zhuhai-Macao Bridge (has come into service from 24 October 2018)+ + Other entry points by land

iii) Arrivals by Air = Airport + Heliport of Outer Harbour

document instead of using place of residence.)

#### 市場資料: 泰國

#### **MARKET PROFILE: THAILAND**

按原居地/證件簽發地	IAILAIVE					2018		
By Place of Residence / Place of Issue of Travel Document	2013	2014	2015	2016	2017	數目 No.	變動率 / 相差 % Change/Difference	
1. 入境旅客 Arrivals a) ix)						900 HO.	76 Ghange/Difference	
總數 Total <sup>i)</sup>	238,635	175,906	180,836	236,169	198,222	181,379	-8.5%	
變動率 % change	(+3.2%)	(-26.3%)	(+2.8%)	(+30.6%)	(-16.1%)	(-8.5%)	0.070	
不過夜旅客Same-day Visitor <sup>ii)</sup>	102,286	79,279	85,474	138,337	107,478	91,231	-15.1%	
佔總入境旅客 % of Total	(42.9%)	(45.1%)	(47.3%)	(58.6%)	(54.2%)	(50.3%)		
留宿旅客Overnight Stay iii)	136,349	96,627	95,362	97,832	90,744	90,148	-0.7%	
佔總入境旅客 % of Total	(57.1%)	(54.9%)	(52.7%)	(41.4%)	(45.8%)	(49.7%)		
2. 入境方式 Mode of Entry <sup>a) ix)</sup>								
海路 Sea <sup>iv)</sup>	109,494	82,184	78,312	82,326	72,558	63,622	-12.3%	
佔總入境旅客 % of Total	(45.9%)	(46.7%)	(43.3%)	(34.9%)	(36.6%)	(35.1%)		
陸路 Land <sup>v)</sup>	33,580	24,888	31,754	59,319	41,327	34,979	-15.4%	
佔總入境旅客 % of Total	(14.1%)	(14.1%)	(17.6%)	(25.1%)	(20.8%)	(19.3%)		
空路 Air <sup>vi)</sup>	95,561	68,834	70,770	94,524	84,337	82,778	-1.8%	
佔總入境旅客 % of Total	(40.0%)	(39.1%)	(39.1%)	(40.0%)	(42.5%)	(45.6%)		
3. 旅客平均逗留時間 (日) Average Length of Stay (Day) <sup>a)</sup>								
總旅客Total Visitor	0.9	1.0	1.1	1.0	1.1	1.2	0.1	
留宿旅客 Overnight Stay Visitor	1.5	1.6	2.0	2.2	2.3	2.3		
4. 隨團入境旅客 Visitor Arrivals	on Package T	ours a) <sup>viii)</sup>						
總數Total	191,963	125,410	112,047	136,997	112,035	82,043	-26.8%	
佔總入境旅客 % of Total	(80.4%)	(71.3%)	(62.0%)	(58.0%)	(56.5%)	(45.2%)		
5. 與香港入境旅客之比較 Compa	arison of Arriv	als to Macao /l	long Kong b)					
香港入境旅客						/ 000	0.00/	
Arrivals to Hong Kong	534,676	485,121	529,410	594,615	560,207	571,606	2.0%	
<i>變動率</i> % change	(+6.6%)	(-9.3%)	(+9.1%)	(+12.3%)	(-5.8%)	(+2.0%)		
澳門/香港入境旅客比例 %	44.6%	36.3%	34.2%	39.7%	35.4%	31.7%		
% of Arrivals to Macao / HK  6. 酒店住客 Hotel Overnight Gue		30.3%	34.270	39.7%	35.4%	31.770		
總數 Total	113,443	74,027	72,615	71,779	69,533	67,813	-2.5%	
變動率 % change	(+2.2%)	(-34.7%)	(-1.9%)	(-1.2%)	(-3.1%)	(-2.5%)	-2.5 /0	
五星級5 star hotels	63,544	37,030	39,119	37,627	35,007	38,767	10.7%	
佔總酒店住客 % of Total	(56.0%)	(50.0%)	(53.9%)	(52.4%)	(50.3%)	(57.2%)	10.770	
四星級4 star hotels	32,554	22,087	20,884	20,212	19,061	14,133	-25.9%	
佔總酒店住客 % of Total	(28.7%)	(29.8%)	(28.8%)	(28.2%)	(27.4%)	(20.8%)		
三星級3 star hotels	9,992	5,248	4,278	6,961	8,728	7,688	-11.9%	
佔總酒店住客 % of Total	(8.8%)	(7.1%)	(5.9%)	(9.7%)	(12.6%)	(11.3%)		
二星級2 star hotels	5,419	6,429	5,548	5,466	5,469	5,205	-4.8%	
佔總酒店住客 % of Total	(4.8%)	(8.7%)	(7.6%)	(7.6%)	(7.9%)	(7.7%)		
公寓Guest houses	1,934	3,233	2,786	1,513	1,268	2,020	59.3%	
佔總酒店住客 % of Total	(1.7%)	(4.4%)	(3.8%)	(2.1%)	(1.8%)	(3.0%)		
7. 酒店住客佔入境旅客比例 Ratio of Hotel Overnight Guests	47.5%	42.1%	40.2%	30.4%	35.1%	37.4%		
8. 酒店住客平均留宿時間 (晚) Average Length of Stay of Hotel Overnight Guests (nights) <sup>3)vii)</sup>	1.9	1.9	2.0	2.0	1.9	1.9		

資料來源: a) 統計暨普查局 b)香港旅遊發展局

- i) 總入境旅客=不過夜旅客+留宿旅客
- ii) 不過夜旅客: 在旅遊地區內停留少於24小時
- iii) 留宿旅客: 在旅遊地區內停留多於24小時或以上
- iv) 經海路之入境旅客= 外港客運碼頭 + 內港客運碼頭(自2016年1月17日起暫時 停止使用)+氹仔客運碼頭
- vi) 經空路之入境旅客=機場 + 外港客運碼頭直升機場
- vii) 入住酒店場所的旅客
- viii) 統計暨普查局由2015年起區分隨團入境旅客及本地參團旅客數目
- ix)統計暨普查局由2015年4月起將入境旅客分類方式由原來按原居地統計更改 為按證件簽發地統計)

- i) Total Visitor Arrivals = Same-day visitor + Overnight Stay visitor
- ii) Same-day visitor: visitors who stay less than 24 hours in the country visited
- iii) Overnight stay visitor: visitors who stay 24 hours or more in the country visited
- iv) Arrivals by Sea = Outer Harbour + Inner Harbour (temporarily closed from 17 January 2016) + Ferry Terminal in Taipa
- v) 經陸路之入境旅客= 關閘 + 港珠澳大橋(於2018年10月24日正式開通)+其他 v) Arrivals by Land = Border Gate +Hong Kong-Zhuhai-Macao Bridge (has come into service from 24 October 2018)+ Other entry points by land
  - vi) Arrivals by Air = Airport + Heliport of Outer Harbour
  - vii) Visitors who stay in hotel establishments
  - viii) DSEC distinguishes the figures on arriving in package tours and joining local tours starting from year 2015.
  - ix) From April 2015, DSEC has classified visitor arrivals by place of issue of travel document instead of using place of residence.

#### 泰國入境旅客

#### **VISITOR ARRIVALS FROM THAILAND**

證件簽發地 Place of Issue of	海゛	陸 <sup>ii)</sup>	空 <sup>iii)</sup>	總數	佔全年總 入境旅客	與前一年比較 Comparison with previous year	
Travel Document	SEA	LAND	AIR	TOTAL	八兔瓜谷 % of year	變動率 % Change	數目No.
2013	109,494	33,580	95,561	238,635	100.0%	3.2%	7,340
<i>佔總入境旅客</i> % of Total	(45.9%)	(14.1%)	(40.0%)				
2014	82,184	24,888	68,834	175,906	100.0%	-26.3%	-62,729
<i>佔總入境旅客</i> % of Total	(46.7%)	(14.1%)	(39.1%)				
2015	78,312	31,754	70,770	180,836	100.0%	2.8%	4,930
<i>佔總入境旅客</i> % of Total	(43.3%)	(17.6%)	(39.1%)				
2016	82,326	59,319	94,524	236,169	100.0%	30.6%	55,333
<i>佔總入境旅客</i>	(34.9%)	(25.1%)	(40.0%)				
% of Total <b>2017</b>	72,558	41,327	84,337	198,222	100.0%	-16.1%	-37,947
佔總入境旅客	(36.6%)	(20.8%)	(42.5%)	,			
% of Total <b>2018</b>	63,622	34,979	82,778	181.379	100.0%	-8.5%	46 942
<i>佔總入境旅客</i> % of Total	(35.1%)	(19.3%)	(45.6%)	101,379	100.0%	-0.5%	-16,843
一月Jan	6,453	3,102	7,405	16,960	9.4%	-3.3%	-572
佔總入境旅客 % of Total	(38.0%)	(18.3%)	(43.7%)	,,,,,,,			
二月Feb	2,373	1,277	2,520	6,170	3.4%	-61.6%	-9,909
<i>佔總入境旅客</i> % of Total	(38.5%)	(20.7%)	(40.8%)				
三月Mar	7,487	4,020	9,150	20,657	11.4%	-0.2%	-40
<i>佔總入境旅客</i> % of Total	(36.2%)	(19.5%)	(44.3%)				
四月Apr	6,838	4,251	8,784	19,873	11.0%	-10.5%	-2,337
<i>佔總入境旅客</i> % of Total	(34.4%)	(21.4%)	(44.2%)	40.004	0.00/	5.00/	
五月May	6,398	3,306	8,330	18,034	9.9%	5.0%	860
<i>佔總入境旅客</i> % of Total	(35.5%)	(18.3%)	(46.2%)				
六月Jun	4,174	2,521	6,962	13,657	7.5%	-5.5%	-790
<i>佔總入境旅客</i> % of Total	(30.6%)	(18.5%)	(51.0%)				
七月Jul	4,266	2,400	4,631	11,297	6.2%	-21.2%	-3,047
<i>佔總入境旅客</i> % of Total	(37.8%)	(21.2%)	(41.0%)				
八月Aug	3,371	1,557	4,474	9,402	5.2%	8.1%	702
<i>佔總入境旅客</i> % of Total	(35.9%)	(16.6%)	(47.6%)				
九月Sep	3,088	2,126	5,721	10,935	6.0%	-9.1%	-1,097
<i>佔總入境旅客</i> % of Total	(28.2%)	(19.4%)	(52.3%)				
十月Oct	6,107	2,660	8,236	17,003	9.4%	4.1%	673
<i>佔總入境旅客</i> % of Total	(35.9%)	(15.6%)	(48.4%)				
十一月Nov	5,025	3,242	7,317	15,584	8.6%	-12.2%	-2,161
<i>佔總入境旅客</i> % of Total	(32.2%)	(20.8%)	(47.0%)				
十二月Dec	8,042	4,517	9,248	21,807	12.0%	4.2%	875
佔總入境旅客	(36.9%)	(20.7%)	(42.4%)				
% of Total							]

資料來源: 統計暨普查局

止使用)+氹仔客運碼頭

iii) 經空路之入境旅客= 機場 + 外港客運碼頭直升機場

證件簽發地統計)

Source: Statistics and Census Service

i) 經海路之入境旅客= 外港客運碼頭 + 內港客運碼頭(自2016年1月17日起暫時停 i) Arrivals by Sea = Outer Harbour + Inner Harbour (temporarily closed from 17 January 2016) + Ferry Terminal in Taipa

ii) 經陸路之入境旅客= 關閘 + 港珠澳大橋( 於2018年10月24日正式開通)+其他陸 ii) Arrivals by Land = Border Gate Hong Kong-Zhuhai-Macao Bridge (has come into service from 24 October 2018)+ + Other entry points by land

iii) Arrivals by Air = Airport + Heliport of Outer Harbour

(統計暨普查局由2015年4月起將人境旅客分類方式由原來按原居地統計更改為按 (From April 2015, DSEC has classified visitor arrivals by place of issue of travel document instead of using place of residence.)

# 2.3 美洲 The Americas

#### 市場資料:加拿大

#### **MARKET PROFILE: CANADA**

按原居地/證件簽發地 By Place of Residence /	2013	2014	2015	2016	2017	2018	Jan-Dec
Place of Issue of Travel Document	2013	2014	2013	2010	2017	數目 No.	變動率 / 相差 % Change/Difference
1. 入境旅客 Arrivals <sup>a) ix)</sup>							
總數 Total <sup>i)</sup>	74,213	70,601	70,973	75,173	74,287	74,268	-0.03%
變動率 % change	(-11.1%)	(-4.9%)	(+0.5%)	(+5.9%)	(-1.2%)	(-0.03%)	
不過夜旅客Same-day Visitor <sup>ii)</sup> <i>佔總入境旅客</i> % of Total	32,030 (43.2%)	32,010 (45.3%)	34,108 (48.1%)	36,011 <i>(47.9%)</i>	35,510 (47.8%)	35,000 (47.1%)	-1.4%
留宿旅客Overnight Stay <sup>iii)</sup> <i>佔總入境旅客</i> % of Total	<b>42</b> ,183 <i>(56.8%)</i>	38,591 (54.7%)	36,865 (51.9%)	39,162 (52.1%)	38,777 (52.2%)	39,268 (52.9%)	1.3%
2. 入境方式 Mode of Entry <sup>a)ix)</sup>							
海路 Sea <sup>iv)</sup> <i>佔總入境旅客</i> % of Total	45,977 (62.0%)	42,960 (60.8%)	40,771 (57.4%)	38,029 (50.6%)	36,799 (49.5%)	34,632 (46.6%)	-5.9%
陸路 Land <sup>v)</sup> <i>佔總入境旅客</i> % of <i>Total</i>	23,052 (31.1%)	22,437 (31.8%)	25,183 (35.5%)	31,212 <i>(41.5%)</i>	30,828 (41.5%)	31,953 <i>(43.0%)</i>	3.6%
空路 Air <sup>vi)</sup> <i>佔總入境旅客</i> % of Total	5,184 (7.0%)	5,204 (7.4%)	5,019 (7.1%)	5,932 (7.9%)	6,660 (9.0%)	7,683 (10.3%)	15.4%
3. 旅客平均逗留時間 (日) Avera	ge Length of	Stay (Day) a)					
總旅客Total Visitor	1.1	1.1	1.2	1.3	1.3	1.3	
留宿旅客 Overnight Stay Visitor	1.8	1.8	2.2	2.4	2.3	2.2	-0.1
4. 隨團入境旅客 Visitor Arrivals	s on Package	· Tours a) <sup>viii)</sup>					
總數Total	4,307	2,914	2,780	3,014	3,604	3,731	3.5%
佔總入境旅客 % of Total	(5.8%)	(4.1%)	(3.9%)	(4.0%)	(4.9%)	(5.0%)	
5. 與香港入境旅客之比較 Comp	parison of Arr	ivals to Macac	Hong Kong	,			
香港入境旅客 Arrivals to Hong Kong	353,954	354,408	358,448	369,363	370,335	377,992	2.1%
變動率 % change	(-9.8%)	(+0.1%)	(+1.1%)	(+3.0%)	(+0.3%)	(+2.1%)	
澳門/香港入境旅客比例 % % of Arrivals to Macao / HK	21.0%	19.9%	19.8%	20.4%	20.1%	19.6%	
6. 酒店住客 Hotel Overnight Gu	iests <sup>a)vii)</sup>						
總數 Total	29,219	25,366	23,821	28,136	28,277	27,715	-2.0%
變動率 % change	(-7.3%)	(-13.2%)	(-6.1%)	(+18.1%)	(+0.5%)	(-2.0%)	
五星級5 star hotels <i>佔總酒店住客</i> % of Total	20,592 (70.5%)	17,078 (67.3%)	15,905 (66.8%)	18,400 (65.4%)	18,728 (66.2%)	18,971 (68.5%)	1.3%
四星級4 star hotels <i>佔總酒店住客</i> % of Total	6,020 (20.6%)	5,906 (23.3%)	5,875 (24.7%)	7,130 (25.3%)	6,609 (23.4%)	5,301 (19.1%)	-19.8%
三星級3 star hotels <i>佔總酒店住客</i> % of Total	1,931 (6.6%)	1,578 (6.2%)	1,464 <i>(6.1%)</i>	2,038 (7.2%)	2,360 (8.3%)	2,588 (9.3%)	9.7%
二星級2 star hotels <i>佔總酒店住客</i> % of Total	472 (1.6%)	517 (2.0%)	346 (1.5%)	392 (1.4%)	442 (1.6%)	668 (2.4%)	51.1%
公寓Guest houses <i>佔總酒店住客</i> % of Total	204 (0.7%)	287 (1.1%)	231 (1.0%)	176 (0.6%)	138 <i>(0.5%)</i>	187 (0.7%)	35.5%
7. 酒店住客佔入境旅客比例 Ratio of Hotel Overnight Guests	39.4%	35.9%	33.6%	37.4%	38.1%	37.3%	
8. 酒店住客平均留宿時間 (晚) Average Length of Stay of Hotel Overnight Guests (nights) <sup>a)vii)</sup>	2.2	2.5	2.3	2.1	2.1	2.2	0.1

資料來源: a) 統計暨普查局 b)香港旅遊發展局

- i) 總入境旅客=不過夜旅客+留宿旅客
- ii) 不過夜旅客: 在旅遊地區內停留少於24小時
- iii) 留宿旅客: 在旅遊地區內停留多於24小時或以上
- 時停止使用)+氹仔客運碼頭
- 他陸路通道
- vi) 經空路之入境旅客=機場 + 外港客運碼頭直升機場
- vii) 入住酒店場所的旅客
- viii) 統計暨普查局由2015年起區分隨團入境旅客及本地參團旅客數目
- ix)統計暨普查局由2015年4月起將入境旅客分類方式由原來按原居地統計更 改為按證件簽發地統計

- i) Total Visitor Arrivals = Same-day visitor + Overnight Stay visitor
- ii) Same-day visitor: visitors who stay less than 24 hours in the country visited
- iii) Overnight stay visitor: visitors who stay 24 hours or more in the country visited
- iv) 經海路之入境旅客= 外港客運碼頭 + 內港客運碼頭(自2016年1月17日起暫 iv) Arrivals by Sea = Outer Harbour + Inner Harbour (temporarily closed from 17 January 2016) + Ferry Terminal in Taipa
- v) 經陸路之入境旅客= 關閘 + 港珠澳大橋(於2018年10月24日正式開通)+其 v) Arrivals by Land = Border Gate +Hong Kong-Zhuhai-Macao Bridge (has come into service from 24 October 2018) + Other entry points by land
  - vi) Arrivals by Air = Airport + Heliport of Outer Harbour
  - vii) Visitors who stay in hotel establishments
  - viii) DSEC distinguishes the figures on arriving in package tours and joining local tours starting from year 2015.
  - ix) From April 2015, DSEC has classified visitor arrivals by place of issue of travel document instead of using place of residence.

