



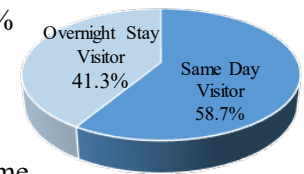
Monthly Tourism Highlights – Dec 2025

Visitor Arrivals

1. Visitor Arrivals

- The visitation of December 2025 increased by 7.0% MoM to 3.58 million and registered a 17.8% increase comparing to December 2024. Around 90.7% visitors were from the Greater China Region.
- Overnight stay visitors (1.47 million) and same day visitors (2.11 million) of December recorded a y-o-y increase of 10.9% and 23.0% respectively.
- The average length of stay of December stood at 0.9 days, a drop of 0.2 day compared with the same period of 2024; the average length of stay of overnight visitors stood at 2.1 days, a drop of 0.2 day compared with the same period of 2024.
- Visitor arrivals in January to December of 2025 accumulated 40.07 million, increased by 14.7% comparing to the same period of 2024.
- Among the visitation in January to December, overnight stay visitors (16.54 million) and same-day visitors (23.52 million) recorded a y-o-y increase of 3.1% and 24.6% respectively.
- In January to December, the average length of stay of visitors stood at 1.1 days, a drop of 0.1 day compared with the same period of 2024; while overnight visitors stayed 2.3 days, remained the same comparing to the same period of 2024.

Visitor Arrivals to Macao
Jan-Dec 2025



	2025 Dec	2024 Dec	% Change	2025 Jan - Dec	2024 Jan - Dec	% Change
Visitor Arrivals	3,580,130	3,040,337	+17.8%	40,069,360	34,928,650	+14.7%
Same Day Visitor	2,107,339	1,712,682	+23.0%	23,524,943	18,884,882	+24.6%
Ratio %	(58.9%)	(56.3%)		(58.7%)	(54.1%)	
Overnight Stay Visitor	1,472,791	1,327,655	+10.9%	16,544,417	16,043,768	+3.1%
Ratio %	(41.1%)	(43.7%)		(41.3%)	(45.9%)	

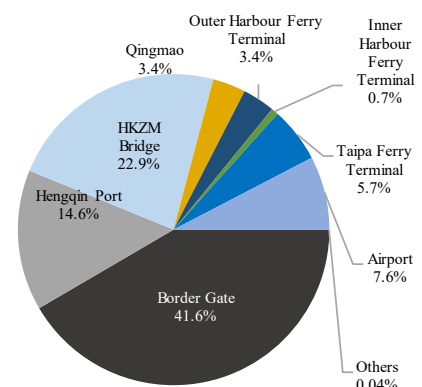
2. Visitor Arrivals by Mode of Transport

- As for the visitor arrivals by mode of transport in January to December of 2025, majority of visitors arrived by land, amounted at 33.08 million, increased by 19.1% comparing to the same period of 2024 and accounted for 82.6% of the total visitors. Among them, the Hengqin Port increased by 42.0%; while arrivals by sea decreased by 3.9% to 3.94 million, accounting for 9.8% of the total visitors; arrivals by air decreased by 0.5% to 3.05 million, accounting for 7.6% of the total visitors.
- The major entry ports were Border Gate (42.0), Hong Kong-Zhuhai-Macao Bridge (23.5%) and Hengqin Port (14.6%).

Visitor Arrivals by Mode of Transport during Jan-Dec, 2025

	Visitor Arrivals	% Change
Land	33,084,253	+19.1%
Checkpoint of Border Gate	16,658,849	+23.5%
Checkpoint of the Macao Port Area at Hengqin Port	5,856,198	+42.0%
Checkpoint of the Zhuhai-Macao Cross-Border Industrial Zone	12,927	+12.8%
Checkpoint of Macao Port Administration Area of Hong Kong-Zhuhai-Macao Bridge	9,187,786	+4.8%
Checkpoint of Qingmao	1,368,493	-0.6%
Sea	3,935,435	-3.9%
Outer Harbour Ferry Terminal	1,347,257	-7.3%
Taipa Ferry Terminal	2,291,013	-4.6%
Inner Harbour Ferry Terminal	297,165	+23.7%
Air	3,049,672	-0.5%
Airport	3,047,559	-0.5%
Heliport of Outer Harbour Ferry Terminal	2,113	+24.0%
Total	40,069,360	+14.7%

Distribution on Port of Entry





Monthly Tourism Highlights – Dec 2025

3. Visitor Arrivals by Major Source Markets

- The Greater China Markets (Chinese Mainland, HK SAR & Taiwan Region), the major source markets, occupied over 90% of the total arrivals. Chinese Mainland, Hong Kong SAR and Taiwan region increased 18.5%, 1.7% and 19.4% respectively in January-December of 2025.

Major Source Markets during Jan-Dec, 2025

	Visitor Arrivals	% of Total Visitors	% Change
Chinese Mainland	29,017,164	72.4%	+18.5%
Hong Kong SAR	7,300,582	18.2%	+1.7%
Taiwan Region	996,140	2.5%	+19.4%
Republic of Korea	547,638	1.4%	+11.3%
Philippines	540,284	1.3%	+9.5%
Indonesia	208,043	0.5%	+13.6%
Malaysia	188,977	0.5%	+3.9%
Thailand	185,963	0.5%	+38.1%
USA	162,460	0.4%	+9.8%
Japan	159,455	0.4%	+26.1%

Source: DSEC

- International visitors recorded increases in varying degrees.
- The short-haul markets recorded an increase of 5.3%, while the long-haul markets also recorded an increase of 17.5% year-on-year.