#### 加拿大入境旅客

### **VISITOR ARRIVALS FROM CANADA**

證件簽發地 Place of Issue of	海 <sup>i)</sup>	陸 <sup>ii)</sup>	空 ***	總數	佔全年總 入境旅客	Compar	年比較 ison with us year
Travel Document	SEA	LAND	AIR	TOTAL	% of year	變動率 % Change	數目No.
2013	45,977	23,052	5,184	74,213	100.0%	-11.1%	-9,246
佔總入境旅客	(62.0%)	(31.1%)	(7.0%)				
% of Total <b>2014</b>	42,960	22,437	5,204	70,601	100.0%	-4.9%	-3,612
	(60.8%)	(31.8%)	(7.4%)	70,001	100.070	-4.5 /0	-5,612
% of Total	, ,	, ,					
2015	40,771	25,183	5,019	70,973	100.0%	0.5%	372
<i>佔總入境旅客</i> % of Total	(57.4%)	(35.5%)	(7.1%)				
2016	38,029	31,212	5,932	75,173	100.0%	5.9%	4,200
佔總入境旅客	(50.6%)	(41.5%)	(7.9%)				·
% of Total					100.00/	4.00/	
<b>2017</b> <i>佔總入境旅客</i>	36,799	30,828	6,660	74,287	100.0%	-1.2%	-886
では % of Total	(49.5%)	(41.5%)	(9.0%)				
2018	34,632	31,953	7,683	74,268	100.0%	-0.03%	-19
佔總入境旅客	(46.6%)	(43.0%)	(10.3%)				
% of Total	2.047	2 240	645	0.044	0.40/	4.20/	70
一月Jan <i>佔總入境旅客</i>	3,047 (50.7%)	2,349 (39.1%)	615	6,011	8.1%	-1.3%	-78
<i>沿總八吳泚各</i> <b>% of Total</b>	(30.7%)	(39.170)	(10.2%)				
二月Feb	2,765	2449	588	5,802	7.8%	5.1%	282
佔總入境旅客	(47.7%)	(42.2%)	(10.1%)				
% of Total	2.045	0.000	700	7.507	40.00/	4.00/	70
三月Mar <i>佔總入境旅客</i>	3,845 (50.6%)	2,989 (39.3%)	763 (10.0%)	7,597	10.2%	1.0%	78
16総入現 <b>派各</b> <b>% of Total</b>	(30.0%)	(39.3%)	(10.0%)				
四月Apr	3,227	2,858	666	6,751	9.1%	-3.2%	-222
佔總入境旅客	(47.8%)	(42.3%)	(9.9%)				
% of Total	2 204	2 227	593	6 244	8.4%	-6.6%	-439
五月May <i>佔總入境旅客</i>	3,294 (53.0%)	2,327 (37.4%)	(9.5%)	6,214	0.4%	-0.0%	-439
<i>□総八現派各</i> <b>% of Total</b>	(33.070)	(37.4/0)	(9.570)				
六月Jun	2,160	1,763	561	4,484	6.0%	-0.7%	-33
佔總入境旅客	(48.2%)	(39.3%)	(12.5%)				
% of Total 七月Jul	2,561	2,119	557	5,237	7.1%	-1.2%	-63
上月Jul <i>佔總入境旅客</i>	2,361 (48.9%)	(40.5%)	(10.6%)	5,231	7.170	-1.∠70	-03
% of Total	(40.770)	(40.576)	(10.070)				
八月Aug	2,597	2,179	598	5,374	7.2%	11.0%	531
佔總入境旅客	(48.3%)	(40.5%)	(11.1%)				
% of Total 九月Sep	2,017	1,806	503	4,326	5.8%	-14.2%	-718
人月 Sep   <i>佔總入境旅客</i>	(46.6%)	(41.7%)	(11.6%)	4,320	J.O /0	- I <del>-1</del> .∠ /0	-7 10
% of Total	(10.070)	(11.770)	(11.0/0)				
十月Oct	2,920	2,753	647	6,320	8.5%	-7.9%	-542
佔總入境旅客	(46.2%)	(43.6%)	(10.2%)				
% of Total 十──月Nov	3,167	4,337	757	8,261	11.1%	6.1%	478
十一月NOV <i>佔總入境旅客</i>	(38.3%)	(52.5%)	(9.2%)	0,201	11.170	0.170	470
% of Total	(30.370)	(52.570)	(2.270)				
十二月Dec	3,032	4,024	835	7,891	10.6%	9.8%	707
佔總入境旅客	(38.4%)	(51.0%)	(10.6%)				
% of Total				<u> </u>	s and Census Serv		

資料來源: 統計暨普查局

止使用)+氹仔客運碼頭

證件簽發地統計)

Source: Statistics and Census Service

i) 經海路之入境旅客= 外港客運碼頭 + 內港客運碼頭(自2016年1月17日起暫時停 i) Arrivals by Sea = Outer Harbour + Inner Harbour (temporarily closed from 17 January 2016) + Ferry Terminal in Taipa

> ii) Arrivals by Land = Border Gate + Hong Kong-Zhuhai-Macao Bridge (has come into service from 24 October 2018) + Other entry points by land

iii) Arrivals by Air = Airport + Heliport of Outer Harbour

(統計暨普查局由2015年4月起將入境旅客分類方式由原來按原居地統計更改為按 (From April 2015, DSEC has classified visitor arrivals by place of issue of travel document instead of using place of residence.)

ii) 經陸路之入境旅客= 關閘 + 港珠澳大橋(於2018年10月24日正式開通)

<sup>+</sup> 其他陸路通道

iii) 經空路之入境旅客=機場 + 外港客運碼頭直升機場

# 市場資料: 美國 MARKET PROFILE: U.S.A.

按原居地/證件簽發地 By Place of Residence /	2013	2014	2015	2016	2017	2018 、	Jan-Dec
Place of Issue of Travel Document		2014	2013	2010	2017	數目 No.	變動率 / 相差 % Change/Difference
1. 入境旅客 Arrivals <sup>a)ix)</sup> 總數 Total <sup>i)</sup> <sup>變動率</sup> % change	<b>179,527</b> (-4.9%)	<b>181,457</b> (+1.1%)	<b>182,532</b> (+0.6%)	<b>190,885</b> (+4.6%)	<b>186,378</b> (-2.4%)	<b>201,810</b> (+8.3%)	8.3%
不過夜旅客Same-day Visitor <sup>ii)</sup> <i>佔總人境旅客 % of Total</i>	87,107 <i>48.5%</i>	90,962 <i>50.1%</i>	90,387 <i>49.5%</i>	92,718 <i>4</i> 8.6%	91,661 <i>4</i> 9.2%	101,661 <i>50.4%</i>	10.9%
留宿旅客Overnight Stay <sup>iii)</sup> <i>佔總入境旅客</i> % of Total	92,420 51.5%	90,495 <i>4</i> 9.9%	92,145 50.5%	98,167 <i>51.4%</i>	94,717 <i>50.8%</i>	100,149 <i>4</i> 9.6%	5.7%
2. 入境方式 Mode of Entry <sup>a) ix)</sup> 海路 Sea <sup>iv)</sup>	116,415	115,309	113,529	115,104	109,579	111,424	1.7%
佔總入境旅客 % of Total	64.8%	63.5%	62.2%	60.3%	58.8%	55.2%	
陸路 Land <sup>v)</sup> <i>佔總人境旅客 % of Total</i>	45,071 25.1%	47,387 26.1%	50,970 27.9%	55,723 29.2%	54,815 29.4%	65,756 32.6%	20.0%
空路 Air <sup>vi)</sup> <i>佔總入境旅客 % of Total</i>	18,041 10.0%	18,761 <i>10.3%</i>	18,033 9.9%	20,058 <i>10.5%</i>	21,984 <i>11.8%</i>	24,630 <i>12.2%</i>	12.0%
3. 旅客平均逗留時間 (日) Average			0.070		,,,,,,,	. =,=,0	
總旅客Total Visitor	1.1	1.0	1.3	1.3	1.3	1.2	0.1
留宿旅客 Overnight Stay Visitor	1.9	1.9	2.4	2.4	2.3	2.3	
4. 隨團入境旅客 Visitor Arrivals							
總數Total	24,203	16,551	16,170	15,909	14,751	14,945	1.3%
佔總入境旅客 % of Total	(13.5%)	(9.1%)	(8.9%)	(8.3%)	(7.9%)	(7.4%)	
5. 與香港入境旅客之比較 Compa 香港入境旅客	arison of Arriv	als to Macao	/Hong Kong <sup>©</sup>	,			
自在八兒瓜音 Arrivals to Hong Kong	1,109,841	1,130,566	1,181,024	1,211,539	1,215,629	1,304,232	7.3%
變動率 % change	(-6.3%)	(+1.9%)	(+4.5%)	(+2.6%)	(+0.3%)	(+7.3%)	
澳門/香港入境旅客比例%							
% of Arrivals to Macao / HK 6. 酒店住客 Hotel Overnight Gue	16.2%	16.1%	15.5%	15.8%	15.3%	15.5%	
總數 Total	71,983	69,326	69,419	75,099	71,200	78,379	10.1%
變動率 % change	(+7.6%)	(-3.7%)	(+0.1%)	(+8.2%)	(-5.2%)	(+10.1%)	
五星級5 star hotels <i>佔總酒店住客</i> % of Total	52,818 (73.4%)	49,838 (71.9%)	49,502 (71.3%)	53,279 (70.9%)	49,914 (70.1%)	56,596 (72.2%)	13.4%
四星級 <b>4</b> star hotels <i>佔總酒店住客</i> % of Total	13,588 <i>(18.9%)</i>	14,457 (20.9%)	15,414 (22.2%)	16,547 (22.0%)	14,934 <i>(21.0%)</i>	14,440 <i>(18.4%)</i>	-3.3%
三星級3 star hotels <i>佔總酒店住客 % of Total</i>	4,273 (5.9%)	3,486 (5.0%)	3,243 <i>(4</i> .7%)	3,953 <i>(5.3%)</i>	4,942 (6.9%)	5,121 (6.5%)	3.6%
二星級2 star hotels <i>佔總酒店住客 % of Total</i>	994 (1.4%)	1,005 <i>(1.4%)</i>	882 (1.3%)	1,077 <i>(1.4%)</i>	1,146 <i>(1.6%)</i>	1,797 (2.3%)	56.8%
公寓Guest houses <i>佔總酒店住客</i> % of Total	310 <i>(0.4%)</i>	540 (0.8%)	378 (0.5%)	243 (0.3%)	264 (0.4%)	425 (0.5%)	61.0%
7. 酒店住客佔入境旅客比例 Ratio of Hotel Overnight Guests	40.1%	38.2%	38.0%	39.3%	38.2%	38.8%	
8. 酒店住客平均留宿時間 (晚) Average Length of Stay of Hotel Overnight Guests (nights) <sup>a)vii)</sup>	2.7	2.9	2.7	2.1	2.0	2.0	

資料來源: a) 統計暨普查局 b)香港旅遊發展局

- i) 總入境旅客 = 不過夜旅客+留宿旅客
- ii) 不過夜旅客: 在旅遊地區內停留少於24小時
- iii) 留宿旅客: 在旅遊地區內停留多於24小時或以上
- iv) 經海路之入境旅客= 外港客運碼頭 + 內港客運碼頭(自2016年1月17日起暫 時停止使用)+氹仔客運碼頭
- v) 經陸路之入境旅客= 關閘 + 港珠澳大橋(於2018年10月24日正式開通)+其
- vi) 經空路之入境旅客=機場 + 外港客運碼頭直升機場
- vii) 入住酒店場所的旅客
- viii) 統計暨普查局由2015年起區分隨團入境旅客及本地參團旅客數目
- ix) 統計暨普查局由2015年4月起將入境旅客分類方式由原來按原居地 統計更改為按證件簽發地統計

- i) Total Visitor Arrivals = Same-day visitor + Overnight Stay visitor
- ii) Same-day visitor: visitors who stay less than 24 hours in the country visited
- iii) Overnight stay visitor: visitors who stay 24 hours or more in the country visited
- iv) Arrivals by Sea = Outer Harbour + Inner Harbour (temporarily closed from 17 January 2016) + Ferry Terminal in Taipa
- v) Arrivals by Land = Border Gate + Hong Kong-Zhuhai-Macao Bridge (has come into service from 24 October 2018) + Other entry points by land
- vi) Arrivals by Air = Airport + Heliport of Outer Harbour
- vii) Visitors who stay in hotel establishments
- viii) DSEC distinguishes the figures on arriving in package tours and joining local tours starting from year 2015.
- ix ) From April 2015, DSEC has classified visitor arrivals by place of issue of travel document instead of using place of residence.

#### 美國入境旅客

#### **VISITOR ARRIVALS FROM U.S.A.**

證件簽發地 Place of Issue of	海゛	<b>陸</b> <sup>ii)</sup>	空 <sup>iii)</sup>	總數	   佔全年總   入境旅客	與前一 Comparis previou	son with
Travel Document	SEA	LAND	AIR	TOTAL	% of year	變動率 % Change	數目No.
2013	116,415	45,071	18,041	179,527	100.0%	-4.9%	-9,203
<i>佔總入境旅客</i>	(64.8%)	(25.1%)	(10.0%)				
% of Total <b>2014</b>	115,309	47,387	18,761	181,457	100.0%	1.1%	1,930
 <i>佔總入境旅客</i>	(63.5%)	(26.1%)	(10.3%)	101,101	100.070	11170	1,000
% of Total	440 500	50.070	40.000	400 500	400.00/	0.00/	4 075
<b>2015</b>	<b>113,529</b> (62.2%)	<b>50,970</b> (27.9%)	<b>18,033</b> (9.9%)	182,532	100.0%	0.6%	1,075
% of Total	(02.270)	(27.970)	(9.9/0)				
2016	115,104	55,723	20,058	190,885	100.0%	4.6%	8,353
<i>佔總入境旅客</i> % of Total	(60.3%)	(29.2%)	(10.5%)				
<b>2017</b>	109,579	54,815	21,984	186,378	100.0%	-2.4%	-4,507
 <i>佔總入境旅客</i>	(58.8%)	(29.4%)	(11.8%)	100,010	100.070	,0	1,001
% of Total	444.404	05.750	04.000	004.040	400.00/	0.00/	45 400
<b>2018</b>	111,424	<b>65,756</b>	<b>24,630</b>	201,810	100.0%	8.3%	15,432
<i>拉總入現底各</i> <b>% of Total</b>	(55.2%)	(32.6%)	(12.2%)				
一月Jan	8,577	3,977	1,920	14,474	7.2%	-6.2%	-960
佔總入境旅客	(59.3%)	(27.5%)	(13.3%)				
% of Total 二月Feb	7,727	3,982	1,770	13,479	6.7%	8.0%	994
□□□□□□□□□□□□□□□□□□□□□□□□□□□□□□□□□□□□	(57.3%)	(29.5%)	(13.1%)	13,479	0.770	0.070	994
% of Total	(37.370)	(27.570)	(13.170)				
三月Mar	10,658	4,912	2,199	17,769	8.8%	9.7%	1,566
<i>佔總入境旅客</i>	(60.0%)	(27.6%)	(12.4%)				
% of Total 四月Apr	10,891	6,295	2,129	19,315	9.6%	8.8%	1,559
<i>佔總入境旅客</i>	(56.4%)	(32.6%)	(11.0%)	10,010	0.070	0.070	1,000
% of Total		, ,	, , ,				
五月May	9,237	4,153	1754	15,144	7.5%	-2.1%	-317
<i>佔總入境旅客</i> % of Total	(61.0%)	(27.4%)	(11.6%)				
六月Jun	9,659	4,723	2023	16,405	8.1%	7.8%	1,192
佔總入境旅客	(58.9%)	(28.8%)	(12.3%)				, -
% of Total	0.004		0.400		0 =0/	0.00/	4 00 4
七月Jul	9,624	5,743	2123	17,490	8.7%	8.2%	1,321
<i>佔總入境旅客</i> % of Total	(55.0%)	(32.8%)	(12.1%)				
八月Aug	7,282	4,619	1832	13,733	6.8%	15.1%	1,800
佔總入境旅客	(53.0%)	(33.6%)	(13.3%)				
% of Total	7 E0E	3,970	1893	12 440	6 70/	9.6%	1 170
九月 <b>Sep</b> <i>佔總入境旅客</i>	7,585 (56.4%)	3,970 (29.5%)	1893 (14.1%)	13,448	6.7%	9.0%	1,179
10総入現 <i>派各</i> % of Total	(50.4/0)	(49.5/0)	(17.1/0)				
十月Oct	9,980	6,203	2221	18,404	9.1%	15.7%	2,503
<i>佔總入境旅客</i>	(54.2%)	(33.7%)	(12.1%)				
% of Total 十一月Nov	11,064	9,083	2391	22,538	11.2%	13.8%	2,729
I FINOV   <i>佔總入境旅客</i>	(49.1%)	(40.3%)	(10.6%)	22,000	11.2/0	10.070	2,120
% of Total	, ,	, ,	, , ,				
十二月Dec	9,140	8,096	2375	19,611	9.7%	10.5%	1,866
<i>佔總入境旅客</i> % of Total	(46.6%)	(41.3%)	(12.1%)				
% 07 10tal					ice and Cansus S		

資料來源: 統計暨普查局

(統計暨普查局由2015年4月起將入境旅客分類方式由原來按原居地統計更改為按證件簽發地統計)

Source: Statistics and Census Service

i) Arrivals by Sea = Outer Harbour + Inner Harbour (temporarily closed from 17 January 2016) + Ferry Terminal in Taipa

i) 經海路之入境旅客= 外港客運碼頭 + 內港客運碼頭(自2016年1月17日起暫時停止使用)+氹仔客運碼頭

ii) 經陸路之入境旅客= 關閘 + 港珠澳大橋(於2018年10月24日正式開通) 其他陸路通道

iii) 經空路之入境旅客=機場 + 外港客運碼頭直升機場

<sup>+</sup> ii) Arrivals by Land = Border Gate + Hong Kong-Zhuhai-Macao Bridge (has come into service from 24 October 2018) + Other entry points by land

iii) Arrivals by Air = Airport + Heliport of Outer Harbour

# 2.4 歐洲 Europe

#### 市場資料: 法國

#### **MARKET PROFILE: FRANCE**

按原居地/證件簽發地 By Place of Residence /	2042	2044	2045	2046	2047	2018	Jan-Dec
Place of Issue of Travel Document	2013	2014	2015	2016	2017	數目 No.	變動率 / 相差 % Change/Difference
1. 入境旅客 Arrivals <sup>a) ix)</sup> 總數 Total <sup>i)</sup>	43,440	39,976	40,955	42,650	40,374	38,910	-3.6%
變動率 % change	(+2.2%)	(-8.0%)	(+2.4%)	(+4.1%)	(-5.3%)	(-3.6%)	-5.0 /6
不過夜旅客Same-day Visitor <sup>ii)</sup> <i>佔總人境旅客</i> % of Total	22,154 (51.0%)	21,767 (54.5%)	22,155 (54.1%)	22,135 (51.9%)	20,620 (51.1%)	20,381 (52.4%)	-1.2%
留宿旅客Overnight Stay <sup>iii)</sup> <i>佔總入境旅客 % of Total</i>	21,286 (49.0%)	18,209 <i>(45.5%)</i>	18,800 (45.9%)	20,515 (48.1%)	19,754 <i>(48</i> .9%)	18,529 <i>(47.6%)</i>	-6.2%
2. 入境方式 Mode of Entry <sup>a) ix)</sup>							
海路 Sea <sup>iv)</sup> <i>佔總入境旅客 % of Total</i>	36,144 (83.2%)	33,230 (83.1%)	34,033 (83.1%)	34,563 (81.0%)	32,108 (79.5%)	30,525 (78.5%)	-4.9%
陸路 Land <sup>v)</sup> <i>佔總入境旅客 % of Total</i>	4,598 (10.6%)	4,099 (10.3%)	4,521 (11.0%)	5,400 (12.7%)	5,221 (12.9%)	5,264 (13.5%)	0.8%
空路 Air <sup>vi)</sup> <i>佔總入境旅客 % of Total</i>	2,698 (6.2%)	2,647 (6.6%)	2,401 (5.9%)	2,687 (6.3%)	3,045 <i>(7.5%)</i>	3,121 (8.0%)	2.5%
3. 旅客平均逗留時間 (日) Avera	age Length of	Stay (Day) a)					
總旅客Total Visitor	1.0	0.9	1.2	1.3	1.3	1.3	
留宿旅客 Overnight Stay Visitor	1.8	1.8	2.4	2.4	2.4	2.4	
4. 隨團入境旅客 Visitor Arriva	s on Package	Tours a) viii)					
總數Total	2,961	3,511	5,926	10,869	9,243	3,484	-62.3%
佔總入境旅客 % of Total	(6.8%)	(8.8%)	(14.5%)	(25.5%)	(22.9%)	(9.0%)	
5. 與香港入境旅客之比較 Com	parison of Arr	ivals to Macad	Hong Kong	b)			
香港入境旅客	227.760	047.065	200 025	040.644	204 420	204.050	4.40/
Arrivals to Hong Kong 變動率 % change	227,760 (+0.7%)	217,065 (-4.7%)	209,825 <i>(-</i> 3.3%)	213,641 (+1.8%)	204,130 (-4.5%)	201,850 (-1.1%)	-1.1% 
澳門/香港入境旅客比例 %	(10.778)	(-4.7 76)	(-3.376)	(17.076)	(-4.576)	(-1.176)	
澳门省港入場旅各區例 76 % of Arrivals to Macao/ HK	19.1%	18.4%	19.5%	20.0%	19.8%	19.3%	
6. 酒店住客 Hotel Overnight G	uests <sup>a)vii)</sup>	•		•	•	•	
總數 Total	15,987	13,419	13,756	16,940	16,418	16,982	3.4%
變動率 % change	(+11.0%)	(-16.1%)	(+2.5%)	(+23.1%)	(-3.1%)	(+3.4%)	
五星級5 star hotels	10,421	8,427	8,638	10,599	10,859	10,940	0.7%
佔總酒店住客 % of Total	(65.2%)	(62.8%)	(62.8%)	(62.6%)	(66.1%)	(64.4%)	4.00/
四星級4 star hotels <i>佔總酒店住客 % of Total</i>	3,464 (21.7%)	3,249 (24.2%)	3,373 (24.5%)	4,588 (27.1%)	3,650 (22.2%)	3,803 (22.4%)	4.2%
三星級3 star hotels	1,412	932	1,071	1,110	1,321	1,399	5.9%
上生級5 stal Hotels  佔總酒店住客 % of Total	(8.8%)	(6.9%)	(7.8%)	(6.6%)	(8.0%)	(8.2%)	3.970
二星級2 star hotels	434	502	419	516	449	653	45.4%
佔總酒店住客 % of Total	(2.7%)	(3.7%)	(3.0%)	(3.0%)	(2.7%)	(3.8%)	
公寓Guest houses	256	309	255	127	139	187	34.5%
佔總酒店住客 % of Total	(1.6%)	(2.3%)	(1.9%)	(0.7%)	(0.8%)	(1.1%)	
7. 酒店住客佔入境旅客比例	36.8%	33.6%	33.6%	39.7%	40.7%	43.6%	
Ratio of Hotel Overnight Guests 8. 酒店住客平均留宿時間 (晚)	<del> </del>						
Average Length of Stay of Hotel	2.6	2.8	2.5	2.1	1.9	2.0	0.1
Overnight Guests (nights) a)vii)							

資料來源: a) 統計暨普查局 b)香港旅遊發展局

- i) 總入境旅客=不過夜旅客+留宿旅客
- ii) 不過夜旅客: 在旅遊地區內停留少於24小時
- iii) 留宿旅客: 在旅遊地區內停留多於24小時或以上
- iv) 經海路之入境旅客= 外港客運碼頭 + 內港客運碼頭(自2016年1月17日起 暫時停止使用)+氹仔客運碼頭
- v) 經陸路之入境旅客=關閘 + 港珠澳大橋(於2018年10月24日正式開通) + 其他陸路通道
- vi) 經空路之入境旅客=機場 + 外港客運碼頭直升機場
- vii) 入住酒店場所的旅客
- viii) 統計暨普查局由2015年起區分隨團入境旅客及本地參團旅客數目
- 改為按證件簽發地統計

- i) Total Visitor Arrivals = Same-day visitor + Overnight Stay visitor
- ii) Same-day visitor: visitors who stay less than 24 hours in the country visited
- iii) Overnight stay visitor: visitors who stay 24 hours or more in the country visited
- iv) Arrivals by Sea = Outer Harbour + Inner Harbour (temporarily closed from 17 January 2016) + Ferry Terminal in Taipa
- v) Arrivals by Land = Border Gate + Hong Kong-Zhuhai-Macao Bridge (has come into service from 24 October 2018) + Other entry points by land
- vi) Arrivals by Air = Airport + Heliport of Outer Harbour
- vii) Visitors who stay in hotel establishments
- viii) DSEC distinguishes the figures on arriving in package tours and joining local tours starting from year 2015.
- ix) 統計暨普查局由2015年4月起將入境旅客分類方式由原來按原居地統計更 ix) From April 2015, DSEC has classified visitor arrivals by place of issue of travel document instead of using place of residence.

#### 法國入境旅客

## **VISITOR ARRIVALS FROM FRANCE**

證件簽發地 Place of Issue of	海 <sup>1)</sup>	陸 <sup>ii)</sup>	空‴	總數	佔全年總 入境旅客	與前一年比較 Comparison with previous year		
Travel Document	SEA	LAND	AIR	TOTAL	% of year	變動率 % Change	數目No.	
2013	36,144	4,598	2,698	43,440	100.0%	2.2%	954	
佔總入境旅客	(83.2%)	(10.6%)	(6.2%)					
% of Total	22.020	4.000	0.047	20.076	400.00/	0.00/	2 404	
<b>2014</b> <i>佔總入境旅客</i>	33,230	4,099	2,647	39,976	100.0%	-8.0%	-3,464	
心総入境派各 <b>% of Total</b>	(83.1%)	(10.3%)	(6.6%)					
<b>2015</b>	34,033	4,521	2,401	40,955	100.0%	2.4%	979	
	(83.1%)	(11.0%)	(5.9%)					
% of Total	,	, , ,						
2016	34,563	5,400	2,687	42,650	100.0%	4.1%	1,695	
<i>佔總入境旅客</i>	(81.0%)	(12.7%)	(6.3%)					
% of Total <b>2017</b>	22 400	E 224	2 045	40.274	100.0%	E 20/	2 276	
2017 <i>佔總入境旅客</i>	<b>32,108</b>	5,221	3,045	40,374	100.0%	-5.3%	-2,276	
心総入境派各 <b>% of Total</b>	(79.5%)	(12.9%)	(7.5%)					
2018	30,525	5,264	3,121	38,910	100.0%	-3.6%	-1,464	
佔總入境旅客	(78.5%)	(13.5%)	(8.0%)				, -	
% of Total	,	, , ,						
一月Jan	2,241	291	272	2,804	7.2%	-2.5%	-71	
佔總入境旅客	(79.9%)	(10.4%)	(9.7%)					
% of Total 二月Feb	2,183	349	197	2,729	7.0%	-13.4%	-421	
──戶「ED <i>佔總入境旅客</i>	(80.0%)	(12.8%)	(7.2%)	2,729	7.070	-13.470	-421	
1白総入現 <i>派各</i> % of Total	(00.070)	(12.070)	(7.270)					
三月Mar	3,066	405	330	3,801	9.8%	9.6%	334	
佔總入境旅客	(80.7%)	(10.7%)	(8.7%)					
% of Total								
四月Apr	3,126	425	263	3,814	9.8%	-9.3%	-392	
<i>佔總入境旅客</i> % of Total	(82.0%)	(11.1%)	(6.9%)					
元月May	2,743	403	289	3,435	8.8%	-5.1%	-184	
佔總入境旅客	(79.9%)	(11.7%)	(8.4%)	0,400	0.070	0.170	104	
% of Total	(12.275)	(11.7,0)	(0.770)					
六月Jun	1,900	392	205	2,497	6.4%	3.8%	91	
佔總入境旅客	(76.1%)	(15.7%)	(8.2%)					
% of Total	0.460	255	467	0.000	6.00/	40.00/	404	
七月 <b>Jul</b> <i>佔總入境旅客</i>	2,166	355	167	2,688	6.9%	-13.0%	-401	
<i>佔總人境脈各</i> % of Total	(80.6%)	(13.2%)	(6.2%)					
八月 <b>Aug</b>	2,734	336	255	3,325	8.5%	1.9%	61	
佔總入境旅客	(82.2%)	(10.1%)	(7.7%)	,			]	
% of Total	,	, , ,						
九月Sep	1,830	238	196	2,264	5.8%	-11.4%	-292	
<i>佔總入境旅客</i>	(80.8%)	(10.5%)	(8.7%)					
% of Total 十月Oct	3,114	515	304	3,933	10.1%	-6.3%	-264	
十月 <b>00</b> 0 <i>佔總入境旅客</i>	3, 114 (79.2%)	(13.1%)	(7.7%)	3,333	10.170	-0.5/0	-204	
16總入現 <i>派各</i> <b>% of Total</b>	(19.4/0)	(13.1/0)	(1.770)					
十一月Nov	3,051	834	371	4,256	10.9%	-0.5%	-23	
佔總入境旅客	(71.7%)	(19.6%)	(8.7%)					
% of Total	, ,	, , ,						
十二月Dec	2,371	721	272	3,364	8.6%	3.0%	98	
佔總入境旅客	(70.5%)	(21.4%)	(8.1%)					

資料來源: 統計暨普查局

證件簽發地統計)

Source: Statistics and Census Service

i) 經海路之入境旅客= 外港客運碼頭 + 內港客運碼頭(自2016年1月17日起暫時停 i) Arrivals by Sea = Outer Harbour + Inner Harbour (temporarily closed from 17 January 2016) + Ferry Terminal in Taipa

> ii) Arrivals by Land = Border Gate + Hong Kong-Zhuhai-Macao Bridge (has come into service from 24 October 2018) + Other entry points by land

iii) Arrivals by Air = Airport + Heliport of Outer Harbour

(統計暨普查局由2015年4月起將入境旅客分類方式由原來按原居地統計更改為按 (From April 2015, DSEC has classified visitor arrivals by place of issue of travel document instead of using place of residence.)

止使用)+氹仔客運碼頭

ii) 經陸路之入境旅客=關閘 + 港珠澳大橋(於2018年10月24日正式開通)

<sup>+</sup> 其他陸路通道

iii) 經空路之入境旅客=機場 + 外港客運碼頭直升機場

### 市場資料: 德國

#### **MARKET PROFILE: GERMANY**

按原居地/證件簽發地 By Place of Residence /	2013	2014	2015	2016	2017	2018 Ja	an - Dec
Place of Issue of Travel Document	2013	2014	2013	2010	2017	數目 No.	變動率 / 相差 % Change/Difference
1. 入境旅客 Arrivals <sup>a) ix)</sup> 總數 Total <sup>i)</sup> <sup>變動率 % change</sup>	<b>29,717</b> (+1.4%)	<b>28,191</b> (-5.1%)	27,601	<b>29,977</b> (+8.6%)	<b>28,719</b> (-4.2%)	<b>29,469</b> (+2.6%)	2.6%
<del>変動学 % Change</del> 不過夜旅客Same-day Visitor <sup>ii)</sup> <i>佔總入境旅客</i> % of Total	16,983 (57.1%)	16,839 (59.7%)	(-2.1%) 16,121 (58.4%)	16,626 (55.5%)	15,513 (54.0%)	16,097 (54.6%)	3.8%
留宿旅客Overnight Stay <sup>iii)</sup> <i>佔總入境旅客 % of Total</i>	12,734 (42.9%)	11,352 <i>(40.3%)</i>	11,480 <i>(41.6%)</i>	13,351 <i>(44.5%)</i>	13,206 <i>(46.0%)</i>	13,372 (45.4%)	1.3%
2. 入境方式 Mode of Entry <sup>a) ix)</sup> 海路 Sea <sup>iv)</sup> 佔總入境旅客 % of Total	24,473 (82.4%)	23,287 (82.6%)	22,539 (81.7%)	24,357 (81.3%)	22,990 (80.1%)	22,900 (77.7%)	-0.4%
陸路 Land <sup>v)</sup> <i>佔總人境旅客 % of Total</i>	2,850 (9.6%)	2,710 (9.6%)	2,909 (10.5%)	3,186 (10.6%)	3,283 (11.4%)	3,769 (12.8%)	14.8%
空路 Air <sup>vi)</sup> <i>佔總入境旅客</i> % of Total	2,394 (8.1%)	2,194 (7.8%)	2,153 (7.8%)	2,434 (8.1%)	2,446 (8.5%)	2,800 (9.5%)	14.5%
3. 旅客平均逗留時間 (日) Average	Length of Stay	/ (Day) <sup>a)</sup>					
總旅客Total Visitor	0.9	0.9	1.1	1.2	1.2	1.2	
留宿旅客 Overnight Stay Visitor	2.0	1.9	2.3	2.4	2.3	2.4	0.1
4. 隨團入境旅客 Visitor Arrivals or							
總數Total	2,164	2,039	1,656	1,624	1,612	1,421	-11.8%
佔總入境旅客 % of Total	(7.3%)	(7.2%)	(6.0%)	(5.4%)	(5.6%)	(4.8%)	
5. 與香港入境旅客之比較 Comparis	son of Arrivals	s to Macao /Ho	ong Kong b)				
香港入境旅客 Arrivals to Hong Kong <i>變動率 % change</i>	220,604 (-1.0%)	218,530 (-0.9%)	213,802 (-2.2%)	226,594 (+6.0%)	225,183 (-0.6%)	226,819 (+0.7%)	0.7%
澳門/香港入境旅客比例 % % of Arrivals to Macao / HK	13.5%	12.9%	12.9%	13.2%	12.8%	13.0%	
6. 酒店住客 Hotel Overnight Guest		2.212			10.0=1		44.704
總數 Total	10,061	9,319	9,914	12,715	12,071	13,454	11.5%
<b>變動率 % change</b> 五星級5 star hotels <i>佔總酒店住客 % of Total</i> 四星級 <b>4</b> star hotels	(+6.1%) 6,241 (62.0%) 2,187	(-7.4%) 5,547 (59.5%) 2,379	(+6.4%) 6,201 (62.5%) 2,583	(+28.3%) 8,154 (64.1%) 3,383	(-5.1%) 8,224 (68.1%) 2,741	(+11.5%) 9,779 (72.7%) 2,467	18.9% -10.0%
白生級4 stal Hotels 佔總酒店住客 % of Total 三星級3 star hotels	(21.7%) 1,047	(25.5%) 722	(26.1%) 715	(26.6%) 734	(22.7%) 693	(18.3%) 596	-14.0%
佔總酒店住客 % of Total 二星級2 star hotels	(10.4%)	(7.7%) 398	(7.2%) 254	(5.8%) 314	(5.7%) 316	(4.4%) 458	44.9%
<i>佔總酒店住客 % of Total</i> 公寓Guest houses	(3.3%) 258	(4.3%) 273	(2.6%) 161	<i>(2.5%)</i> 130	(2.6%) 97	<i>(3.4%)</i> 154	58.8%
公禹Guest Houses  佔總酒店住客 % of Total	(2.6%)	(2.9%)	(1.6%)	(1.0%)	(0.8%)	(1.1%)	30.070
7. 酒店住客佔入境旅客比例 Ratio of Hotel Overnight Guests	33.9%	33.1%	35.9%	42.4%	42.0%	45.7%	
8. 酒店住客平均留宿時間 (晚) Average Length of Stay of Hotel Overnight Guests (nights) <sup>a)vii)</sup>	2.6	3.0	2.5	2.3	2.1	1.9	-0.2

資料來源: a) 統計暨普查局 b)香港旅遊發展局

- i) 總入境旅客=不過夜旅客+留宿旅客
- ii) 不過夜旅客: 在旅遊地區內停留少於24小時
- iii) 留宿旅客: 在旅遊地區內停留多於24小時或以上
- iv) 經海路之入境旅客= 外港客運碼頭 + 內港客運碼頭(自2016年1月17日起暫時停 iv) Arrivals by Sea = Outer Harbour + Inner Harbour (temporarily closed from 17 January 2016) 止使用)+氹仔客運碼頭
- 路通道
- vi) 經空路之入境旅客=機場 + 外港客運碼頭直升機場
- vii) 入住酒店場所的旅客
- viii) 統計暨普查局由2015年起區分隨團入境旅客及本地參團旅客數目
- ix) 統計暨普查局由2015年4月起將入境旅客分類方式由原來按原居地統計更改為 按證件簽發地統計

- i) Total Visitor Arrivals = Same-day visitor + Overnight Stay visitor
- ii) Same-day visitor: visitors who stay less than 24 hours in the country visited
- iii) Overnight stay visitor: visitors who stay 24 hours or more in the country visited
- + Ferry Terminal in Taipa
- v) 經陸路之入境旅客= 關閘 + 港珠澳大橋(於2018年10月24日正式開通) +其他陸 v) Arrivals by Land = Border Gate + Hong Kong-Zhuhai-Macao Bridge (has come into service from 24 October 2018) + Other entry points by land
  - vi) Arrivals by Air = Airport + Heliport of Outer Harbour
  - vii) Visitors who stay in hotel establishments
  - viii) DSEC distinguishes the figures on arriving in package tours and joining local tours starting from year 2015.
  - ix) From April 2015, DSEC has classified visitor arrivals by place of issue of travel document instead of using place of residence.