Comparison between Major Short Haul and Long Haul Markets during Jan-Dec, 2025

Short-haul Markets*			Long-haul Markets		
	Visitor Arrivals	% Change		Visitor Arrivals	% Change
Total	10,425,200	+5.3%	Total	626,996	+17.5%
Major Markets			Major Markets		
Hong Kong SAR	7,300,582	+1.7%	USA	162,460	+9.8%
Taiwan Region	996,140	+19.4%	Australia	73,421	+19.9%
Republic of Korea	547,638	+11.3%	Canada	67,416	+12.5%
Philippines	540,284	+9.5%	United Kingdom	42,211	+8.7%
Indonesia	208,043	+13.6%	Russian Federation	39,584	+25.0%

*Asia excludes Chinese Mainland

Source: DSEC



Monthly Tourism Highlights – Dec 2025

4. Chinese Mainland

- In January to December, visitors from Chinese Mainland increased by 18.5% year-on-year to 29.02 million (72.4% of total visitors). Among those, 11.76 million were overnight stay visitors, increased by 4.2%.
- Chinese Mainland visitors came mostly from the Guangdong province (17.10 million), representing 58.9% of total Chinese Mainland visitors. Furthermore, Chinese Mainland visitors travelling to Macao under the Individual Visit Scheme (IVS) increased by 25.7% to 15.44 million, representing 53.2% of total Chinese Mainland visitors.
- In January to December, the average length of stay of overnight Chinese Mainland visitors was 2.4 days, remained the same comparing to the same period of 2024.

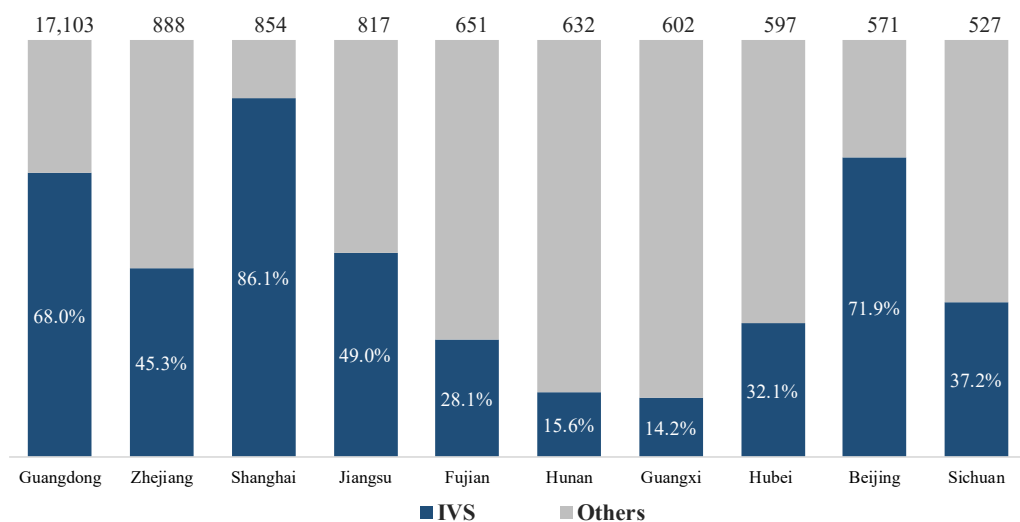
Top Ten Visitor Arrivals from Provinces and Municipalities of Chinese Mainland during Jan-Dec, 2025

	Chinese Mainland Visitors	% Change	IVS	% Change
Guangdong	17,103,314	+30.4%	11,635,732	+36.0%
Zhejiang	888,492	+5.7%	402,663	+1.1%
Shanghai	853,966	-2.1%	735,319	-6.4%
Jiangsu	817,410	+4.0%	400,278	-0.9%
Fujian	651,064	+10.4%	182,776	+0.3%
Hunan	632,484	+3.9%	98,800	-7.9%
Guangxi	601,539	+10.1%	85,349	+6.4%
Hubei	596,663	+5.2%	191,386	-6.0%
Beijing	571,366	+4.6%	410,658	-2.2%
Sichuan	527,281	+7.2%	196,022	+3.7%

Source: DSEC

Chinese Mainland Visitors by Province and % of IVS of Jan-Dec, 2025

Chinese Mainland Visitors (in thousands)



Source: DSEC



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5. Hotels and Other Areas

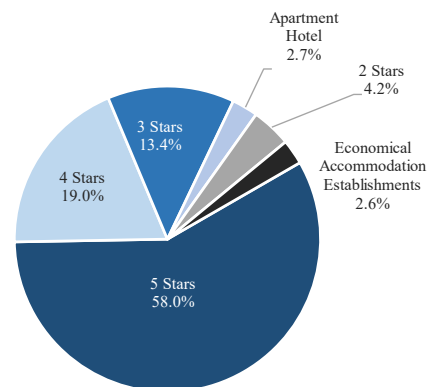
- According to MGTO as of December 2025, there were 150 hotel establishments, providing 47,091 rooms, decreased by 2.6% compared with the same period of 2024.
- As of December 2025, licensed by MGTO, there were 197 travel agencies (-0.5%), 1,851 tour guides (+1.4%) and 521 restaurants (-1.0%).

Number of Hotel Establishments and Rooms by Class as of December 2025

Categories of Hotel Establishments	No. of Establishments	No. of Rooms
5 Stars	40	27,336
4 Stars	18	8,930
3 Stars	18	6,316
Apartment Hotel	4	1,295
2 Stars	25	1,977
Economical Accommodation Establishments	45	1,237
Total	150	47,091

Source: MGTO

% of Rooms by Categories of Hotel Establishments



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Please see Macao Tourism Industry Net <http://industry.macaotourism.gov.mo> & Macao Tourism Data plus <http://dataplus.macaotourism.gov.mo> for more detailed tourism related information.