#### **VISITOR ARRIVALS FROM GERMANY**

證件簽發地 Place of Issue of	海 <sup>i)</sup>	陸 <sup>ii)</sup>	空 <sup>iii)</sup>	總數		與前一年比較 Comparison with previous year		
Travel Document	SEA	LAND	AIR	TOTAL	人境旅各 % of year	變動率 % Change	數目No.	
2013	24,473	2,850	2,394	29,717	100.0%	1.4%	397	
<i>佔總入境旅客</i> % of Total	(82.4%)	(9.6%)	(8.1%)					
<b>2014</b>	23,287	2,710	2,194	28,191	100.0%	-5.1%	-1,526	
 <i>佔總入境旅客</i>	(82.6%)	(9.6%)	(7.8%)		1001070	011,0	.,,==	
% of Total	,		, , ,					
2015	22,539	2,909	2,153	27,601	100.0%	-2.1%	-590	
<i>佔總入境旅客</i> % of Total	(81.7%)	(10.5%)	(7.8%)					
2016	24,357	3,186	2,434	29,977	100.0%	8.6%	2,376	
佔總入境旅客	(81.3%)	(10.6%)	(8.1%)	Í			,	
% of Total <b>2017</b>	00.000	2 202	0.440	00.740	400.00/	4.00/	4.050	
<b>2017</b>   <i>佔總入境旅客</i>	22,990	3,283	2,446	28,719	100.0%	-4.2%	-1,258	
心総入現 <i>派合</i> % of Total	(80.1%)	(11.4%)	(8.5%)					
2018	22,900	3,769	2,800	29,469	100.0%	2.6%	750	
佔總入境旅客	(77.7%)	(12.8%)	(9.5%)					
% of Total 一月Jan	1,742	185	200	2,127	7.2%	-11.4%	-274	
一月Jan <i>佔總入境旅客</i>	(81.9%)	(8.7%)	(9.4%)	2,127	1.270	-11. <del>4</del> 70	-2/4	
% of Total	(01.970)	(0.770)	(9.4/0)					
二月Feb	1,638	191	186	2,015	6.8%	2.8%	55	
佔總入境旅客	(81.3%)	(9.5%)	(9.2%)					
% of Total 三月Mar	2,573	223	226	3,022	10.3%	11.2%	305	
上 / Widi	(85.1%)	(7.4%)	(7.5%)	3,022	10.570	11.270	000	
% of Total	,		, , ,					
四月Apr	2,314	271	262	2,847	9.7%	-10.1%	-321	
<i>佔總入境旅客</i> % of Total	(81.3%)	(9.5%)	(9.2%)					
五月May	1,764	191	199	2,154	7.3%	7.3%	147	
占總入境旅客	(81.9%)	(8.9%)	(9.2%)	_,	1.070	1.070		
% of Total	,		, ,					
六月 <b>Jun</b>	1,032	197	163	1,392	4.7%	-15.3%	-252	
<i>佔總入境旅客</i> % of Total	(74.1%)	(14.2%)	(11.7%)					
七月 <b>Jul</b>	1,149	227	159	1,535	5.2%	-3.6%	-58	
佔總入境旅客	(74.9%)	(14.8%)	(10.4%)	, , , , , , , , , , , , , , , , , , ,				
% of Total			444	4 000	0.407	E 00'	400	
八月 <b>Aug</b> 化物化铁板宏	1,534 (81.3%)	210	144 (7.6%)	1,888	6.4%	5.8%	103	
<i>佔總入境旅客</i> % of Total	(81.5%)	(11.1%)	(/.0%)					
九月Sep	1,623	182	213	2,018	6.8%	-8.8%	-195	
佔總入境旅客	(80.4%)	(9.0%)	(10.6%)					
% of Total	2,620	430	347	3,397	11.5%	1.6%	55	
十月 <b>Oct</b> <i>佔總入境旅客</i>	2,020 (77.1%)	(12.7%)	(10.2%)	3,391	11.3%	1.070	35	
16総入境派各 <b>% of Total</b>	(//.1/0)	(12.770)	(10.2/0)					
十一月Nov	2,878	825	410	4,113	14.0%	11.3%	416	
佔總入境旅客	(70.0%)	(20.1%)	(10.0%)					
% of Total 十二月Dec	2,033	637	291	2,961	10.0%	35.1%	769	
□□□□□□□□□□□□□□□□□□□□□□□□□□□□□□□□□□□□	(68.7%)	(21.5%)	(9.8%)	2,301	10.070	33.170	709	
% of Total	(00.770)	(21.570)	(2.576)					

資料來源: 統計暨普查局

i) 經海路之入境旅客= 外港客運碼頭 + 內港客運碼頭(自2016年1月17日起暫時 i) Arrivals by Sea = Outer Harbour + Inner Harbour (temporarily closed from 17 January 停止使用)+氹仔客運碼頭

(統計暨普查局由2015年4月起將入境旅客分類方式由原來按原居地統計更改 為按證件簽發地統計)

Source: Statistics and Census Service

2016) + Ferry Terminal in Taipa

ii) Arrivals by Land = Border Gate + Hong Kong-Zhuhai-Macao Bridge (has come into service from 24 October 2018) + Other entry points by land

iii) Arrivals by Air = Airport + Heliport of Outer Harbour

(From April 2015, DSEC has classified visitor arrivals by place of issue of travel document instead of using place of residence.)

ii) 經陸路之入境旅客= 關閘 + 港珠澳大橋(於2018年10月24日正式開通) + 其他陸路通道

iii) 經空路之入境旅客=機場 + 外港客運碼頭直升機場

#### 市場資料: 意大利

#### **MARKET PROFILE: ITALY**

按原居地/證件簽發地 By Place of Residence /	2013	2014	2015	2016	2017	2018	Jan-Dec
Place of Issue of Travel Document			2010	20.0	2011	數目 No.	變動率 / 相差 % Change/Difference
1. 入境旅客 Arrivals <sup>a) ix)</sup> 總數 Total <sup>i)</sup> <i>變動率 % change</i>	<b>13,487</b> (+3.7%)	<b>13,758</b> (+2.0%)	<b>13,686</b> (-0.5%)	<b>13,802</b> (+0.8%)	<b>13,861</b> (+0.4%)	<b>14,625</b> (+5.5%)	5.5%
不過夜旅客Same-day Visitor <sup>ii)</sup> <i>佔總入境旅客 % of Total</i>	7,474 (55.4%)	7,702 (56.0%)	7,365 (53.8%)	7,569 (54.8%)	7,535 (54.4%)	8,358 (57.1%)	10.9%
留宿旅客Overnight Stay <sup>iii)</sup> <i>佔總入境旅客</i> % of Total	6,013 (44.6%)	6,056 (44.0%)	6,321 (46.2%)	6,233 (45.2%)	6,326 (45.6%)	6,267 (42.9%)	-0.9%
2. 入境方式 Mode of Entry <sup>a)ix)</sup>							
海路 Sea <sup>iv)</sup> <i>佔總人境旅客 % of Total</i>	11,069 (82.1%)	11,393 (82.8%)	11,264 (82.3%)	11,378 (82.4%)	11,139 (80.4%)	11,373 (77.8%)	2.1%
陸路 Land <sup>v)</sup> <i>佔總入境旅客 % of Total</i>	1,523 (11.3%)	1,445 (10.5%)	1,537 (11.2%)	1,529 (11.1%)	1,667 (12.0%)	1,961 <i>(13.4%)</i>	17.6%
空路 Air <sup>vi)</sup> <i>佔總人境旅客 % of Total</i>	895 (6.6%)	920 (6.7%)	885 (6.5%)	895 (6.5%)	1,055 (7.6%)	1,291 (8.8%)	22.4%
3. 旅客平均逗留時間 (日) Avera	ge Length of S	tay (Day) <sup>a)</sup>					
總旅客Total Visitor	0.9	0.9	1.3	1.3	1.3	1.2	-0.1
留宿旅客 Overnight Stay Visitor	1.9	1.9	2.7	2.6	2.6	2.6	
4. 隨團入境旅客 Visitor Arrivals	s on Package T	ours a) viii)					•
總數Total	1,634	1,439	1,295	1,383	1,554	1,824	17.4%
佔總入境旅客 % of Total	(12.1%)	(10.5%)	(9.5%)	(10.0%)	(11.2%)	(12.5%)	
5. 與香港入境旅客之比較 Comp	parison of Arriv	als to Macao /I	Hong Kong b)				
香港入境旅客 Arrivals to Hong Kong <i>變動率 % change</i>	112,927 (-2.3%)	111,836 <i>(-1.0%)</i>	108,066 (-3.4%)	105,317 (-2.5%)	104,933 (-0.4%)	102,730 (-2.1%)	-2.1% 
澳門/香港入境旅客比例 % % of Arrivals to Macao/ HK	11.9%	12.3%	12.7%	13.1%	13.2%	14.2%	
6. 酒店住客 Hotel Overnight Gu						1	
總數 Total 變動率 % change	<b>6,647</b> (-2.7%)	<b>8,663</b> (+30.3%)	<b>8,308</b> (-4.1%)	<b>7,401</b> (-10.9%)	<b>6,512</b> (-12.0%)	<b>6,768</b> (+3.9%)	3.9%
五星級5 star hotels 佔總酒店住客 % of Total	3,970 (59.7%)	3,660 (42.2%)	3,588 (43.2%)	3,820 (51.6%)	3,988 (61.2%)	3,988 (58.9%)	0.0%
四星級4 star hotels <i>佔總酒店住客</i> % of Total	1,655 (24.9%)	4,060 (46.9%)	3,638 (43.8%)	2,966 (40.1%)	1,841 (28.3%)	1,875 (27.7%)	1.8%
三星級3 star hotels <i>佔總酒店住客</i> % of Total	723 (10.9%)	606 (7.0%)	840 (10.1%)	422 (5.7%)	507 (7.8%)	528 (7.8%)	4.1%
二星級2 star hotels 佔總酒店住客 % of Total	231 (3.5%)	240 (2.8%)	171 (2.1%)	172 (2.3%)	154 (2.4%)	318 (4.7%)	106.5%
公寓Guest houses <i>佔總酒店住客</i> % of Total	68 (1.0%)	97 (1.1%)	71 (0.9%)	21 (0.3%)	22 (0.3%)	59 (0.9%)	168.2%
7. 酒店住客佔入境旅客比例 Ratio of Hotel Overnight Guests	49.3%	63.0%	60.7%	53.6%	47.0%	46.3%	
8. 酒店住客平均留宿時間 (晚) Average Length of Stay of Hotel Overnight Guests (nights) <sup>a)vii)</sup>	4.6	3.3	3.7	2.3	2.5	2.2	-0.3

資料來源: a) 統計暨普查局 b)香港旅遊發展局

- i) 總入境旅客 = 不過夜旅客+留宿旅客
- ii) 不過夜旅客: 在旅遊地區內停留少於24小時
- iii) 留宿旅客: 在旅遊地區內停留多於24小時或以上
- 止使用)+氹仔客運碼頭
- v) 經陸路之入境旅客= 關閘 + 港珠澳大橋(於2018年10月24日正式開通) + 其他 陸路通道
- vi) 經空路之入境旅客=機場 + 外港客運碼頭直升機場
- vii) 入住酒店場所的旅客
- viii) 統計暨普查局由2015年起區分隨團入境旅客及本地參團旅客數目
- ix)統計暨普查局由2015年4月起將入境旅客分類方式由原來按原居地統計更改為 按證件簽發地統計

- i) Total Visitor Arrivals = Same-day visitor + Overnight Stay visitor
- ii) Same-day visitor: visitors who stay less than 24 hours in the country visited
- iii) Overnight stay visitor: visitors who stay 24 hours or more in the country visited
- iv) 經海路之入境旅客= 外港客運碼頭 + 內港客運碼頭(自2016年1月17日起暫時停 iv) Arrivals by Sea = Outer Harbour + Inner Harbour (temporarily closed from 17 January 2016) + Ferry Terminal in Taipa
  - v) Arrivals by Land = Border Gate + Hong Kong-Zhuhai-Macao Bridge (has come into service from 24 October 2018) + Other entry points by land
  - vi) Arrivals by Air = Airport + Heliport of Outer Harbour
  - vii) Visitors who stay in hotel establishments
  - viii) DSEC distinguishes the figures on arriving in package tours and joining local tours starting from year 2015.
  - ix) From April 2015, DSEC has classified visitor arrivals by place of issue of travel document instead of using place of residence.

### 意大利入境旅客

#### **VISITOR ARRIVALS FROM ITALY**

證件簽發地 Place of Issue of	海 <sup>i)</sup>	<b>陸</b> <sup>ii)</sup>	·—	總數	占全年總 人境旅客	與前一年比較 Comparison with previous year		
Travel Document	SEA	LAND	AIR	TOTAL	八児派 <del>各</del> % of year	變動率 % Change	數目 <b>N</b> o.	
2013	11,069	1,523	895	13,487	100.0%	3.7%	483	
佔總入境旅客	(82.1%)	(11.3%)	(6.6%)					
% of Total <b>2014</b>	11,393	1,445	920	13,758	100.0%	2.0%	271	
2014 <i>佔總入境旅客</i>	(82.8%)	(10.5%)	(6.7%)	13,756	100.0%	2.0%	271	
% of Total	(02.070)	(10.576)	(0.770)					
2015	11,264	1,537	885	13,686	100.0%	-0.5%	-72	
佔總入境旅客	(82.3%)	(11.2%)	(6.5%)					
% of Total	44.070	4 500	005	40.000	400.00/	0.00/	440	
<b>2016</b>	11,378	1,529	895	13,802	100.0%	0.8%	116	
<i>佔總入境旅客</i> % of Total	(82.4%)	(11.1%)	(6.5%)					
<b>2017</b>	11,139	1,667	1,055	13,861	100.0%	0.4%	59	
佔總入境旅客	(80.4%)	(12.0%)	(7.6%)	,,,,,,				
% of Total	, , ,	,	, ,					
2018	11,373	1,961	1,291	14,625	100.0%	5.5%	764	
<i>佔總入境旅客</i>	(77.8%)	(13.4%)	(8.8%)					
% of Total —月Jan	1,132	129	86	1,347	9.2%	4.6%	59	
占 <i>佔總入境旅客</i>	(84.0%)	(9.6%)	(6.4%)	1,547	9.2 /0	4.070	39	
<i>旧蕊八克瓜吞</i> <b>% of Total</b>	(04.070)	(9.070)	(0.4/0)					
二月Feb	743	104	55	902	6.2%	4.2%	36	
佔總入境旅客	(82.4%)	(11.5%)	(6.1%)					
% of Total	, ,	, ,	, ,					
三月Mar	875	138	101	1,114	7.6%	-3.2%	-37	
佔總入境旅客	(78.5%)	(12.4%)	(9.1%)					
% of Total	1,099	171	140	1,410	9.6%	4.4%	60	
四月 <b>Apr</b> <i>佔總入境旅客</i>	(77.9%)		(9.9%)	1,410	9.0%	4.4%	60	
"白總八現 <i>派各</i> <b>% of Total</b>	(77.9%)	(12.1%)	(9.9%)					
五月May	755	140	104	999	6.8%	-2.4%	-25	
上。/, <i>佔總入境旅客</i>	(75.6%)	(14.0%)	(10.4%)					
% of Total	, ,		,					
六月Jun	690	112	89	891	6.1%	16.9%	129	
佔總入境旅客	(77.4%)	(12.6%)	(10.0%)					
% of Total 七月Jul	700	127	75	902	6.2%	1.8%	16	
七月JUI <i>佔總入境旅客</i>	(77.6%)	(14.1%)	75 (8.3%)	902	0.∠%	1.070	10	
1占総入現 <i>账各</i> <b>% of Total</b>	(77.070)	(14.1/0)	(0.3/0)	1				
八月Aug	1,308	123	85	1,516	10.4%	5.1%	73	
佔總入境旅客	(86.3%)	(8.1%)	(5.6%)	<u> </u>				
% of Total	, ,	, ,	, ,	1				
九月Sep	813	121	196	1,130	7.7%	3.1%	34	
<i>佔總入境旅客</i>	(71.9%)	(10.7%)	(17.3%)	1				
% of Total 十月Oct	1,001	205	106	1,312	9.0%	8.4%	102	
十月 <b>0</b> G <i>佔總入境旅客</i>	(76.3%)	(15.6%)	(8.1%)	1,312	9.U /0	∪. <del>¬</del> /0	102	
" 的 你 不知 你 你 你 你 你 你 你 你 你 你 你 你 你 你 你 你 你	(70.370)	(13.0/0)	(0.170)					
十一月Nov	1,244	336	144	1,724	11.8%	14.7%	221	
佔總入境旅客	(72.2%)	(19.5%)	(8.4%)					
% of Total	, ,	, ,	, ,	1				
十二月Dec	1,013	255	110	1,378	9.4%	7.5%	96	
佔總入境旅客	(73.5%)	(18.5%)	(8.0%)	•				

資料來源: 統計暨普查局

止使用)+氹仔客運碼頭

證件簽發地統計)

Source: Statistics and Census Service

i) 經海路之入境旅客= 外港客運碼頭 + 內港客運碼頭(自2016年1月17日起暫時停 i) Arrivals by Sea = Outer Harbour + Inner Harbour (temporarily closed from 17 January 2016) + Ferry Terminal in Taipa

> ii) Arrivals by Land = Border Gate + Hong Kong-Zhuhai-Macao Bridge (has come into service from 24 October 2018) + Other entry points by land

iii) Arrivals by Air = Airport + Heliport of Outer Harbour

(統計暨普查局由2015年4月起將入境旅客分類方式由原來按原居地統計更改為按 (From April 2015, DSEC has classified visitor arrivals by place of issue of travel document instead of using place of residence.)

ii) 經陸路之入境旅客=關閘 + 港珠澳大橋(於2018年10月24日正式開通)

iii) 經空路之入境旅客=機場 + 外港客運碼頭直升機場

#### 市場資料: 葡萄牙

#### **MARKET PROFILE: PORTUGAL**

按原居地/證件簽發地 By Place of Residence /	2042	2014	2045	2046	2047	2018 J	an - Dec
Place of Issue of Travel Document	2013	2014	2015	2016	2017	數目 No.	變動率 / 相差 % Change/Difference
1. 入境旅客 Arrivals <sup>a) ix)</sup> 總數 Total <sup>i)</sup> 變動率 % change	<b>16,034</b> (+10.6%)	<b>15,868</b> (-1.0%)	<b>15,166</b> (-4.4%)	<b>15,624</b> (+3.0%)	<b>16,259</b> (+4.1%)	<b>15,594</b> (-4.1%)	-4.1%
不過夜旅客Same-day Visitor <sup>ii)</sup> <i>佔總入境旅客 % of Total</i>	2,742 (17.1%)	3,067 (19.3%)	3,471 (22.9%)	3,358 (21.5%)	3,545 (21.8%)	3,808 (24.4%)	7.4%
留宿旅客Overnight Stay <sup>iii)</sup> <i>佔總入境旅客 % of Total</i>	13,292 (82.9%)	12,801 (80.7%)	11,695 (77.1%)	12,266 (78.5%)	12,714 (78.2%)	11,786 <i>(75.6%)</i>	-7.3%
2. 入境方式 Mode of Entry <sup>a) ix)</sup>							
海路 Sea <sup>iv)</sup> 佔總人境旅客 % of Total	11,193 (69.8%)	11,025 (69.5%)	10,796 (71.2%)	11,025 (70.6%)	11,815 (72.7%)	10,712 (68.7%)	-9.3%
陸路 Land <sup>v)</sup> <i>佔總入境旅客 % of Total</i>	3,025 (18.9%)	2,899 (18.3%)	2,591 (17.1%)	2,856 (18.3%)	2,656 (16.3%)	2,854 (18.3%)	7.5%
空路 Air <sup>vi)</sup> <i>佔總入境旅客</i> % of Total	1,816 <i>(11.3%)</i>	1,944 <i>(12.3%)</i>	1,779 (11.7%)	1,743 (11.2%)	1,788 <i>(11.0%)</i>	2,028 (13.0%)	13.4%
3. 旅客平均逗留時間 (日) Avera	ige Length of Sta	ı <b>y (Day)</b> a)					
總旅客Total Visitor	3.0	2.8	4.6	4.8	4.4	4.6	0.2
留宿旅客 Overnight Stay Visitor	3.8	3.6	6.1	6.1	5.6	6.0	0.4
4. 隨團入境旅客 Visitor Arrival	s on Package To	urs a) <sup>viii)</sup>					
總數Total	2,685 (16.7%)	1,550 (9.8%)	1,649 (10.9%)	1,856 (11.9%)	3,963 (24.4%)	2,161 (13.9%)	-45.5%
<ul><li>佔總人境旅客 % of Total</li><li>5. 與香港入境旅客之比較 Comp</li></ul>	, ,	, ,	, ,	(11.9%)	(24.4%)	(13.9%)	
5. <b>央省地入境脈各之比較 Comp</b> 香港入境旅客	Dalison of Alliva	S to Macao / Ho	Ing Kong	1			1
Arrivals to Hong Kong	24,074	24,702	25,396	28,171	27,391	26,153	-4.5%
變動率 % change	(+10.9%)	(+2.6%)	(+2.8%)	(+10.9%)	(-2.8%)	(-4.5%)	
澳門/香港入境旅客比例 % % of Arrivals to Macao/ HK	66.6%	64.2%	59.7%	55.5%	59.4%	59.6%	
6. 酒店住客 Hotel Overnight Gu					10.70		10.00/
<mark>總數 Total</mark> 變動率 % change	<b>11,497</b> (-14.1%)	<b>10,281</b> (-10.6%)	<b>9,134</b> (-11.2%)	<b>11,096</b> (+21.5%)	<b>12,538</b> (+13.0%)	<b>10,043</b> (-19.9%)	-19.9%
五星級5 star hotels 佔總酒店住客 % of Total	7,446 (64.8%)	6,822 (66.4%)	5,567 (60.9%)	6,032 (54.4%)	8,214 (65.5%)	7,162 <i>(71.3%)</i>	-12.8%
四星級4 star hotels <i>佔總酒店住客</i> % of Total	2,419 (21.0%)	2,331 (22.7%)	2,439 (26.7%)	3,813 (34.4%)	2,941 (23.5%)	1,371 <i>(13.7%)</i>	-53.4%
三星級3 star hotels <i>佔總酒店住客</i> % of <i>Total</i>	1,304 <i>(11</i> .3%)	752 (7.3%)	880 (9.6%)	973 (8.8%)	1,025 (8.2%)	993 (9.9%)	-3.1%
二星級2 star hotels 佔總酒店住客 % of Total	279 (2.4%)	230 (2.2%)	140 (1.5%)	167 (1.5%)	258 (2.1%)	393 (3.9%)	52.3%
公寓Guest houses	49	146	108	111	100	124	24.0%
佔總酒店住客 % of Total 7. 酒店住客佔入境旅客比例	(0.4%)	(1.4%)	(1.2%)	(1.0%) 71.0%	(0.8%)	(1.2%)	
Ratio of Hotel Overnight Guests	71.7%	64.8%	60.2%	7 1.0%	77.1%	64.4%	
8. 酒店住客平均留宿時間 (晚) Average Length of Stay of Hotel Overnight Guests (nights) <sup>a)vii)</sup>	2.8	2.3	2.3	2.1	2.1	2.3	0.2

資料來源: a) 統計暨普查局 b)香港旅遊發展局

- i) 總入境旅客=不過夜旅客+留宿旅客
- ii) 不過夜旅客: 在旅遊地區內停留少於24小時
- iii) 留宿旅客: 在旅遊地區內停留多於24小時或以上
- iv) 經海路之入境旅客=外港客運碼頭 + 內港客運碼頭(自2016年1月17日起暫時停 止使用)+氹仔客運碼頭
- vi) 經空路之入境旅客=機場 + 外港客運碼頭直升機場
- vii) 統計暨普查局由2015年起區分隨團入境旅客及本地參團旅客數目
- viii) 統計暨普查局由2015年4月起將入境旅客分類方式由原來按原居地統計更改 為按證件簽發地統計
- ix) 統計暨普查局由2015年4月起將入境旅客分類方式由原來按原居地統計更改為 按證件簽發地統計

- i) Total Visitor Arrivals = Same-day visitor + Overnight Stay visitor
- ii) Same-day visitor: visitors who stay less than 24 hours in the country visited
- iii) Overnight stay visitor: visitors who stay 24 hours or more in the country visited
- iv) Arrivals by Sea = Outer Harbour + Inner Harbour (temporarily closed from 17 January 2016) + Ferry Terminal in Taipa
- v) 經陸路之入境旅客= 關閘 + 港珠澳大橋(於2018年10月24日正式開通) + 其他陸 v) Arrivals by Land = Border Gate +Hong Kong-Zhuhai-Macao Bridge (has come into service from 24 October 2018) + Other entry points by land
  - vi) Arrivals by Air = Airport + Heliport of Outer Harbour
  - vii) DSEC distinguishes the figures on arriving in package tours and joining local tours starting from year 2015.
  - viii) From April 2015, DSEC has classified visitor arrivals by place of issue of travel document instead of using place of residence.
  - ix) From April 2015, DSEC has classified visitor arrivals by place of issue of travel document instead of using place of residence.

#### 葡萄牙入境旅客

#### **VISITOR ARRIVALS FROM PORTUGAL**

證件簽發地 Place of Issue of	海市	<b>陸</b> <sup>ii)</sup>	·—	總數	佔全年總 入境旅客	Compa	一年比較 arison with ous year
Travel Document	SEA	LAND	AIR	TOTAL	八児脈各 % of year	變動率 % Change	數目No.
2013	11,193	3,025	1,816	16,034	100.0%	10.6%	1,537
佔總入境旅客	(69.8%)	(18.9%)	(11.3%)				
% of Total <b>2014</b>	11.025	2,899	1,944	15.868	100.0%	-1.0%	-166
2014 佔總入境旅客	(69.5%)	(18.3%)	(12.3%)	13,000	100.0 /6	-1.0 /6	-100
% of Total	(07.370)	(10.370)	(12.370)				
2015	10,796	2,591	1,779	15,166	100.0%	-4.4%	-702
佔總入境旅客	(71.2%)	(17.1%)	(11.7%)				
% of Total <b>2016</b>	11,025	2,856	1,743	15,624	100.0%	3.0%	458
2016 佔總入境旅客	(70.6%)	(18.3%)	(11.2%)	15,624	100.0%	3.0%	450
% of Total	(70.070)	(10.370)	(11.2/0)				
2017	11,815	2,656	1,788	16,259	100.0%	4.1%	635
佔總入境旅客	(72.7%)	(16.3%)	(11.0%)				
% of Total		, ,					
2018	10,712	2,854	2,028	15,594	100.0%	-4.1%	-665
<i>佔總入境旅客</i>	(68.7%)	(18.3%)	(13.0%)				
% of Total —月Jan	656	183	148	987	6.3%	-26.9%	-363
占總入境旅客	(66.5%)	(18.5%)	(15.0%)	307	0.570	-20.370	-303
% of Total	(00.370)	(10.570)	(13.070)				
二月Feb	688	137	110	935	6.0%	-13.0%	-140
佔總入境旅客	(73.6%)	(14.7%)	(11.8%)				
% of Total	4.000	0.40	4.40	4 500	40.00/	04.00/	0.05
三月Mar	1,208	242	143	1,593	10.2%	31.9%	385
<i>佔總入境旅客</i> % of Total	(75.8%)	(15.2%)	(9.0%)				
四月Apr	1,064	346	215	1,625	10.4%	-8.2%	-146
佔總入境旅客	(65.5%)	(21.3%)	(13.2%)	1,000		0.2,0	
% of Total	, ,	, ,	, ,				
五月May	788	195	187	1,170	7.5%	-6.5%	-81
佔總入境旅客	(67.4%)	(16.7%)	(16.0%)				
% of Total	726	155	133	1,014	6.5%	5.5%	53
六月 <b>Jun</b> <i>佔總入境旅客</i>	720 (71.6%)	(15.3%)	(13.1%)	1,014	0.5%	5.5%	ეა
15 総入現 <b>派各</b> <b>% of Total</b>	(71.070)	(13.370)	(13.170)				
七月Jul	789	121	151	1,061	6.8%	3.2%	33
佔總入境旅客	(74.4%)	(11.4%)	(14.2%)				
% of Total	4 4 - 4		404	4.515	0 =0/	40 =0/	4-0
八月 <b>Aug</b>	1,154	177	181	1,512	9.7%	12.7%	170
<i>佔總入境旅客</i> % of Total	(76.3%)	(11.7%)	(12.0%)				
九月Sep	675	155	173	1,003	6.4%	1.4%	14
佔總入境旅客	(67.3%)	(15.5%)	(17.2%)	.,500	0.170	1.170	'''
% of Total	()	(	(2/9)				
十月Oct	1,156	272	211	1,639	10.5%	7.1%	109
佔總入境旅客	(70.5%)	(16.6%)	(12.9%)				
% of Total	075	200	170	4 540	0.00/	20 50/	740
十一月Nov	975	390	178	1,543	9.9%	-32.5%	-743
<i>佔總入境旅客</i> % of Total	(63.2%)	(25.3%)	(11.5%)				
十二月Dec	833	481	198	1,512	9.7%	3.0%	44
<b>- 1                                   </b>	(55.1%)	(31.8%)	(13.1%)	,			
% of Total	, ,	, /	` ′	Courses a) Ctation			

資料來源: a) 統計暨普查局

按證件簽發地統計)

Source: a) Statistics and Census Service

(統計暨普查局由2015年4月起將入境旅客分類方式由原來按原居地統計更改為 (From April 2015, DSEC has classified visitor arrivals by place of issue of travel document instead of using place of residence.)

i) 經海路之入境旅客= 外港客運碼頭 + 內港客運碼頭(自2016年1月17日起暫時 停止使用)+氹仔客運碼頭

ii) 經陸路之入境旅客= 關閘 + 港珠澳大橋(於2018年10月24日正式開通) + 其他陸路通道

iii) 經空路之入境旅客=機場 + 外港客運碼頭直升機場

i) Arrivals by Sea = Outer Harbour + Inner Harbour (temporarily closed from 17 January 2016) + Ferry Terminal in Taipa

ii) Arrivals by Land = Border Gate + Hong Kong-Zhuhai-Macao Bridge (has come into service from 24 October 2018) + Other entry points by land

iii) Arrivals by Air = Airport + Heliport of Outer Harbour

#### 市場資料: 英國

#### **MARKET PROFILE: UNITED KINGDOM**

按原居地/證件簽發地 By Place of Residence /	2013	2014	2015	2016	2017	2018 J	an - Dec
Place of Issue of Travel Document	2010	2014	2010	2010	2011	數目 No.	變動率 / 相差 % Change/Difference
1. 入境旅客 Arrivals <sup>a) ix)</sup>							
總數 Total <sup>i)</sup>	61,330	60,756	59,985	61,301	57,121	58,319	2.1%
<i>變動率</i> % change	(+3.1%)	(-0.9%)	(-1.3%)	(+2.2%)	(-6.8%)	(+2.1%)	
不過夜旅客Same-day Visitor <sup>ii)</sup>	28,583	29,276	27,990	28,830	27,316	28,980	6.1%
佔總入境旅客 % of Total	(46.6%)	(48.2%)	(46.7%)	(47.0%)	(47.8%)	(49.7%)	
留宿旅客Overnight Stay iii)	32,747	31,480	31,995	32,471	29,805	29,339	-1.6%
佔總入境旅客 % of Total	(53.4%)	(51.8%)	(53.3%)	(53.0%)	(52.2%)	(50.3%)	
2. 入境方式 Mode of Entry <sup>a) ix)</sup>							
海路 Sea <sup>iv)</sup>	53,302	52,730	51,973	51,620	47,146	46,070	-2.3%
佔總入境旅客 % of Total	(86.9%)	(86.8%)	(86.6%)	(84.2%)	(82.5%)	(79.0%)	
陸路 Land <sup>v)</sup>	4,337	4,381	4,860	6,184	6,400	8,151	27.4%
佔總入境旅客 % of Total	(7.1%)	(7.2%)	(8.1%)	(10.1%)	(11.2%)	(14.0%)	
空路 Air <sup>vi)</sup>	3,691	3,645	3,152	3,497	3,575	4,098	14.6%
佔總入境旅客 % of Total	(6.0%)	(6.0%)	(5.3%)	(5.7%)	(6.3%)	(7.0%)	
3. 旅客平均逗留時間 (日) Averag	e Length of S	tay (Day) <sup>a)</sup>					
總旅客Total Visitor	1.1	1.1	1.5	1.5	1.4	1.4	
留宿旅客 Overnight Stay Visitor	1.9	1.9	2.7	2.7	2.5	2.5	
4. 隨團入境旅客 Visitor Arrivals	on Package T	ours a) viii)				•	
總數Total	8,220	5,098	5,662	4,787	4,676	4,944	5.7%
佔總入境旅客 % of Total	(13.4%)	(8.4%)	(9.4%)	(7.8%)	(8.2%)	(8.5%)	
5. 與香港入境旅客之比較 Compa	rison of Arriv	als to Macao	/Hong Kong	b)			
香港入境旅客							
Arrivals to Hong Kong	513,430	520,855	529,505	551,930	555,353	572,739	3.1%
變動率 % change	(-3.7%)	(+1.4%)	(+1.7%)	(+4.2%)	(+0.6%)	(+3.1%)	
澳門/香港入境旅客比例 % % of Arrivals to Macao / HK	11.9%	11.7%	11.3%	11.1%	10.3%	10.2%	
6. 酒店住客 Hotel Overnight Gue		111170	11.070	11.170	10.070	10.270	
總數 Total	23,510	22,989	25,321	27,110	26,229	25,899	-1.3%
變動率 % change	(+9.3%)	(-2.2%)	(+10.1%)	(+7.1%)	(-3.2%)	(-1.3%)	
五星級5 star hotels	16,666	16,253	18,695	18,723	18,182	19,355	6.5%
佔總酒店住客 % of Total	(70.9%)	(70.7%)	(73.8%)	(69.1%)	(69.3%)	(74.7%)	
四星級4 star hotels	5,069	5,088	5,094	6,791	6,052	4,547	-24.9%
佔總酒店住客 % of Total	(21.6%)	(22.1%)	(20.1%)	(25.0%)	(23.1%)	(17.6%)	4.5 4.04
三星級3 star hotels <i>佔總酒店住客 % of Total</i>	1,046	924	991	1,021	1,483	1,196	-19.4%
二星級2 star hotels	<i>(4.4%)</i> 461	<i>(4.0%)</i> 380	(3.9%) 261	(3.8%) 355	<i>(5.7%)</i> 350	(4.6%) 628	79.4%
	(2.0%)	360 (1.7%)	(1.0%)	355 (1.3%)	(1.3%)	(2.4%)	1 3.470
公寓Guest houses	268	344	280	220	162	173	6.8%
佔總酒店住客 % of Total	(1.1%)	(1.5%)	(1.1%)	(0.8%)	(0.6%)	(0.7%)	5.579
7. 酒店住客佔入境旅客比例 Ratio of Hotel Overnight Guests	38.3%	37.8%	42.2%	44.2%	45.9%	44.4%	
8. 酒店住客平均留宿時間 (晚) Average Length of Stay of Hotel	2.9	3.0	2.6	2.4	2.2	2.1	-0.1
Overnight Guests (nights) a)vii)							

資料來源: a) 統計暨普查局 b)香港旅遊發展局

- i) 總入境旅客=不過夜旅客+留宿旅客
- ii) 不過夜旅客: 在旅遊地區內停留少於24小時
- iii) 留宿旅客: 在旅遊地區內停留多於24小時或以上
- iv) 經海路之入境旅客= 外港客運碼頭 + 內港客運碼頭(自2016年1月17日起暫 時停止使用)+氹仔客運碼頭
- 他陸路通道
- vi) 經空路之入境旅客=機場 + 外港客運碼頭直升機場
- vii) 入住酒店場所的旅客
- viii) 統計暨普查局由2015年起區分隨團入境旅客及本地參團旅客數目
- ix) 統計暨普查局由2015年4月起將入境旅客分類方式由原來按原居地 統計更改為按證件簽發地統計

- i) Total Visitor Arrivals = Same-day visitor + Overnight Stay visitor
- ii) Same-day visitor: visitors who stay less than 24 hours in the country visited
- iii) Overnight stay visitor: visitors who stay 24 hours or more in the country visited iv) Arrivals by Sea = Outer Harbour + Inner Harbour (temporarily closed from 17 January 2016) + Ferry Terminal in Taipa
- v) 經陸路之入境旅客= 關閘 + 港珠澳大橋(於2018年10月24日正式開通) + 其 v) Arrivals by Land = Border Gate + Hong Kong-Zhuhai-Macao Bridge (has come into service from 24 October 2018) + Other entry points by land
  - vi) Arrivals by Air = Airport + Heliport of Outer Harbour
  - vii) Visitors who stay in hotel establishments
  - viii) DSEC distinguishes the figures on arriving in package tours and joining local tours starting from year 2015.
  - ix) From April 2015, DSEC has classified visitor arrivals by place of issue of travel document instead of using place of residence.

### 英國入境旅客

#### **VISITOR ARRIVALS FROM UNITED KINGDOM**

證件簽發地 Place of Issue of	海 <sup>i)</sup>	陸 <sup>ii)</sup>	空 <sup>iii)</sup>	總數	   佔全年總   入境旅客	與前一 <u>·</u> Comparis previou	son with
Travel Document	SEA	LAND	AIR	TOTAL	八塊脈各 % of year	變動率 % Change	數目 <b>No</b> .
2013	53,302	4,337	3,691	61,330	100.0%	3.1%	1,862
<i>佔總入境旅客</i> % of Total	(86.9%)	(7.1%)	(6.0%)				
2014	52,730	4,381	3,645	60,756	100.0%	-0.9%	-574
<i>佔總入境旅客</i>	(86.8%)	(7.2%)	(6.0%)				
% of Total <b>2015</b>	51,973	4,860	3,152	59,985	100.0%	-1.3%	-771
佔總入境旅客	(86.6%)	(8.1%)	(5.3%)	00,000	100.070	11070	'''
% of Total	,	, ,	, ,	04 004	400.00/	0.00/	4 040
2016 <i>佔總入境旅客</i>	<b>51,620</b>	6,184	3,497	61,301	100.0%	2.2%	1,316
『に続く現成合 % of Total	(84.2%)	(10.1%)	(5.7%)				
2017	47,146	6,400	3,575	57,121	100.0%	-6.8%	-4,180
<i>佔總入境旅客</i> % of Total	(82.5%)	(11.2%)	(6.3%)				
2018	46,070	8,151	4,098	58,319	100.0%	2.1%	1,198
<i>占總入境旅客</i>	(79.0%)	(14.0%)	(7.0%)	00,010	100.070	2.170	1,100
% of Total	( ,	,	(******)				
一月Jan	3,079	436	297	3,812	6.5%	-8.4%	-351
<i>佔總入境旅客</i> % of Total	(80.8%)	(11.4%)	(7.8%)				
二月Feb	3,343	515	285	4,143	7.1%	4.4%	176
上 <i>占總入境旅客</i>	(80.7%)	(12.4%)	(6.9%)	4,140	7.170	7.770	170
% of Total	(001179)	,					
三月Mar	4,414	556	352	5,322	9.1%	10.9%	524
<i>佔總入境旅客</i> % of Total	(82.9%)	(10.4%)	(6.6%)				
四月 <b>Apr</b>	4,917	821	427	6,165	10.6%	-8.1%	-545
<i>佔總入境旅客</i>	(79.8%)	(13.3%)	(6.9%)	0,100	10.070	0.170	0.10
% of Total	, ,	,					
五月May	3,912	458	352	4,722	8.1%	-5.8%	-289
<i>佔總入境旅客</i> % of Total	(82.8%)	(9.7%)	(7.5%)				
六月Jun	3,242	509	280	4,031	6.9%	4.4%	169
佔總入境旅客	(80.4%)	(12.6%)	(6.9%)	.,	3.0,0	,0	
% of Total	, ,	,					
七月Jul	3,481	514	295	4,290	7.4%	-6.6%	-304
<i>佔總入境旅客</i> % of Total	(81.1%)	(12.0%)	(6.9%)				
八月 <b>Aug</b>	3,655	674	285	4,614	7.9%	6.4%	278
佔總入境旅客	(79.2%)	(14.6%)	(6.2%)	-,		20	
% of Total		,					
九月Sep	3,402	416	290	4,108	7.0%	0.8%	31
<i>佔總入境旅客</i> % of Total	(82.8%)	(10.1%)	(7.1%)				
十月 <b>Oct</b>	4,610	678	453	5,741	9.8%	6.3%	342
佔總入境旅客	(80.3%)	(11.8%)	(7.9%)			×	
% of Total				<b>.</b>		,	
十一月Nov	4,647	1,353	448	6,448	11.1%	13.0%	743
<i>佔總入境旅客</i> % of Total	(72.1%)	(21.0%)	(6.9%)				
十二月Dec	3,368	1,221	334	4,923	8.4%	9.4%	424
佔總入境旅客	(68.4%)	(24.8%)	(6.8%)	,			
% of Total 姿料本源: 統計既並本民	·		· ·	Source: Statistic			

資料來源: 統計暨普查局

Source: Statistics and Census Service

停止使用)+氹仔客運碼頭

ii) 經陸路之入境旅客=關閘 + 港珠澳大橋(於2018年10月24日正式開通) + 其他陸路通道

iii) 經空路之入境旅客= 機場 + 外港客運碼頭直升機場

<sup>(</sup>統計暨普查局由2015年4月起將入境旅客分類方式由原來按原居地統計更改為 (From April 2015, DSEC has classified visitor arrivals by place of issue of travel 按證件簽發地統計)

i) 經海路之入境旅客= 外港客運碼頭 + 內港客運碼頭(自2016年1月17日起暫時 i) Arrivals by Sea = Outer Harbour + Inner Harbour (temporarily closed from 17 January 2016) + Ferry Terminal in Taipa

ii) Arrivals by Land = Border Gate + Hong Kong-Zhuhai-Macao Bridge (has come into service from 24 October 2018) + Other entry points by land

iii) Arrivals by Air = Airport + Heliport of Outer Harbour

document instead of using place of residence.)

#### 市場資料: 俄羅斯

#### **MARKET PROFILE: RUSSIAN FEDERATION**

按原居地/證件簽發地 Place of Residence /	2013	2014	2015	2016	2017	2018	Jan-Dec
Place of Issue of Travel Document	2013	2014	2015	2010	2017	數目 No.	變動率 / 相差 % Change/Difference
1. 入境旅客 Arrivals a) viii)							
總數 Total <sup>i)</sup>	30,528	31,908	22,844	25,147	27,037	30,784	13.9%
增/ 減幅 Growth Rate(%)	(+13.7%)	(+4.5%)	(-28.4%)	(+10.1%)	(+7.5%)	(+13.9%)	
不過夜旅客Same-day Visitor <sup>ii)</sup>	15,536	17,544	12,651	12,724	13,799	16,025	16.1%
佔總入境旅客 % of Total	(50.9%)	(55.0%)	(55.4%)	(50.6%)	(51.0%)	(52.1%)	
留宿旅客Overnight Stay <sup>iii)</sup>	14.992	14.364	10.193	12.423	13,238	14.759	11.5%
佔總入境旅客 % of Total	(49.1%)	(45.0%)	(44.6%)	(49.4%)	(49.0%)	(47.9%)	
2. 入境方式 Mode of Entry <sup>a) viii)</sup>							
海路 Sea <sup>iv)</sup>	25,599	25,296	16,697	17,458	18,573	18,694	0.7%
佔總入境旅客 % of Total	(83.9%)	(79.3%)	(73.1%)	(69.4%)	(68.7%)	(60.7%)	
陸路 Land <sup>v)</sup>	2,925	4,298	4,601	5,435	5,753	8,188	42.3%
佔總入境旅客 % of Total	(9.6%)	(13.5%)	(20.1%)	(21.6%)	(21.3%)	(26.6%)	
空路 Air <sup>vi)</sup>	2,004	2,314	1,546	2,254	2,711	3,902	43.9%
佔總入境旅客 % of Total	(6.6%)	(7.3%)	(6.8%)	(9.0%)	(10.0%)	(12.7%)	
3. 旅客平均逗留時間 (日) Avera	ge Length of S	Stay (Day) <sup>a)</sup>					
總旅客Total Visitor	1.0	1.0	1.4	1.6	1.5	1.4	-0.1
留宿旅客 Overnight Stay Visitor	2.0	2.0	2.9	3.1	3.0	2.8	-0.2
4. 隨團入境旅客 Visitor Arrival	s on Package	Fours a) <sup>vii)</sup>					•
總數Total	4,809	5,708	5,383	4,314	1,643	1,333	-18.9%
佔總人境旅客 % of Total	(15.8%)	(17.9%)	(23.6%)	(17.2%)	(6.1%)	(4.3%)	
5. 與香港入境旅客之比較 Comp	oarison of Arriv	/als to Macao /H	ong Kong b)				
香港入境旅客							
Arrivals to Hong Kong	223,664	202,141	151,469	142,664	148,098	161,916	9.3%
增/減幅 Growth Rate(%)	(+20.0%)	(-9.6%)	(-25.1%)	(-5.8%)	(+3.8%)	(+9.3%)	
澳門/香港入境旅客比例 % % of Arrivals to Macao / HK	13.6%	15.8%	15.1%	17.6%	18.3%	19.0%	
70 OF AFTIVAIS TO IVIACAO / FIN	13.070	15.070	15.170	17.070	10.370	13.070	

資料來源: a) 統計暨普查局 b)香港旅遊發展局

i) 總入境旅客 = 不過夜旅客+留宿旅客

ii) 不過夜旅客: 在旅遊地區內停留少於24小時

iii) 留宿旅客: 在旅遊地區內停留多於24小時或以上

iv) 經海路之入境旅客= 外港客運碼頭 + 內港客運碼頭(自2016年1月17日起暫時停 iv) Arrivals by Sea = Outer Harbour + Inner Harbour (temporarily closed from 17 January 2016) + 止使用)+氹仔客運碼頭

v) 經陸路之入境旅客=關閘 + 港珠澳大橋(於2018年10月24日正式開通) + 其他 陸路通道

vi) 經空路之入境旅客=機場 + 外港客運碼頭直升機場

vii) 統計暨普查局由2015年起區分隨團入境旅客及本地參團旅客數目

按證件簽發地統計

Source: a) Statistics and Census Service b) Hong Kong Tourism Board

- i) Total Visitor Arrivals = Same-day visitor + Overnight Stay visitor
- ii) Same-day visitor: visitors who stay less than 24 hours in the country visited
- iii) Overnight stay visitor: visitors who stay 24 hours or more in the country visited

Ferry Terminal in Taipa

- v) Arrivals by Land = Border Gate + Hong Kong-Zhuhai-Macao Bridge (has come into service from 24 October 2018) + Other entry points by land
- vi) Arrivals by Air = Airport + Heliport of Outer Harbour
- vii) DSEC distinguishes the figures on arriving in package tours and joining local tours starting from year 2015.

viii) 統計暨普查局由2015年4月起將入境旅客分類方式由原來按原居地統計更改為 viii) From April 2015, DSEC has classified visitor arrivals by place of issue of travel document instead of using place of residence.

## 俄羅斯入境旅客

#### **VISITOR ARRIVALS FROM RUSSIAN FEDERATION**

證件簽發地 Place of Issue of	海 <sup>i)</sup>	陸 <sup>ii)</sup>	空‴	總數	佔全年總 入境旅客	Compar	一年比較 rison with pus year
Travel Document	SEA	LAND	AIR	TOTAL	% of year	變動率 % Change	數目No.
2013	25,599	2,925	2,004	30,528	100.0%	13.7%	3,684
<i>佔總入境旅客</i> % of Total	(83.9%)	(9.6%)	(6.6%)				
2014	25,296	4,298	2,314	31,908	100.0%	4.5%	1,380
<i>佔總入境旅客</i> % of Total	(79.3%)	(13.5%)	(7.3%)				
<b>2015</b>	16,697	4,601	1,546	22,844	100.0%	-28.4%	-9,064
佔總入境旅客	(73.1%)	(20.1%)	(6.8%)	,			ŕ
% of Total <b>2016</b>	17,458	5,435	2,254	25,147	100.0%	10.1%	2,303
佔總入境旅客	(69.4%)	(21.6%)	(9.0%)	20,147	100.070	10.170	2,000
% of Total <b>2017</b>	, ,	, ,	, , ,	27.027	100.0%	7 50/	4 000
<b>2017</b>   <i>佔總入境旅客</i>	<b>18,573</b> (68.7%)	<b>5,753</b> (21.3%)	<b>2,711</b> (10.0%)	27,037	100.0%	7.5%	1,890
% of Total	(00.770)	(21.570)	(10.070)				
2018	18,694	8,188	3,902	30,784	100.0%	13.9%	3,747
<i>佔總入境旅客</i> % of Total	(60.7%)	(26.6%)	(12.7%)				
一月Jan	2,450	554	373	3,377	11.0%	22.4%	618
<i>佔總入境旅客</i> % of Total	(72.5%)	(16.4%)	(11.0%)				
二月Feb	1,354	431	202	1,987	6.5%	0.8%	16
<i>佔總入境旅客</i> % of Total	(68.1%)	(21.7%)	(10.2%)				
三月Mar	1,955	463	248	2,666	8.7%	16.6%	380
<i>佔總入境旅客</i> % of Total	(73.3%)	(17.4%)	(9.3%)				
四月Apr	1,953	729	261	2,943	9.6%	18.6%	461
<i>佔總入境旅客</i> % of Total	(66.4%)	(24.8%)	(8.9%)				
五月May	1,802	701	442	2,945	9.6%	25.5%	599
<i>佔總入境旅客</i> % of Total	(61.2%)	(23.8%)	(15.0%)				
六月Jun	1,138	533	294	1,965	6.4%	14.8%	254
<i>佔總入境旅客</i> % of Total	(57.9%)	(27.1%)	(15.0%)				
七月Jul	1,002	499	311	1,812	5.9%	0.4%	7
<i>佔總入境旅客</i> % of Total	(55.3%)	(27.5%)	(17.2%)				
八月Aug	1,058	551	281	1,890	6.1%	13.7%	228
<i>佔總入境旅客</i> % of Total	(56.0%)	(29.2%)	(14.9%)				
九月Sep	1,034	542	312	1,888	6.1%	4.8%	87
<i>佔總入境旅客</i> % of Total	(54.8%)	(28.7%)	(16.5%)				
十月Oct	1,656	785	424	2,865	9.3%	10.5%	273
<i>佔總入境旅客</i> % of Total	(57.8%)	(27.4%)	(14.8%)				
十一月Nov	1,707	1,329	367	3,403	11.1%	15.0%	444
<i>佔總入境旅客</i> % of Total	(50.2%)	(39.1%)	(10.8%)				
十二月Dec	1,585	1,071	387	3,043	9.9%	14.3%	380
<i>佔總入境旅客</i> % of Total	(52.1%)	(35.2%)	(12.7%)				
% OT I OTAI					s and Census Sei		<u> </u>

資料來源: 統計暨普查局

止使用)+氹仔客運碼頭

證件簽發地統計)

Source: Statistics and Census Service

- i) 經海路之入境旅客= 外港客運碼頭 + 內港客運碼頭(自2016年1月17日起暫時停 i) Arrivals by Sea = Outer Harbour + Inner Harbour (temporarily closed from 17 January 2016) + Ferry Terminal in Taipa
  - ii) Arrivals by Land = Border Gate + Hong Kong-Zhuhai-Macao Bridge (has come into service from 24 October 2018) + Other entry points by land
  - iii) Arrivals by Air = Airport + Heliport of Outer Harbour

(統計暨普查局由2015年4月起將入境旅客分類方式由原來按原居地統計更改為按 (From April 2015, DSEC has classified visitor arrivals by place of issue of travel document instead of using place of residence.)

ii) 經陸路之入境旅客= 關閘 + 港珠澳大橋(於2018年10月24日正式開通)

<sup>+</sup> 其他陸路通道

iii) 經空路之入境旅客=機場 + 外港客運碼頭直升機場

#### 市場資料: 西班牙

#### **MARKET PROFILE: SPAIN**

按原居地/證件簽發地 By Place of Residence /	2013	2014	2015	2016	2017	2018 Ja	an - Dec
Place of Issue of Travel Document	2013	2014	2015	2010	2017	數目 No.	變動率 / 相差 % Change/Difference
1. 入境旅客 Arrivals <sup>a) viii)</sup> 總數 Total <sup>i)</sup> 變動率 % change	<b>8,723</b> (+6.5%)	<b>9,208</b> (+5.6%)	<b>9,002</b> (-2.2%)	<b>9,659</b> (+7.3%)	<b>9,303</b> (-3.7%)	<b>10,578</b> (+13.7%)	13.7%
不過夜旅客Same-day Visitor <sup>ii)</sup> <i>佔總入境旅客 % of Total</i>	4,787 (54.9%)	4,936 (53.6%)	5,203 (57.8%)	5,520 (57.1%)	5,163 (55.5%)	6,190 (58.5%)	19.9%
留宿旅客Overnight Stay <sup>iii)</sup> 佔總入境旅客 % of Total	3,936 (45.1%)	4,272 (46.4%)	3,799 (42.2%)	4,139 (42.9%)	4,140 (44.5%)	4,388 (41.5%)	6.0%
2. 入境方式 Mode of Entry <sup>a)viii)</sup> 海路 Sea <sup>iv)</sup> <i>佔總入境旅客 % of Total</i>	6,980 (80.0%)	6,793 (73.8%)	7,123 (79.1%)	7,662 (79.3%)	7,082 (76.1%)	7,764 (73.4%)	9.6%
陸路 Land <sup>v)</sup> <i>佔總入境旅客 % of Total</i>	1,090 (12.5%)	1,272 (13.8%)	1,116 (12.4%)	1,208 (12.5%)	1,360 (14.6%)	1,809 (17.1%)	33.0%
空路 Air <sup>vi)</sup> <i>佔總入境旅客 % of Total</i>	653 (7.5%)	1,143 (12.4%)	763 (8.5%)	789 (8.2%)	861 (9.3%)	1,005 (9.5%)	16.7%
3. 旅客平均逗留時間 (日) Averag	e Length of	Stay (Day) <sup>a)</sup>					_
總旅客Total Visitor	1.0	1.0	1.3	1.5	1.6	1.3	-0.3
留宿旅客 Overnight Stay Visitor	2.0	2.1	2.9	3.2	3.2	3.0	-0.2
4. 隨團入境旅客 Visitor Arrivals	on Package	Tours a) <sup>vii)</sup>			-		
總數Total 佔總入境旅客 % of Total	1,201 <i>(13.8%)</i>	991 (10.8%)	848 (9.4%)	889 (9.2%)	1,175 (12.6%)	1,681 <i>(15</i> .9%)	43.1%
5. 與香港入境旅客之比較 Compa	rison of Arri	vals to Macad	/Hong Kong	b)			
香港入境旅客 Arrivals to Hong Kong <i>變動率 % change</i>	57,751 (-0.9%)	57,556 (-0.3%)	60,091 (+4.4%)	63,964 (+6.4%)	62,775 (-1.9%)	66,518 (+6.0%)	6.0%
澳門/香港入境旅客比例 % % of Arrivals to Macao/ HK	15.1%	16.0%	15.0%	15.1%	14.8%	15.9%	

資料來源: a) 統計暨普查局 b)香港旅遊發展局

- i) 總入境旅客=不過夜旅客+留宿旅客
- ii) 不過夜旅客: 在旅遊地區內停留少於24小時
- iii) 留宿旅客: 在旅遊地區內停留多於24小時或以上
- iv) 經海路之入境旅客= 外港客運碼頭 + 內港客運碼頭(自 2016年1月17日起暫時停止使用)+氹仔客運碼頭
- v) 經陸路之入境旅客=關閘+港珠澳大橋(於2018年10月 24日正式開通) + 其他陸路通道
- vi) 經空路之入境旅客=機場 + 外港客運碼頭直升機場
- vii) 統計暨普查局由2015年起區分隨團入境旅客及本地參 團旅客數目
- 來按原居地統計更改為按證件簽發地統計

- i) Total Visitor Arrivals = Same-day visitor + Overnight Stay visitor
- ii) Same-day visitor: visitors who stay less than 24 hours in the country visited
- iii) Overnight stay visitor: visitors who stay 24 hours or more in the country visited
- iv) Arrivals by Sea = Outer Harbour + Inner Harbour (temporarily closed from 17 January 2016) + Ferry Terminal in Taipa
- v) Arrivals by Land = Border Gate + Hong Kong-Zhuhai-Macao Bridge (has come into service from 24 October 2018) + Other entry points by land
- vi) Arrivals by Air = Airport + Heliport of Outer Harbour
- vii) DSEC distinguishes the figures on arriving in package tours and joining local tours starting from year 2015.
- viii) 統計暨普查局由2015年4月起將入境旅客分類方式由原 viii) From April 2015, DSEC has classified visitor arrivals by place of issue of travel document instead of using place of residence.

### 西班牙入境旅客

#### **VISITOR ARRIVALS FROM SPAIN**

證件簽發地 Place of Issue of	海 <sup>i)</sup>	<b>陸</b> <sup>ii)</sup>	空 <sup>iii)</sup>	總數	估全年總 入境旅客	Compar	一年比較 rison with ous year
Travel Document	SEA	LAND	AIR	TOTAL	八克瓜 <del>合</del> % of year	變動率 % Change	數目No.
2013	6,980	1,090	653	8,723	100.0%	6.5%	533
<i>佔總入境旅客</i> % of Total	(80.0%)	(12.5%)	(7.5%)				
<b>2014</b>	6,793	1,272	1,143	9,208	100.0%	5.6%	485
佔總入境旅客	(73.8%)	(13.8%)	(12.4%)	,			
% of Total <b>2015</b>	7,123	1,116	763	9,002	100.0%	-2.2%	-206
4013 佔總入境旅客	7,123 (79.1%)	(12.4%)	(8.5%)	9,002	100.0 /6	-2.2 /0	-200
% of Total	, ,	, ,	, ,				
2016	7,662	1,208	789	9,659	100.0%	7.3%	657
<i>佔總入境旅客</i> % of Total	(79.3%)	(12.5%)	(8.2%)				
2017	7,082	1,360	861	9,303	100.0%	-3.7%	-356
<i>佔總入境旅客</i>	(76.1%)	(14.6%)	(9.3%)				
% of Total							
2018	7,764	1,809	1,005	10,578	100.0%	13.7%	1,275
<i>佔總入境旅客</i> % of Total	(73.4%)	(17.1%)	(9.5%)				
一月Jan	545	119	51	715	6.8%	2.7%	19
佔總入境旅客 % of Total	(76.2%)	(16.6%)	(7.1%)				
二月Feb	487	93	78	658	6.2%	10.2%	61
<i>佔總入境旅客</i> % of Total	(74.0%)	(14.1%)	(11.9%)				
三月Mar	749	120	95	964	9.1%	28.7%	215
<i>佔總入境旅客</i> % of Total	(77.7%)	(12.4%)	(9.9%)				
四月Apr	653	175	82	910	8.6%	8.5%	71
<i>佔總入境旅客</i> % of Total	(71.8%)	(19.2%)	(9.0%)				
五月May	490	132	79	701	6.6%	0.4%	3
<i>佔總入境旅客</i> % of Total	(69.9%)	(18.8%)	(11.3%)				
六月Jun	396	115	59	570	5.4%	5.8%	31
<i>佔總入境旅客</i> % of Total	(69.5%)	(20.2%)	(10.4%)				
七月Jul	626	119	67	812	7.7%	14.4%	102
<i>佔總入境旅客</i> % of Total	(77.1%)	(14.7%)	(8.3%)				
八月Aug	1,122	144	115	1,381	13.1%	33.9%	350
<i>佔總入境旅客</i> % of Total	(81.2%)	(10.4%)	(8.3%)	1,001	101170	00.070	
九月Sep	665	146	78	889	8.4%	16.2%	124
<i>佔總入境旅客</i> % of Total	(74.8%)	(16.4%)	(8.8%)				
十月Oct	693	161	75	929	8.8%	4.1%	37
<i>佔總入境旅客</i> % of Total	(74.6%)	(17.3%)	(8.1%)				
十一月Nov	675	231	103	1,009	9.5%	14.3%	126
<i>佔總入境旅客</i> % of Total	(66.9%)	(22.9%)	(10.2%)				
十二月Dec	663	254	123	1,040	9.8%	15.0%	136
<i>佔總入境旅客</i> % of Total	(63.8%)	(24.4%)	(11.8%)				
多彩 本 海·				0 01 11 11	s and Census Se	<u> </u>	<u> </u>

資料來源: 統計暨普查局

止使用)+氹仔客運碼頭

(統計暨普查局由2015年4月起將入境旅客分類方式由原來按原居地統計更改為按 (From April 2015, DSEC has classified visitor arrivals by place of issue of travel document 證件簽發地統計)

Source: Statistics and Census Service

i) 經海路之入境旅客= 外港客運碼頭 + 內港客運碼頭(自2016年1月17日起暫時停 i) Arrivals by Sea = Outer Harbour + Inner Harbour (temporarily closed from 17 January 2016) + Ferry Terminal in Taipa

> ii) Arrivals by Land = Border Gate + Hong Kong-Zhuhai-Macao Bridge (has come into service from 24 October 2018) + Other entry points by land

iii) Arrivals by Air = Airport + Heliport of Outer Harbour

instead of using place of residence.)

ii) 經陸路之入境旅客=關閘 + 港珠澳大橋(於2018年10月24日正式開通)

<sup>+</sup> 其他陸路通道

iii) 經空路之入境旅客=機場 + 外港客運碼頭直升機場

#### 市場資料: 瑞士

#### **MARKET PROFILE: SWITZERLAND**

按原居地/證件簽發地 By Place of Residence /	2013	2014	2015	2016	2017	2018	Jan - Dec
Place of Issue of Travel Document	2010	2014	2010	2010	2011	數目 No.	變動率 / 相差 % Change/Difference
1. 入境旅客 Arrivals <sup>a)viii)</sup> 總數 Total <sup>i)</sup> 變動率 % change	<b>7,658</b> (+1.8%)	<b>7,230</b> (-5.6%)	<b>7,377</b> (+2.0%)	<b>7,719</b> (+4.6%)	<b>7,445</b> (-3.5%)	<b>6,817</b> (-8.4%)	-8.4%
不過夜旅客Same-day Visitor <sup>ii)</sup> <i>佔總入境旅客</i> % of Total	4,196 (54.8%)	4,041 (55.9%)	4,090 (55.4%)	4,109 (53.2%)	4,073 (54.7%)	3,866 (56.7%)	-5.1%
留宿旅客Overnight Stay <sup>iii)</sup> 佔總入境旅客 % of Total	3,462 (45.2%)	3,189 <i>(44.1%)</i>	3,287 (44.6%)	3,610 <i>(46.8%)</i>	3,372 (45.3%)	2,951 (43.3%)	-12.5%
2. 入境方式 Mode of Entry <sup>a)viii)</sup> 海路 Sea <sup>iv)</sup> <i>佔總入境旅客 % of Total</i>	6,547 (85.5%)	6,315 (87.3%)	6,414 (86.9%)	6,576 (85.2%)	6,505 (87.4%)	5,621 (82.5%)	-13.6%
陸路 Land <sup>v)</sup> <i>佔總入境旅客 % of Total</i>	505 (6.6%)	373 (5.2%)	418 <i>(5.7%)</i>	595 (7.7%)	470 (6.3%)	715 (10.5%)	52.1%
空路 Air <sup>vi)</sup> <i>佔總入境旅客 % of Total</i>	606 (7.9%)	542 (7.5%)	545 (7.4%)	548 (7.1%)	470 (6.3%)	481 (7.1%)	2.3%
3. 旅客平均逗留時間 (日) Avera		Stay (Day) 4)			1		
總旅客Total Visitor	0.9	0.9	1.1	1.2	1.1	1.1	
留宿旅客 Overnight Stay Visitor	1.7	1.8	2.2	2.3	2.1	2.2	0.1
4. 隨團入境旅客 Visitor Arrival					1		1
總數Total	550	207	114	85	64	34	-46.9%
佔總入境旅客 % of Total	(7.2%)	(2.9%)	(1.5%)	(1.1%)	(0.9%)	(0.5%)	
5. 與香港入境旅客之比較 Comp	parison of Arr	ivals to Maca	o /Hong Kong	<b>3</b> °)	1		
香港入境旅客 Arrivals to Hong Kong <i>變動率 % change</i>	52,615 (+0.9%)	52,085 (-1.0%)	56,956 (+9.4%)	61,693 (+8.3%)	60,215 (-2.4%)	58,475 (-2.9%)	-2.9% 
澳門/香港入境旅客比例 % % of Arrivals to Macao/ HK	14.6%	13.9%	13.0%	12.5%	12.4%	11.7%	

資料來源: a) 統計暨普查局 b)香港旅遊發展局

- i) 總入境旅客=不過夜旅客+留宿旅客
- ii) 不過夜旅客: 在旅遊地區內停留少於24小時
- iii) 留宿旅客: 在旅遊地區內停留多於24小時或以上
- 暫時停止使用)+氹仔客運碼頭
- 其他陸路通道
- vi) 經空路之入境旅客=機場 + 外港客運碼頭直升機場
- vii) 統計暨普查局由2015年起區分隨團入境旅客及本地參團旅客數目
- 更改為按證件簽發地統計

- i) Total Visitor Arrivals = Same-day visitor + Overnight Stay visitor
- ii) Same-day visitor: visitors who stay less than 24 hours in the country visited
- iii) Overnight stay visitor: visitors who stay 24 hours or more in the country visited
- iv) 經海路之入境旅客= 外港客運碼頭 + 內港客運碼頭(自2016年1月17日起 iv) Arrivals by Sea = Outer Harbour + Inner Harbour (temporarily closed from 17 January 2016) + Ferry Terminal in Taipa
- v) 經陸路之入境旅客= 關閘 + 港珠澳大橋(於2018年10月24日正式開通) + v) Arrivals by Land = Border Gate + Hong Kong-Zhuhai-Macao Bridge (has come into service from 24 October 2018) + Other entry points by land
  - vi) Arrivals by Air = Airport + Heliport of Outer Harbour
  - vii) DSEC distinguishes the figures on arriving in package tours and joining local tours starting from year 2015.
- viii) 統計暨普查局由2015年4月起將入境旅客分類方式由原來按原居地統計 viii) From April 2015, DSEC has classified visitor arrivals by place of issue of travel document instead of using place of residence.

### 瑞士入境旅客

#### **VISITOR ARRIVALS FROM SWITZERLAND**

證件簽發地 Place of Issue of	海 <sup>i)</sup>	陸 <sup>ii)</sup>	空 <sup>iii)</sup>	總數	佔全年總 入境旅客	•	·年比較 ison with us year	
Travel Document	SEA	LAND	AIR	TOTAL	% of year	變動率 % Change	數目No.	
2013	6,547	505	606	7,658	100.0%	1.8%	137	
<i>佔總入境旅客</i> % of Total	(85.5%)	(6.6%)	(7.9%)					
2014	6,315	373	542	7,230	100.0%	-5.6%	-428	
佔總入境旅客	(87.3%)	(5.2%)	(7.5%)	•				
% of Total <b>2015</b>	6,414	418	545	7,377	100.0%	2.0%	147	
4013 佔總入境旅客	(86.9%)	(5.7%)	(7.4%)	1,311	100.0 /6	2.0 /6	147	
% of Total	, ,							
2016 <i>佔總入境旅客</i>	6,576	595	548	7,719	100.0%	4.6%	342	
心総入現派合 % of Total	(85.2%)	(7.7%)	(7.1%)					
2017	6,505	470	470	7,445	100.0%	-3.5%	-274	
<i>佔總入境旅客</i> % of Total	(87.4%)	(6.3%)	(6.3%)					
2018	5,621	715	481	6,817	100.0%	-8.4%	-628	
<i>佔總入境旅客</i> % of Total	(82.5%)	(10.5%)	(7.1%)	3,3	1001070	51170	<b>52</b> 5	
一月Jan	495	45	28	568	8.3%	6.0%	32	
<i>佔總入境旅客</i> % of Total	(87.1%)	(7.9%)	(4.9%)					
二月Feb	428	36	49	513	7.5%	-5.9%	-32	
<i>佔總入境旅客</i> % of Total	(83.4%)	(7.0%)	(9.6%)					
三月 <b>Mar</b>	485	35	37	557	8.2%	-9.3%	-57	
佔總入境旅客 6 of Total	(87.1%)	(6.3%)	(6.6%)		0.50/	00.00/	004	
四月 <b>Apr</b> <i>佔總入境旅客</i>	560	49	41	650	9.5%	-23.6%	-201	
<i>"凸總八現派各</i> % of Total	(86.2%)	(7.5%)	(6.3%)					
五月May	460	39	48	547	8.0%	-5.9%	-34	
<i>佔總入境旅客</i> % of Total	(84.1%)	(7.1%)	(8.8%)					
六月Jun	244	32	35	311	4.6%	-21.1%	-83	
<i>佔總入境旅客</i> % of Total	(78.5%)	(10.3%)	(11.3%)					
七月Jul	487	60	33	580	8.5%	0.5%	3	
<i>佔總入境旅客</i> % of Total	(84.0%)	(10.3%)	(5.7%)					
八月 <b>A</b> ug	343	38	34	415	6.1%	-18.1%	-92	
<i>佔總入境旅客</i> 6 of Total	(82.7%)	(9.2%)	(8.2%)		0.170	10.170	02	
九月Sep	386	33	47	466	6.8%	-11.9%	-63	
<i>佔總入境旅客</i> % of Total	(82.8%)	(7.1%)	(10.1%)					
十月Oct	611	57	39	707	10.4%	-18.7%	-163	
佔總入境旅客 % of Total	(86.4%)	(8.1%)	(5.5%)					
十一月Nov	627	139	45	811	11.9%	2.8%	22	
<i>佔總入境旅客</i> % of Total	(77.3%)	(17.1%)	(5.5%)					
十二月Dec	495	152	45	692	10.2%	6.1%	40	
佔總入境旅客	(71.5%)	(22.0%)	(6.5%)					

資料來源: 統計暨普查局

Source: Statistics and Census Service

止使用)+氹仔客運碼頭

ii) 經陸路之入境旅客=關閘 + 港珠澳大橋(於2018年10月24日正式開通)

<sup>+</sup> 其他陸路通道

iii) 經空路之入境旅客=機場 + 外港客運碼頭直升機場

證件簽發地統計)

i) 經海路之入境旅客= 外港客運碼頭 + 內港客運碼頭(自2016年1月17日起暫時停 i) Arrivals by Sea = Outer Harbour + Inner Harbour (temporarily closed from 17 January 2016) + Ferry Terminal in Taipa

ii) Arrivals by Land = Border Gate + Hong Kong-Zhuhai-Macao Bridge (has come into service from 24 October 2018) + Other entry points by land

iii) Arrivals by Air = Airport + Heliport of Outer Harbour

<sup>(</sup>統計暨普查局由2015年4月起將入境旅客分類方式由原來按原居地統計更改為按 (From April 2015, DSEC has classified visitor arrivals by place of issue of travel document instead of using place of residence.)

# 2.5 大洋洲 Oceania

### 市場資料:澳洲

#### **MARKET PROFILE: AUSTRALIA**

按原居地/證件簽發地 By Place of Residence /	2013	2014	2015	2016	2017	2018 、	Jan-Dec
Place of Issue of Travel Document	2013	2014	2013	2010	2017	數目 No.	變動率 / 相差 % Change/Difference
1. 入境旅客 Arrivals <sup>a) ix)</sup> 總數 Total <sup>i)</sup> 變動率 % change	<b>109,566</b> (-3.3%)	<b>105,914</b> (-3.3%)	<b>92,404</b> (-12.8%)	<b>93,286</b> (+1.0%)	<b>88,988</b> (-4.6%)	<b>90,914</b> (+2.2%)	2.2%
不過夜旅客Same-day Visitor <sup>ii)</sup> <i>佔總入境旅客 % of Total</i>	50,018 (45.7%)	48,402 (45.7%)	42,695 (46.2%)	42,412 (45.5%)	40,967 (46.0%)	43,096 (47.4%)	5.2%
留宿旅客Overnight Stay <sup>iii)</sup> <i>佔總入境旅客</i> % of Total	59,548 (54.3%)	57,512 (54.3%)	49,709 (53.8%)	50,874 (54.5%)	48,021 <i>(54.0%)</i>	47,818 (52.6%)	-0.4%
2. 入境方式 Mode of Entry <sup>a) ix)</sup> 海路 Sea <sup>iv)</sup> <i>佔總入境旅客 % of Total</i>	85,426 (78.0%)	82,085 (77.5%)	71,195 (77.0%)	71,165 (76.3%)	65,854 (74.0%)	63,978 (70.4%)	-2.8%
陸路 Land <sup>v)</sup> <i>佔總人境旅客 % of Total</i>	17,344 (15.8%)	16,278 (15.4%)	15,698 (17.0%)	16,974 (18.2%)	17,571 (19.7%)	20,619 (22.7%)	17.3%
空路 Air <sup>vi)</sup> <i>佔總入境旅客 % of Total</i>	6,796 (6.2%)	7,551 (7.1%)	5,511 (6.0%)	5,147 (5.5%)	5,563 (6.3%)	6,317 (6.9%)	13.6%
3. 旅客平均逗留時間 (日) Average	Length of Sta	ıy (Day) <sup>a)</sup>				T	
總旅客Total Visitor	1.2	1.2	1.4	1.5	1.4	1.4	
留宿旅客 Overnight Stay Visitor	2.0	2.1	2.4	2.5	2.4	2.4	
4. 隨團入境旅客 Visitor Arrivals o							
總數Total <i>佔總入境旅客 % of Total</i>	10,479 (9.6%)	11,014 <i>(10.4%)</i>	5,273 (5.7%)	5,527 (5.9%)	6,830 (7.7%)	7,042 (7.7%)	3.1%
5. 與香港入境旅客之比較 Compar				(5.9%)	(7.7%)	(7.7%)	
香港入境旅客 Arrivals to Hong Kong <i>變動率 % change</i>	609,714 (-3.6%)	603,841 (-1.0%)	574,270 (-4.9%)	575,812 (+0.3%)	567,881 (-1.4%)	580,167 (+2.2%)	2.2%
澳門/香港入境旅客比例 % % of Arrivals to Macao / HK	18.0%	17.5%	16.1%	16.2%	15.7%	15.7%	
6. 酒店住客 Hotel Overnight Gues							
總數 Total 變動率 % change	<b>51,987</b> (+3.4%)	<b>48,924</b> (-5.9%)	<b>41,726</b> (-14.7%)	<b>45,737</b> (+9.6%)	<b>42,962</b> (-6.1%) 29,679	<b>43,643</b> (+1.6%)	1.6%
五星級5 star hotels <i>佔總酒店住客 % of Total</i> 四星級4 star hotels	39,177 <i>(75.4%)</i> 8,322	35,133 <i>(71.8%)</i> 9,669	29,423 (70.5%) 9,230	32,271 <i>(70.6%)</i> 10,243	29,879 (69.1%) 8,879	31,428 (72.0%) 7,937	5.9% -10.6%
られる Hotels	(16.0%) 3,758	(19.8%) 3,208	(22.1%) 2,442	(22.4%) 2,627	(20.7%) 3,891	(18.2%) 3,476	-10.7%
<i>佔總酒店住客</i> % of Total 二星級2 star hotels	(7.2%) 508	(6.6%) 547	(5.9%) 419	<i>(5.7%)</i> 461	(9.1%) 403	(8.0%) 663	64.5%
<i>佔總酒店住客</i> % of Total 公寓Guest houses <i>佔總酒店住客</i> % of Total	(1.0%) 222 (0.4%)	(1.1%) 367 (0.8%)	(1.0%) 212 (0.5%)	(1.0%) 135 (0.3%)	(0.9%) 110 (0.3%)	(1.5%) 139 (0.3%)	26.4%
7. 酒店住客佔入境旅客比例 Ratio of Hotel Overnight Guests	47.4%	46.2%	45.2%	49.0%	48.3%	48.0%	
8. 酒店住客平均留宿時間 (晚) Average Length of Stay of Hotel Overnight Guests (nights) <sup>a)vii)</sup>	2.2	2.2	2.3	2.5	2.4	2.1	-0.3

資料來源: a) 統計暨普查局 b)香港旅遊發展局

- i) 總入境旅客 = 不過夜旅客+留宿旅客
- ii) 不過夜旅客: 在旅遊地區內停留少於24小時
- iii) 留宿旅客: 在旅遊地區內停留多於24小時或以上
- iv) 經海路之入境旅客= 外港客運碼頭 + 內港客運碼頭(自2016年1月17日起暫時 停止使用)+氹仔客運碼頭
- vi) 經空路之入境旅客=機場 + 外港客運碼頭直升機場
- vii) 入住酒店場所的旅客
- viii) 統計暨普查局由2015年起區分隨團入境旅客及本地參團旅客數目
- ix) 統計暨普查局由2015年4月起將入境旅客分類方式由原來按原居地 統計更改為按證件簽發地統計

- i) Total Visitor Arrivals = Same-day visitor + Overnight Stay visitor
- ii) Same-day visitor: visitors who stay less than 24 hours in the country visited
- iii) Overnight stay visitor: visitors who stay 24 hours or more in the country visited
- iv) Arrivals by Sea = Outer Harbour + Inner Harbour (temporarily closed from 17 January 2016) + Ferry Terminal in Taipa
- v) 經陸路之入境旅客= 關閘 + 港珠澳大橋(於2018年10月24日正式開通) + 其他 v) Arrivals by Land = Border Gate + Hong Kong-Zhuhai-Macao Bridge (has come into service from 24 October 2018) + Other entry points by land
  - vi) Arrivals by Air = Airport + Heliport of Outer Harbour
  - vii) Visitors who stay in hotel establishments
  - viii) DSEC distinguishes the figures on arriving in package tours and joining local tours starting from year 2015.
  - ix) From April 2015, DSEC has classified visitor arrivals by place of issue of travel document instead of using place of residence.

### 澳洲入境旅客

#### **VISITOR ARRIVALS FROM AUSTRALIA**

證件簽發地 Place of Issue of	海 <sup>i)</sup>	陸 <sup>ii)</sup>	空 <sup>iii)</sup>	總數	佔全年總 入境旅客	與前一年比較 Comparison with previous year	
Travel Document	SEA	LAND	AIR	TOTAL	% of year	變動率 % Change	數目No.
2013	85,426	17,344	6,796	109,566	100.0%	-3.3%	-3,729
<i>佔總入境旅客</i>	(78.0%)	(15.8%)	(6.2%)				
% of Total <b>2014</b>	82,085	16,278	7,551	105,914	100.0%	-3.3%	-3,652
4014 佔總入境旅客	(77.5%)	(15.4%)	(7.1%)	100,514	100.070	-0.0 /0	-5,052
% of Total	,	, , ,	, ,				
2015	71,195	15,698	5,511	92,404	100.0%	-12.8%	-13,510
<i>佔總入境旅客</i>	(77.0%)	(17.0%)	(6.0%)				
% of Total <b>2016</b>	71,165	16,974	5,147	93,286	100.0%	1.0%	882
	(76.3%)	(18.2%)	(5.5%)	00,200	100.070	11070	002
% of Total	,	l ,					
2017	65,854	17,571	5,563	88,988	100.0%	-4.6%	-4,298
<i>佔總入境旅客</i> % of Total	(74.0%)	(19.7%)	(6.3%)				
<b>2018</b>	63,978	20,619	6,317	90,914	100.0%	2.2%	1,926
 <i>佔總入境旅客</i>	(70.4%)	(22.7%)	(6.9%)	00,011	1001070	/ 0	1,020
% of Total			, ,				
一月Jan	7,273	2,019	632	9,924	10.9%	7.5%	694
佔總入境旅客	(73.3%)	(20.3%)	(6.4%)				
% of Total 二月Feb	3,247	1280	443	4,970	5.5%	-15.4%	-902
上	(65.3%)	(25.8%)	(8.9%)	4,570	3.570	-13.470	-302
% of Total	(03.370)	(23.070)	(0.770)				
三月Mar	5,423	1,434	499	7,356	8.1%	9.5%	636
佔總入境旅客	(73.7%)	(19.5%)	(6.8%)				
% of Total	7 506	1 020	634	0.000	11.0%	2 20/	220
四月 <b>Apr</b> <i>佔總入境旅客</i>	<b>7,526</b> <i>(75.3%)</i>	1,839 (18.4%)	(6.3%)	9,999	11.0%	-3.2%	-329
"应総八現 <i>派各</i> % of Total	(73.3%)	(10.470)	(0.3%)				
五月May	4,891	1,281	495	6,667	7.3%	-3.0%	-206
佔總入境旅客	(73.4%)	(19.2%)	(7.4%)				
% of Total	4.004	4.005	444	5 000	0.40/	4.00/	0.4
六月Jun	4,381	1,065	414	5,860	6.4%	-1.6%	-94
<i>佔總入境旅客</i> % of Total	(74.8%)	(18.2%)	(7.1%)				1
七月Jul	5,150	1,171	470	6,791	7.5%	5.6%	361
佔總入境旅客	(75.8%)	(17.2%)	(6.9%)				
% of Total	2.004	4 440	450	E 000	F 00/	40.407	000
八月Aug	3,831	1,112	450	5,393	5.9%	18.1%	826
<i>佔總入境旅客</i> % of Total	(71.0%)	(20.6%)	(8.3%)				1
九月Sep	4,967	1,172	475	6,614	7.3%	-8.0%	-572
佔總入境旅客	(75.1%)	(17.7%)	(7.2%)	<u> </u>			1
% of Total						4.004	
十月 <b>Oct</b>	6,042	1,652	560	8,254	9.1%	1.2%	97
<i>佔總入境旅客</i> % of Total	(73.2%)	(20.0%)	(6.8%)				
十一月Nov	5,102	2,776	557	8,435	9.3%	2.7%	224
佔總入境旅客	(60.5%)	(32.9%)	(6.6%)			<b>.</b>	]
% of Total							
十二月Dec	6,145	3,818	688	10,651	11.7%	12.6%	1,191
<i>佔總入境旅客</i> W. of Total	(57.7%)	(35.8%)	(6.5%)				1
<ul><li>% of Total</li><li>資料來源: 統計暨普查局</li></ul>		<u> </u>		Course: Ctatistic	cs and Census Ser		I

資料來源: 統計暨普查局

i) 經海路之入境旅客= 外港客運碼頭 + 內港客運碼頭(自2016年1月17日起暫時 i) Arrivals by Sea = Outer Harbour + Inner Harbour (temporarily closed from 17 January 停止使用)+氹仔客運碼頭

ii) 經陸路之入境旅客= 關閘 + 港珠澳大橋(於2018年10月24日正式開通)

<sup>+</sup> 其他陸路通道

iii) 經空路之入境旅客= 機場 + 外港客運碼頭直升機場

按證件簽發地統計)

<sup>2016) +</sup> Ferry Terminal in Taipa

ii) Arrivals by Land = Border Gate + Hong Kong-Zhuhai-Macao Bridge (has come into service from 24 October 2018) + Other entry points by land

iii) Arrivals by Air = Airport + Heliport of Outer Harbour

<sup>(</sup>統計暨普查局由2015年4月起將入境旅客分類方式由原來按原居地統計更改為 (From April 2015, DSEC has classified visitor arrivals by place of issue of travel document instead of using place of residence.)

#### 市場資料: 新西蘭

#### **MARKET PROFILE: NEW ZEALAND**

2013	2014	2015	2016	2017	2018 Jan-Dec	
2013	2014	2013	2010	2017	數目 No.	變動率 / 相差 % Change/Difference
<b>14,401</b> (+0.0%)	<b>14,565</b> (+1.1%)	<b>13,572</b> (-6.8%)	<b>13,731</b> (+1.2%)	<b>13,707</b> (-0.2%)	<b>14,381</b> (+4.9%)	4.9%
6,554 (45.5%)	6,523 (44.8%)	6,267 (46.2%)	6,024 (43.9%)	6,321 (46.1%)	6,617 (46.0%)	4.7%
7,847 (54.5%)	8,042 (55.2%)	7,305 (53.8%)	7,707 (56.1%)	7,386 (53.9%)	7,764 (54.0%)	5.1%
10,543 (73.2%)	10,652 (73.1%)	9,686 (71.4%)	9,389 (68.4%)	9,544 (69.6%)	9,309 (64.7%)	-2.5%
2,971 (20.6%)	2,947 (20.2%)	3,013 (22.2%)	3,528 (25.7%)	3,245 (23.7%)	3,970 (27.6%)	22.3%
887 (6.2%)	966 (6.6%)	873 (6.4%)	814 (5.9%)	918 (6.7%)	1,102 (7.7%)	20.0%
e Length of Sta	y (Day) <sup>a)</sup>					
1.1	1.2	1.4	1.6	1.4	1.5	0.1
2.0	2.0	2.4	2.7	2.4	2.5	0.1
on Package To	urs a) <sup>viii)</sup>					
2,785	2,303	1,885	1,690	1,734	1,433	-17.4%
, ,	, ,	,	(12.3%)	(12.7%)	(10.0%)	
rison of Arrival	s to Macao /H	ong Kong <sup>57</sup>	1		Г	
97,694	100,836	95,627	96,819	106,757	109,655	2.7%
(-0.7%)	(+3.2%)	(-5.2%)	(+1.2%)	(+10.3%)	(+2.7%)	
44.70/	14 40/	14 20/	14 20/	40.00/	12 10/	
	14.4%	14.2%	14.2%	12.0%	13.1%	
	7 165	6 100	6 728	6 713	6 708	-0.1%
•			7	*		-0.176
4,927	4,332	4,036	4,538	4,406	4,281	-2.8%
(62.1%)	(60.5%)	(65.1%)	(67.4%)	(65.6%)	(63.8%)	
2,073	2,049	1,596	1,592	1,763	1,745	-1.0%
						9.0%
						9.0 %
						146.7%
(2.8%)	(3.2%)	(1.7%)	(1.7%)	(0.9%)	(2.2%)	
38	31	11	4	6	13	116.7%
(0.5%)	(0.4%)	(0.2%)	(0.1%)	(0.1%)	(0.2%)	
55.1%	49.2%	45.7%	49.0%	49.0%	46.6%	
3.3	3.3	2.8	2.6	2.1	2.1	
1	(+0.0%) 6,554 (45.5%) 7,847 (54.5%) 10,543 (73.2%) 2,971 (20.6%) 887 (6.2%) e Length of Sta 1.1 2.0 on Package Tor 2,785 (19.3%) urison of Arrival 97,694 (-0.7%) 14.7% sts a)vii) 7,939 (+9.5%) 4,927 (62.1%) 2,073 (26.1%) 676 (8.5%) 225 (2.8%) 38 (0.5%) 55.1%	(+0.0%) (+1.1%) 6,554 6,523 (45.5%) (44.8%) 7,847 8,042 (54.5%) (55.2%)  10,543 10,652 (73.2%) (73.1%) 2,971 2,947 (20.6%) (20.2%) 887 966 (6.2%) (6.6%)  e Length of Stay (Day)  1.1 1.2 2.0 2.0  on Package Tours a) viii) 2,785 2,303 (19.3%) (15.8%)  prison of Arrivals to Macao /H  97,694 100,836 (-0.7%) (+3.2%)  14.7% 14.4%  sts a)vii)  7,939 7,165 (+9.5%) (-9.7%) 4,927 4,332 (62.1%) (60.5%) 2,073 2,049 (26.1%) (60.5%) 2,073 2,049 (26.1%) (28.6%) 676 523 (8.5%) (7.3%) 225 230 (2.8%) (3.2%) 38 31 (0.5%) (0.4%)  55.1% 49.2%	(+0.0%) (+1.1%) (-6.8%) 6,554 6,523 6,267 (45.5%) (44.8%) (46.2%) 7,847 8,042 7,305 (54.5%) (55.2%) (53.8%)  10,543 10,652 9,686 (73.2%) (73.1%) (71.4%) 2,971 2,947 3,013 (20.6%) (20.2%) (22.2%) 887 966 873 (6.2%) (6.6%) (6.4%)  e Length of Stay (Day) a)  1.1 1.2 1.4 2.0 2.0 2.4  on Package Tours a)  viii)  2,785 2,303 1,885 (19.3%) (15.8%) (13.9%)  rison of Arrivals to Macao /Hong Kong b)  97,694 100,836 95,627 (-0.7%) (+3.2%) (-5.2%)  14.7% 14.4% 14.2%  sts a)vii)  7,939 7,165 6,199 (+9.5%) (-9.7%) (-13.5%) 4,927 4,332 4,036 (62.1%) (60.5%) (65.1%) 2,073 2,049 1,596 (26.1%) (60.5%) (65.1%) 2,073 2,049 1,596 (26.1%) (28.6%) (25.7%) 676 523 451 (8.5%) (7.3%) (7.3%) 225 230 105 (2.8%) (3.2%) (1.7%) 38 31 11 (0.5%) (0.4%) (0.2%)  55.1% 49.2% 45.7%	(+0.0%) (+1.1%) (-6.8%) (+1.2%) 6,554 6,523 6,267 6,024 (45.5%) (44.8%) (46.2%) (43.9%) 7,847 8,042 7,305 7,707 (54.5%) (55.2%) (53.8%) (56.1%)  10,543 10,652 9,686 9,389 (73.2%) (73.1%) (71.4%) (68.4%) 2,971 2,947 3,013 3,528 (20.6%) (20.2%) (22.2%) (25.7%) 887 966 873 814 (6.2%) (6.6%) (6.4%) (5.9%)  e Length of Stay (Day) a)  1.1 1.2 1.4 1.6 2.0 2.0 2.4 2.7  con Package Tours a)  1.1 1.2 1.4 1.6 2.785 2,303 1,885 1,690 (19.3%) (15.8%) (13.9%) (12.3%)  rison of Arrivals to Macao /Hong Kong  97,694 100,836 95,627 96,819 (-0.7%) (+3.2%) (-5.2%) (+1.2%)  14.7% 14.4% 14.2% 14.2%  sts a)(62.1%) (60.5%) (65.1%) (65.1%) (65.4%) 2,073 2,049 1,596 1,592 (26.1%) (60.5%) (65.1%) (65.1%) (67.4%) 2,073 2,049 1,596 1,592 (26.1%) (28.6%) (25.7%) (23.7%) 676 523 451 482 (8.5%) (7.3%) (7.3%) (7.3%) (7.2%) 225 230 105 112 (2.8%) (3.2%) (1.7%) (1.7%) 38 31 11 4 (0.5%) (0.4%) (0.2%) (0.2%)	(+0.0%) (+1.1%) (-6.8%) (+1.2%) (-0.2%) (-0.2%) (-6.554	14,401

資料來源: a) 統計暨普查局 b)香港旅遊發展局

- i) 總入境旅客=不過夜旅客+留宿旅客
- ii) 不過夜旅客: 在旅遊地區內停留少於24小時
- iii) 留宿旅客: 在旅遊地區內停留多於24小時或以上
- iv) 經海路之入境旅客= 外港客運碼頭 + 內港客運碼頭(自2016年1月17日起暫時停 止使用)+氹仔客運碼頭
- 路通道
- vi) 經空路之入境旅客=機場 + 外港客運碼頭直升機場
- vii) 入住酒店場所的旅客
- viii) 統計暨普查局由2015年起區分隨團入境旅客及本地參團旅客數目
- ix) 統計暨普查局由2015年4月起將入境旅客分類方式由原來按原居地統計更改為按 ix) From April 2015, DSEC has classified visitor arrivals by place of issue of travel 證件簽發地統計

- i) Total Visitor Arrivals = Same-day visitor + Overnight Stay visitor
- ii) Same-day visitor: visitors who stay less than 24 hours in the country visited
- iii) Overnight stay visitor: visitors who stay 24 hours or more in the country visited
- iv) Arrivals by Sea = Outer Harbour + Inner Harbour (temporarily closed from 17 January 2016) + Ferry Terminal in Taipa
- v) 經陸路之入境旅客= 關閘 + 港珠澳大橋(於2018年10月24日正式開通) + 其他陸 v) Arrivals by Land = Border Gate + Hong Kong-Zhuhai-Macao Bridge (has come into service from 24 October 2018) + Other entry points by land
  - vi) Arrivals by Air = Airport + Heliport of Outer Harbour
  - vii) Visitors who stay in hotel establishments
  - viii) DSEC distinguishes the figures on arriving in package tours and joining local tours starting from year 2015.
  - document instead of using place of residence.

#### 新西蘭入境旅客

#### **VISITOR ARRIVALS FROM NEW ZEALAND**

證件簽發地 Place of Issue of Travel Document	海 <sup>市</sup> SEA	陸 <sup>·ii</sup> LAND	空 <sup>iii)</sup> AIR	總數 TOTAL	佔全年總 入境旅客 % of year	與前一年比較 Comparison with previous year	
						變動率 % Change	數目No.
2013	10,543	2,971	887	14,401	100.0%	0.0%	2
佔總入境旅客	(73.2%)	(20.6%)	(6.2%)				
% of Total	40.050	0.047	000	44 505	400.00/	4.40/	404
2014	10,652	2,947	966	14,565	100.0%	1.1%	164
<i>佔總入境旅客</i> % of Total	(73.1%)	(20.2%)	(6.6%)				
2015	9,686	3,013	873	13,572	100.0%	-6.8%	-993
佔總入境旅客	(71.4%)	(22.2%)	(6.4%)	,		51575	
% of Total	, ,	, , ,	, , ,				
2016	9,389	3,528	814	13,731	100.0%	1.2%	159
<i>佔總入境旅客</i>	(68.4%)	(25.7%)	(5.9%)				
% of Total <b>2017</b>	9,544	3,245	918	13,707	100.0%	-0.2%	-24
<i>佔總入境旅客</i>	(69.6%)	(23.7%)	(6.7%)	15,767	100.070	- <b>U.Z</b> /0	-27
% of Total	(02.070)	(23.770)	(0.770)				
2018	9,309	3,970	1,102	14,381	100.0%	4.9%	674
佔總入境旅客	(64.7%)	(27.6%)	(7.7%)				
% of Total							
一月Jan	1,088	398	109	1,595	11.1%	10.7%	154
佔總入境旅客	(68.2%)	(25.0%)	(6.8%)				
% of Total	446	261	58	765	5.3%	-8.6%	-72
二月Feb <i>佔總入境旅客</i>	-	_		765	5.3%	-0.0%	-12
"白總人現 <b>派各</b> <b>% of Total</b>	(58.3%)	(34.1%)	(7.6%)				
三月Mar	685	268	76	1,029	7.2%	8.8%	83
<u></u> <i>佔總入境旅客</i>	(66.6%)	(26.0%)	(7.4%)	,			
% of Total	, ,	, ,	, , ,				
四月Apr	940	355	106	1,401	9.7%	-12.2%	-194
佔總入境旅客	(67.1%)	(25.3%)	(7.6%)				
% of Total	733	253	62	1,048	7.3%	1.2%	12
五月 <b>May</b>				1,046	7.3%	1.2%	12
<i>佔總入境旅客</i> % of Total	(69.9%)	(24.1%)	(5.9%)				
六月Jun	731	237	73	1,041	7.2%	-7.7%	-87
佔總入境旅客	(70.2%)	(22.8%)	(7.0%)	,	.=,*		
% of Total	, ,						
七月Jul	852	243	101	1,196	8.3%	11.9%	127
佔總入境旅客	(71.2%)	(20.3%)	(8.4%)				
% of Total	670	000	00	4.004	7.00/	26.40/	200
八月 <b>Aug</b>	673	238	90	1,001	7.0%	26.4%	209
<i>佔總入境旅客</i> % of Total	(67.2%)	(23.8%)	(9.0%)				
九月 <b>Sep</b>	735	231	85	1,051	7.3%	-4.5%	-50
佔總入境旅客	(69.9%)	(22.0%)	(8.1%)	-,			
% of Total	, ,	, ,	, , ,				
十月Oct	859	316	118	1,293	9.0%	6.1%	74
佔總入境旅客	(66.4%)	(24.4%)	(9.1%)				
% of Total	000	400	404	4 000	0.50/	40.00/	450
十一月Nov	689	436	104	1,229	8.5%	13.9%	150
<i>佔總入境旅客</i> % of Total	(56.1%)	(35.5%)	(8.5%)				
% of Total 十二月Dec	878	734	120	1,732	12.0%	18.3%	268
· · · · · · · · · · · · · · · · · · ·	(50.7%)	(42.4%)	(6.9%)	1,7 02	12.070	10.070	200
% of Total	(20.770)	(.2.7/0)	(3.270)				

資料來源: 統計暨普查局

止使用)+氹仔客運碼頭

證件簽發地統計)

Source: Statistics and Census Service

i) 經海路之入境旅客= 外港客運碼頭 + 內港客運碼頭(自2016年1月17日起暫時停 i) Arrivals by Sea = Outer Harbour + Inner Harbour (temporarily closed from 17 January 2016) + Ferry Terminal in Taipa

> ii) Arrivals by Land = Border Gate + Hong Kong-Zhuhai-Macao Bridge (has come into service from 24 October 2018) + Other entry points by land

iii) Arrivals by Air = Airport + Heliport of Outer Harbour

(統計暨普查局由2015年4月起將入境旅客分類方式由原來按原居地統計更改為按 (From April 2015, DSEC has classified visitor arrivals by place of issue of travel document instead of using place of residence.)

ii) 經陸路之入境旅客=關閘 + 港珠澳大橋(於2018年10月24日正式開通)

<sup>+</sup> 其他陸路通道

iii) 經空路之入境旅客=機場 + 外港客運碼頭直升機場